



WORLD CLASS CRITICAL MINERALS PLAY

NOW RESOURCE DRILLING ON PREVIOUSLY IDENTIFIED
HIGH GRADE TIN AND COPPER MINERALISATION

INVESTOR PRESENTATION | NOVEMBER 2024 | LSE: RMR.L

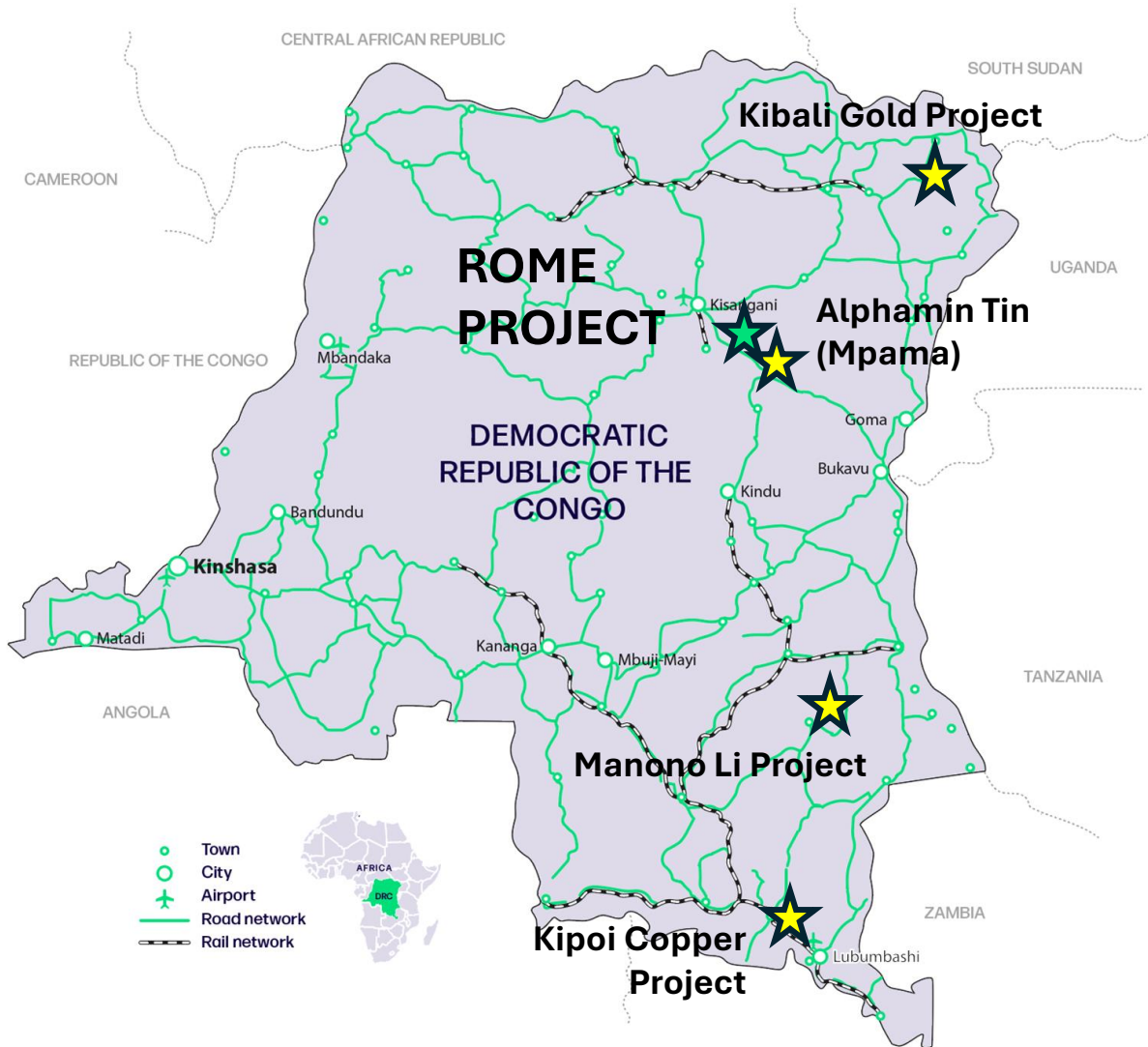




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- 🔗 **Rome Resources**, previously on TSXV, admitted to AIM July 2024
- 🔗 Focus on **High Grade Tin and Copper** in the DRCongo
- 🔗 Accomplished DRC Mineral Exploration Team
- 🔗 Project is **8km from the World's Highest Grade Tin Mine** at Mpama (Alphamin)
- 🔗 Alphamin valued at C\$1.6 billion (US\$1.15bn), with Q3 '24 EBITDA of US\$91.5m.
- 🔗 Rome raised **£4mm for current drilling programme**
- 🔗 Currently over halfway through a minimum 16 hole programme
- 🔗 Drillsite indications **extremely positive for tin & copper**
- 🔗 Laboratory assays underway, maiden resource expected early Q1 2025



Management Case Studies in Successful Discovery -to-Mine Projects in the DRC

- Kibali Gold Mine (20Moz gold); sold to Randgold for US\$500m, currently owned by Barrick Gold
- Bisie Tin Project (Alphamin); discovery and resource definition before bringing in Denham Fund
- Kipoi Copper Deposit; Discovery of 1Mt copper, mined out
- Manono Lithium Project (AVZ Minerals); resource definition of the world's largest hard rock lithium deposit

Experienced Team with strong DRC Track Record



Klaus Eckhof

Non-Executive Chairman

Mr. Eckhof is a geologist with more than 20 years of experience developing mineral deposits throughout the globe and has a **strong track record of delivery in the DRC**. He was the founder of Moto Goldmines, which discovered more than 20moz of gold, then acquired by Randgold Resources for \$500m USD. Mr. Eckhof later founded and Chaired Alphamin Resources (AFM.TSX), now the highest grade Tin mine globally.

Marc Mathenz

Non-Executive Director

Mr. Mathenz is a fellow chartered and certified accountant (FCCA), commencing his career as an auditor at KPMG and subsequently joined Credit Suisse First Boston (UK) as senior associate in the mergers & acquisitions team. Marc has held a number of senior board positions and is currently the group chief financial officer at Pine Labs.

Paul Barrett

C.E.O.

Mr Barrett is a geologist with over 40 years experience in the resource sector, principally in Europe, Russia, Africa and North America. He is a director of OK Energy Limited, which is in a joint venture with Shell and Qatar Energy in South Africa. He has previous experience as CEO of a public oil company and has been active in US critical minerals

Edouard Etienvre

Non-Executive Director

Mr. Etienvre is an energy and natural resources executive with over 18 years' experience in the sector. His experience includes equity research analyst at Société Générale and as an oil and gas finance banker at Bank of Scotland. He is currently a non-executive director of ASX listed ADX Energy Lt and AIM quoted Ascent Resources.

Mark Gasson

C.O.O.

Mr Gasson is a geologist with over 39 years of experience in the resource sector in South Africa, Tanzania and 20 years in DRC and served on the Boards of a number of Junior Exploration Companies. He was instrumental in the **discovery of three significant DRC deposits**: 1mt of copper at Kipoi, 250kt of tin at 3.5% tin at **Alphamin's Bisie tin project** and 3Moz of gold at Amani's Giro deposits.

Serge Nawej Tshitembu

Non Executive Director

Mr Nawej is a Belgian-qualified lawyer, a Congolese national with significant experience advising mining construction and infrastructure companies operating in Africa, **particularly the DRC**. Serge is currently based in the DRC and is the beneficial owner of Palm Constellation SARL.

Jamie Anderson

Exploration Manager

Mr Anderson is a DRC-based geologist with **15 years of experience in the DRC** including 7 years of experience working in tin. He started the Bisie Tin project as Exploration Manager with Alphamin and defined a >200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and **managed the exploration of the Mpama South Project**.

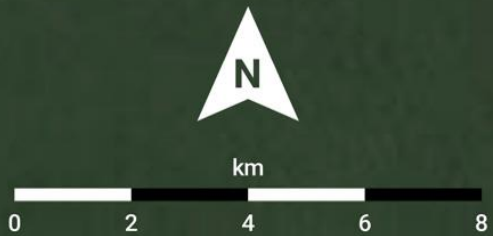
Philip Knowles

C. F. O.

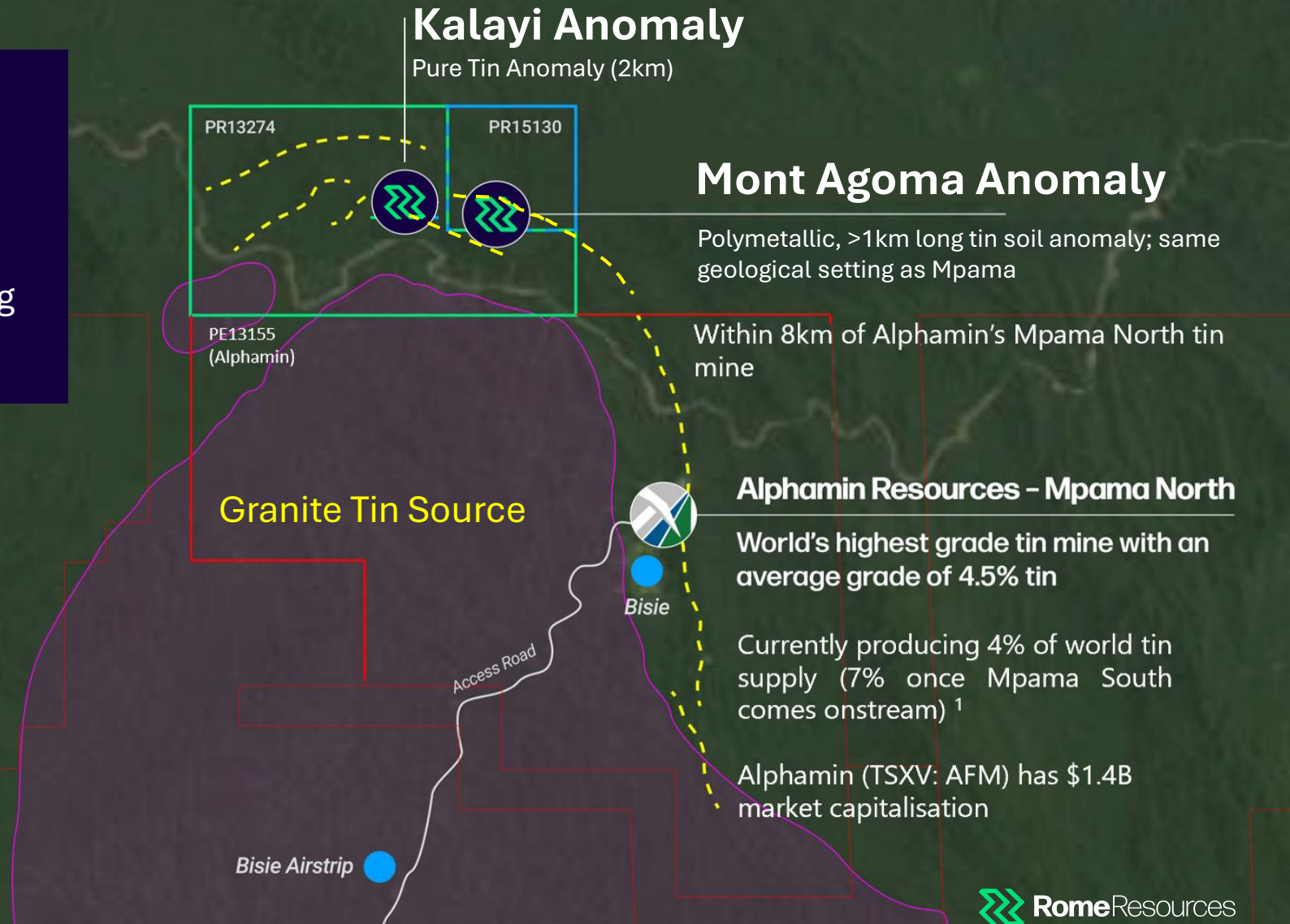
Mr. Knowles is an FCCA. He commenced his career as an auditor at Princecroft Willis and subsequently held financial controller and chief financial officer roles at Firestone Diamonds and Stellar Diamonds, respectively. He was formerly chief financial officer and later chief executive officer of the Asset Exchange Group.



Tin and other metallic mineralisation is developed in linear shear zones surrounding the granite body where tin, followed by copper, zinc and silver, are released by hydrothermal fluids escaping the cooling granite



- Rome Resources Tenement Areas
- Alphamin Resources Tenement Areas
- Granite Field
- Sn Target Horizon



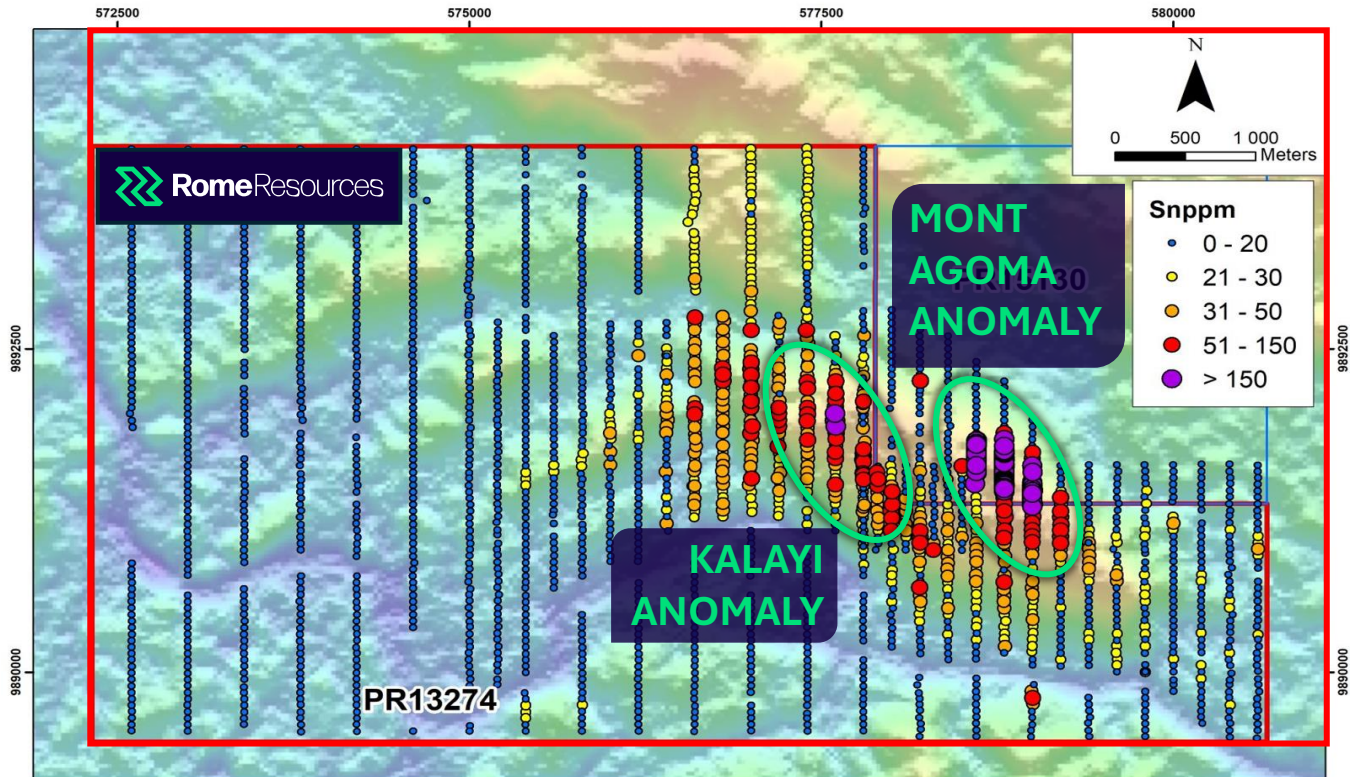
1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023



- ▶▶▶ **Alphamin, single asset company capitalised at C\$1.6bn US(\$1.15bn)**
- ▶▶▶ **8km from the Rome project, directly along strike within the same geological setting, both hosted in mafic volcanic schists**
- ▶▶▶ **Highest grade producing Tin mine in the world**
- ▶▶▶ **Producing 4% of the world's Tin and set to be producing up to 9% when the southern mine is fully operational**
- ▶▶▶ **Revenue stream in the order of US\$35mm per month from 5,000 t/month tin export**



2021 soil sampling results for Sn (ppm)



2021 soil sampling programme by Rome Resources revealed two NW-SE trending anomalies:

Strong 2km tin anomaly over Kalayi and

A very strong 1.5km tin and copper anomaly over Mont Agoma.

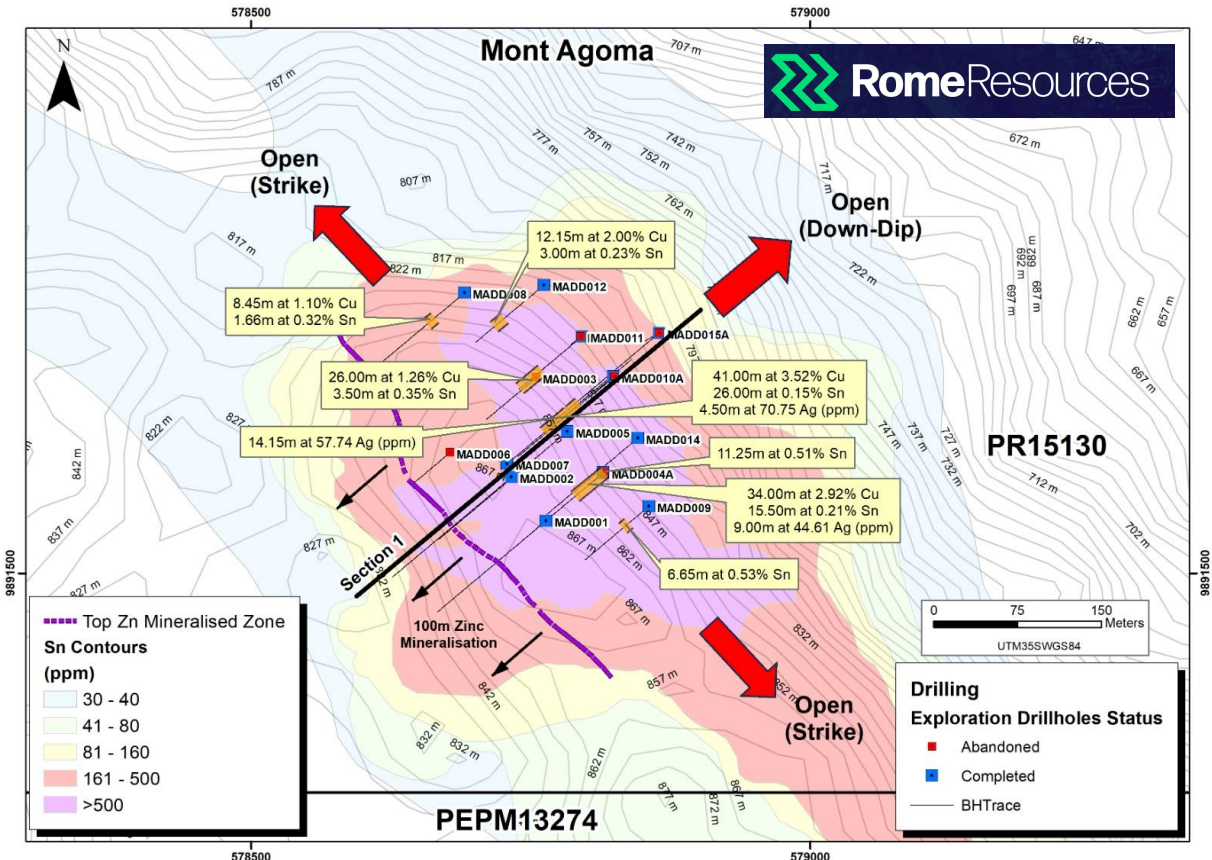
Both anomalies run along ridges, ensuring the soils sampled are *in situ*



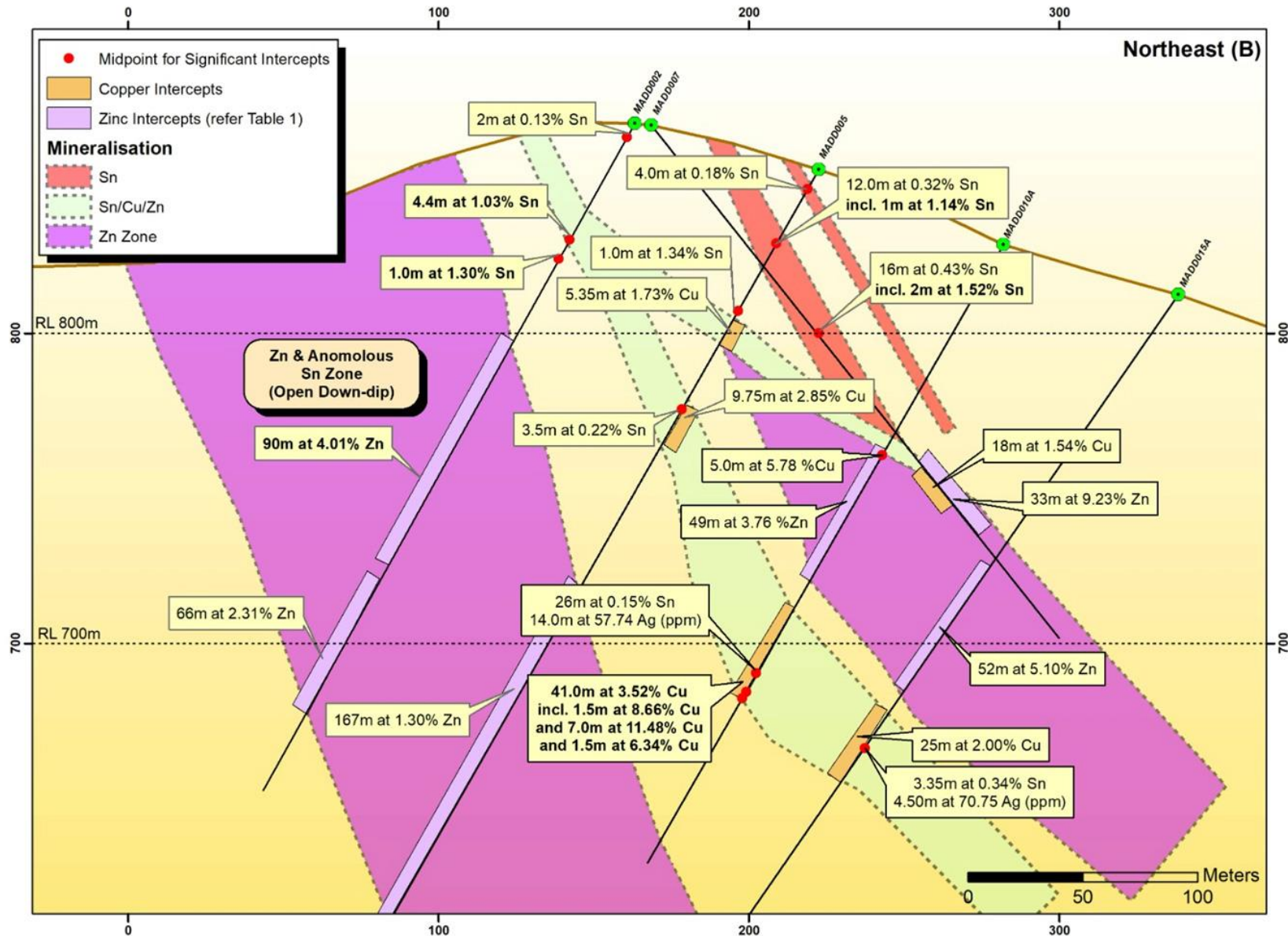
2023 drilling proved polymetallic grades below surface soil anomaly

MONT AGOMA

- Assay results received for all priority samples – high grade polymetallic mineralisation defined in upper levels; high-grade tin mineralisation expected at deeper levels
- Significant results include:
 - 11.25m at 0.51% Sn incl **2.25m at 1.06% Sn** from 5.75m (MADD004)
 - **41m at 3.52% Cu** from 139m including **13.15m at 7.8% Cu** from 143.85m (MADD010A)
 - **15.15m at 57.74g/t Ag** from 143.85m (MADD010A)
 - **160.5m at 3.3% Zn** incl **90m at 4.17% Zn** from 77.5m (MADD002)
- Similar to San Rafael (Peru) – high grade copper and base metals from surface; tin at deeper levels



Mont Agoma – polymetallic deposit | Proven from initial drilling



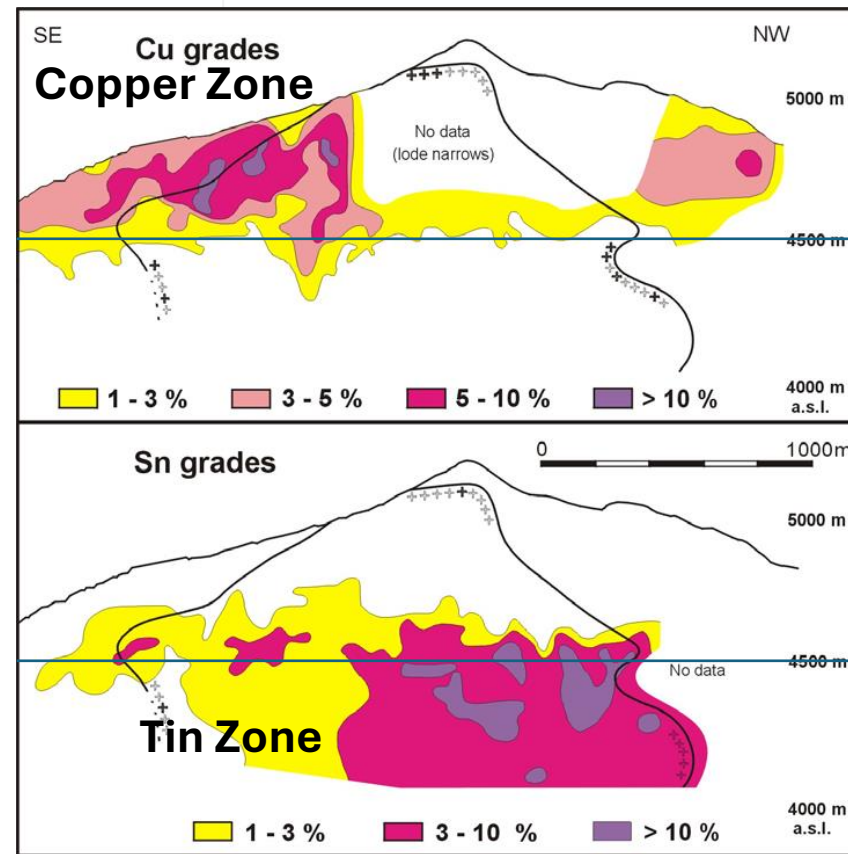


Strong zonation typical of granite-sourced tin deposits: high grade tin drops out at higher temperatures closer to the source; followed by a transition to copper-lead-zinc zone as fluid temperatures cool

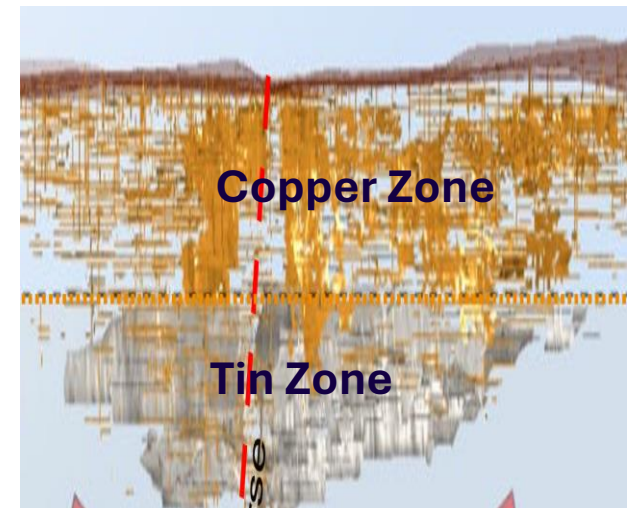
Mont Agoma is analogous to the copper-lead-zinc-tin transition zone at San Rafael, tin expected to increase at depth; Kalayi is in the tin zone, the copper zone having been stripped by erosion

San Rafael Mine Peru (9% of the world's supply)

Granite tin Source



S. Crofty Mine, UK (historical workings)





Significant tin discovery at Kalayi – pure tin, lower in system than MA

KALAYI

Assay results received for 4 holes drilled at Kalayi – Significant results include:

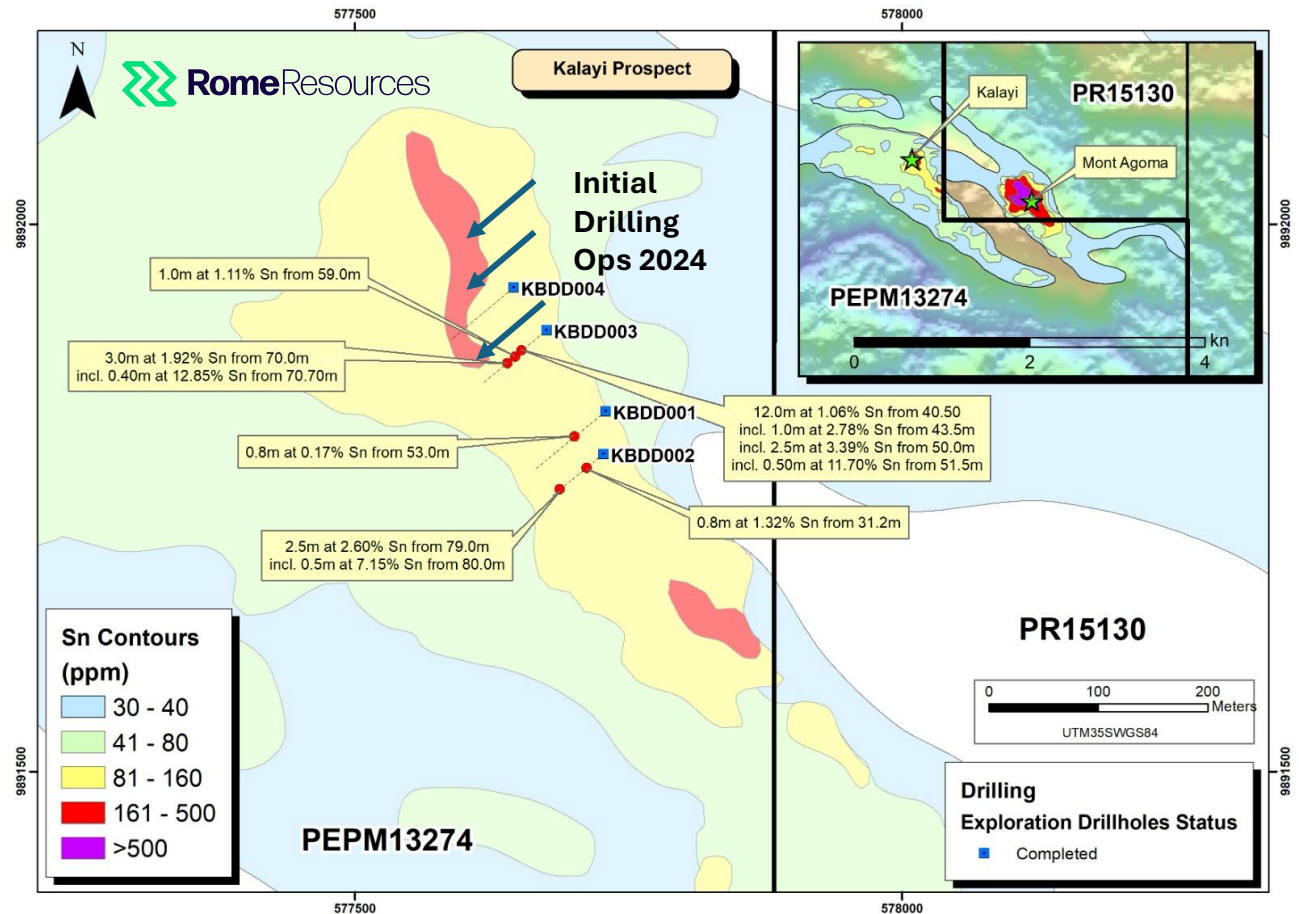
KBDD003:

- **12.5m at 1.06% Sn** incl **2.5m at 3.39% Sn** & **0.5m at 11.7% Sn** from 41.5m
- **1m at 1.11% Sn** from 59m
- **3m at 1.92% Sn** incl **0.4m at 12.85% Sn** from 70m

KBDD002:

- **0.8m at 1.32% Sn** from 30.6m
- **2.5m at 2.60% Sn** incl **0.5m at 7.15% Sn** from 79m

Drilling below limited artisanal workings.





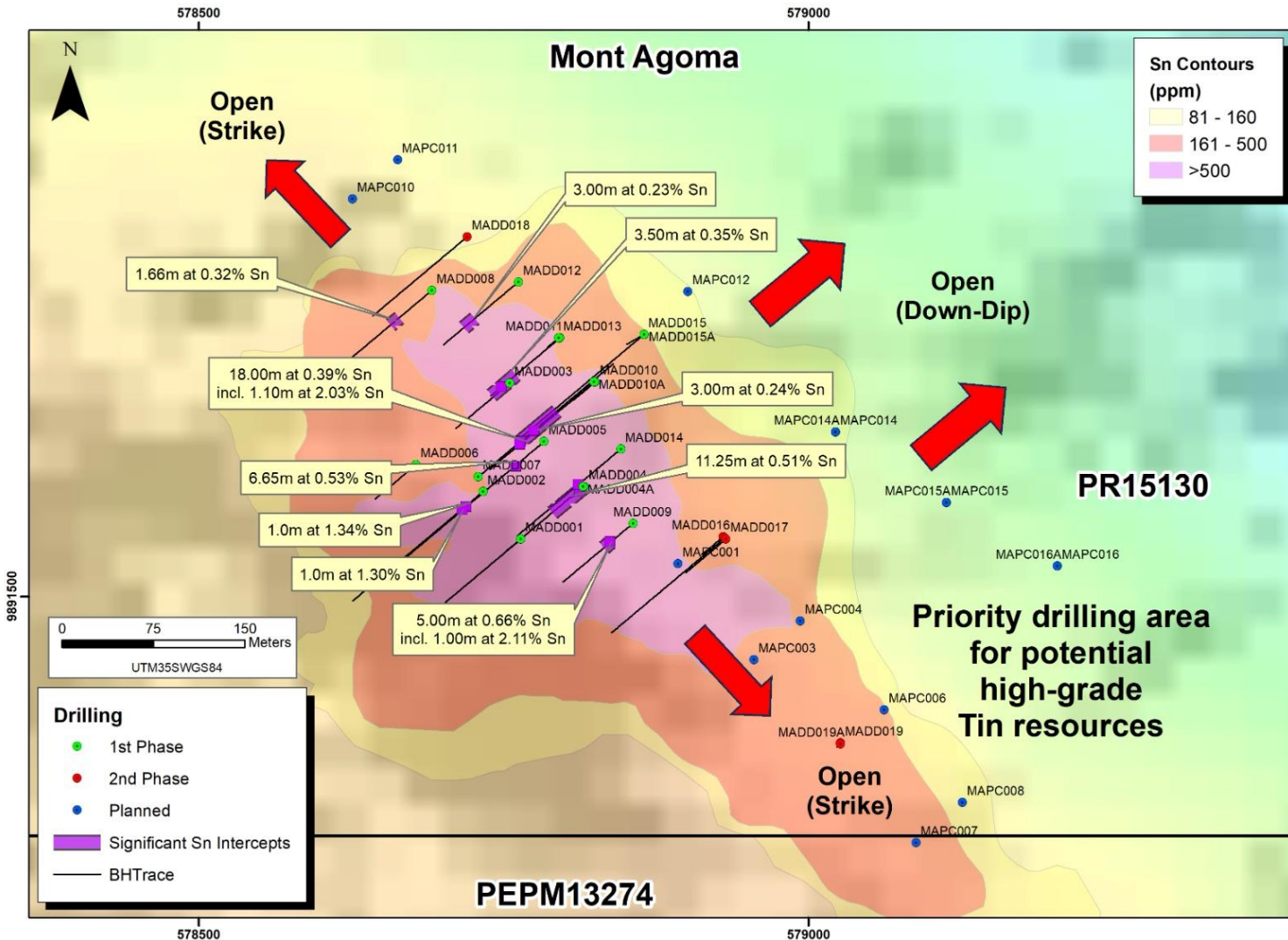
Proceeds from the Admission enabling an immediate and aggressive drilling program targeting a maiden resource using multiple rigs.

➤ Mont Agoma (right) drilling with 3 rigs

➤ Kalayi drilling with 1 rig on site

14 drill holes completed to date – circa 70% of firm programme complete

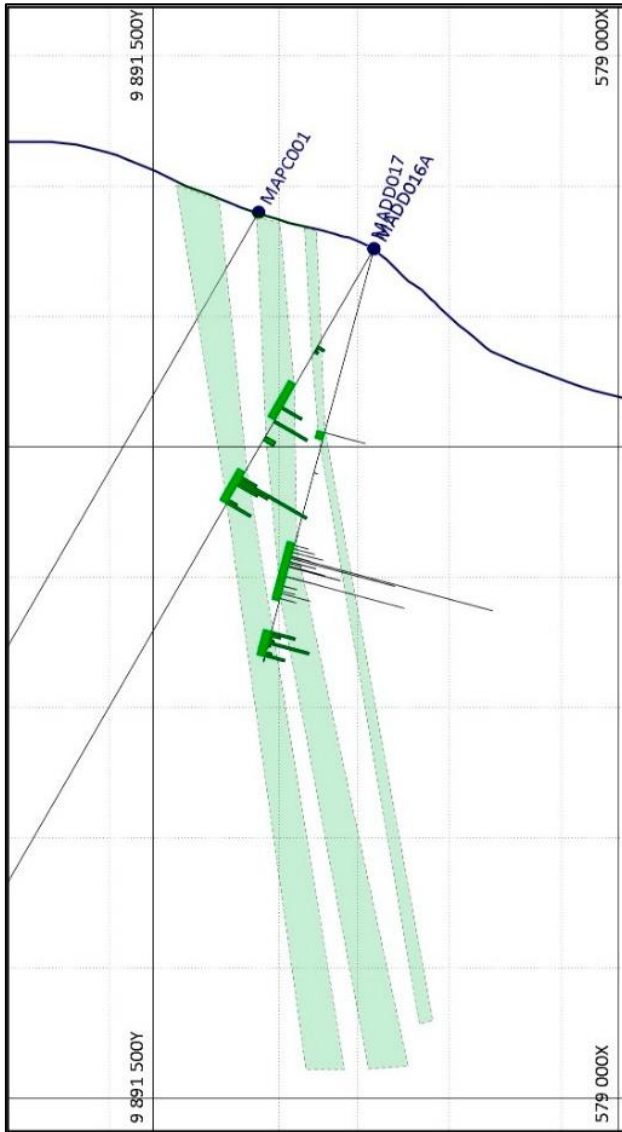




Active drilling programme suggests a visual increase in tin mineralisation to the SE and at depth

The tin anomaly and drilling show the tin complex on a NW-SE trend toward the granite source in the SE

Historic and recent drilling to cover 700m of strikelength down to 300m below surface

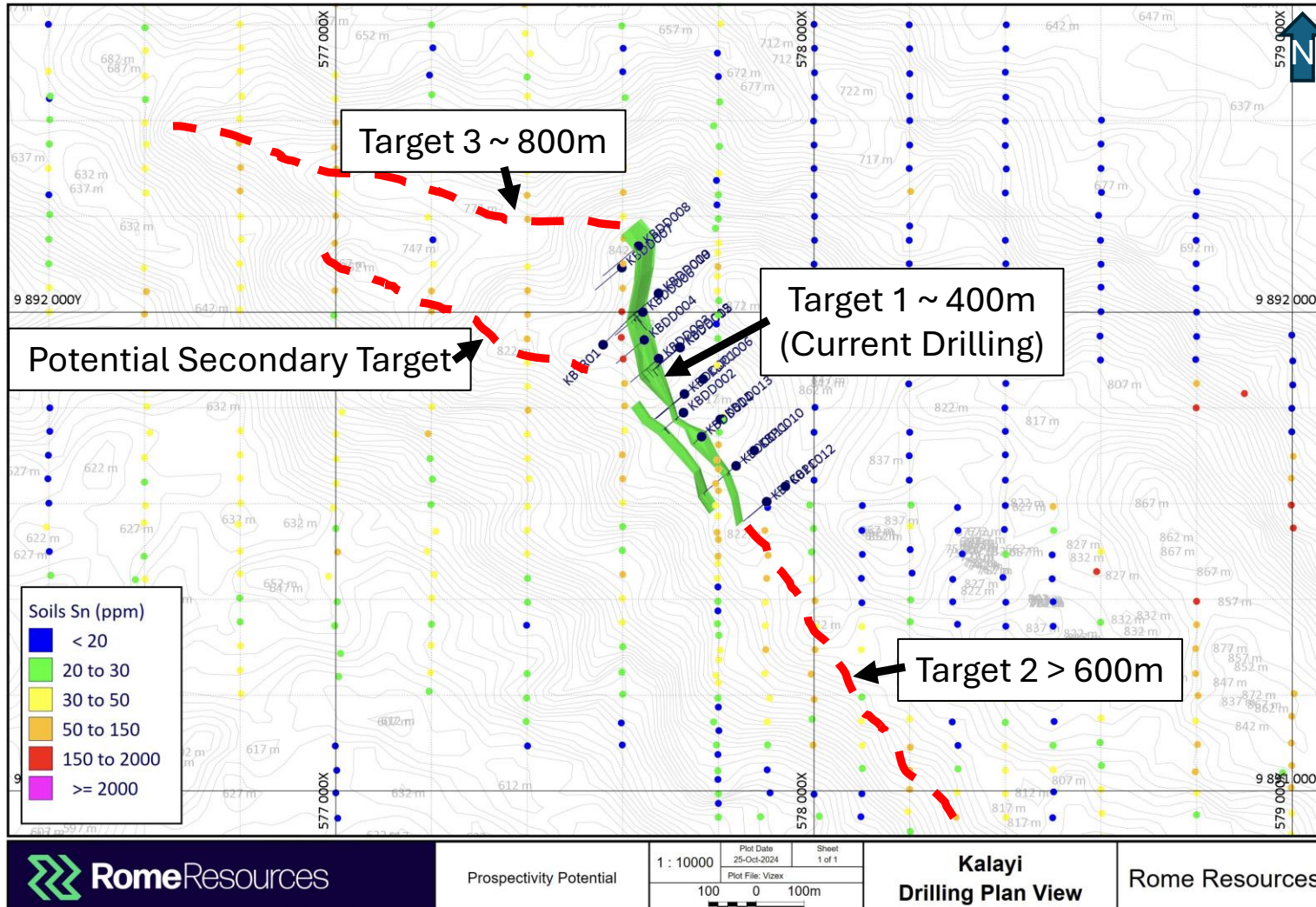


Vertical section through Mont Agoma (current campaign) illustrating:

- Strong vertical continuity of tin mineralisation (confirmed with the Niton handheld XRF)
- Open at depth

Intercept mapping and future holes to assess extension of mineralisation at depth and on strike to the southeast.

Strong copper and zinc association with tin

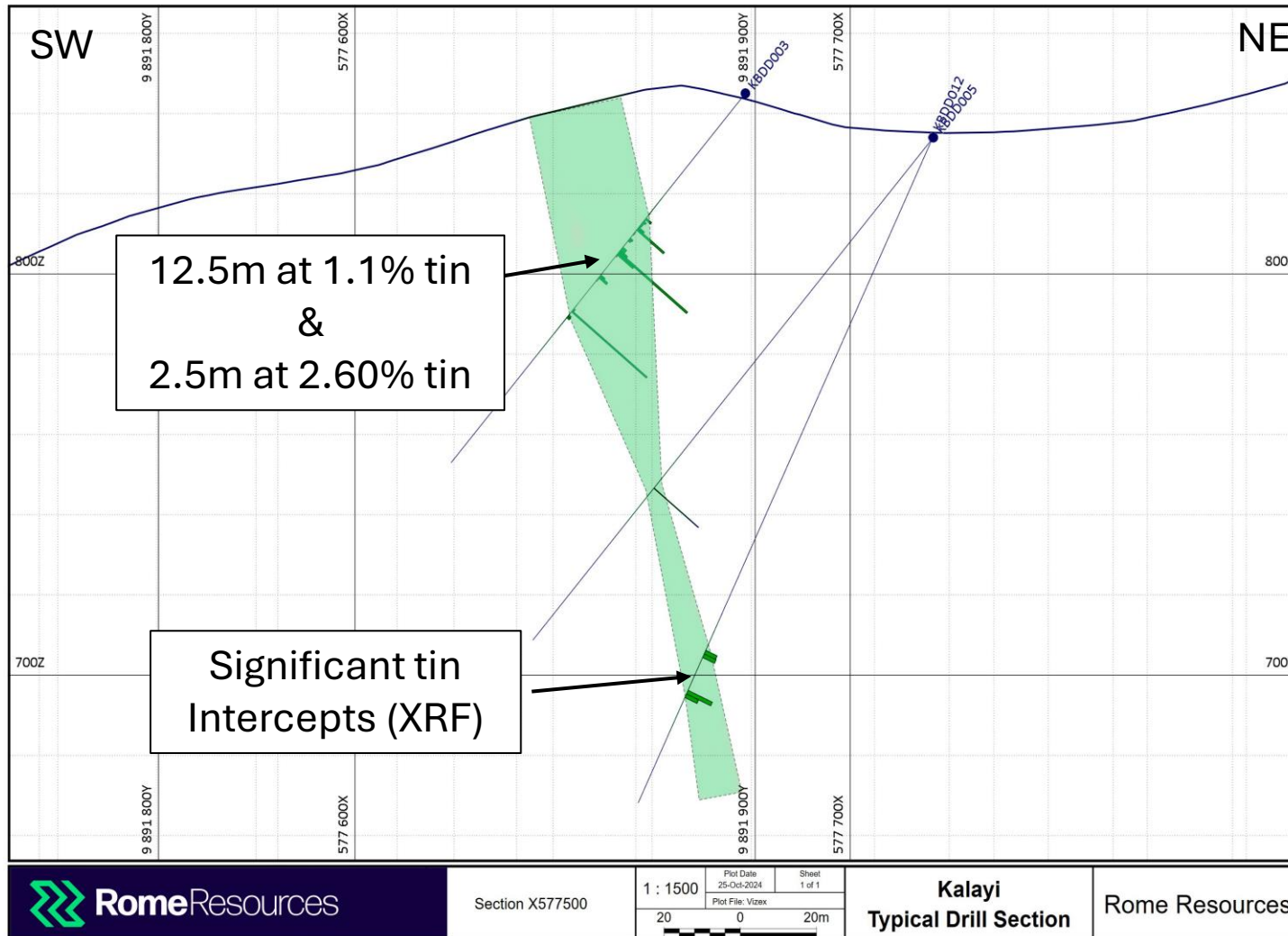


Central tin anomaly target currently being drilled

Current drilling to test 600m of geological strike down to 250m vertical depth

Tin mineralisation within chlorite altered, quartz veined shear zones

mineralisation at Kalayi is pure tin, with no copper zone.



SW-NE section showing simple steeply dipping shear zone with tin veinlets (cassiterite – SnO₂) associated with quartz veins and chlorite alteration

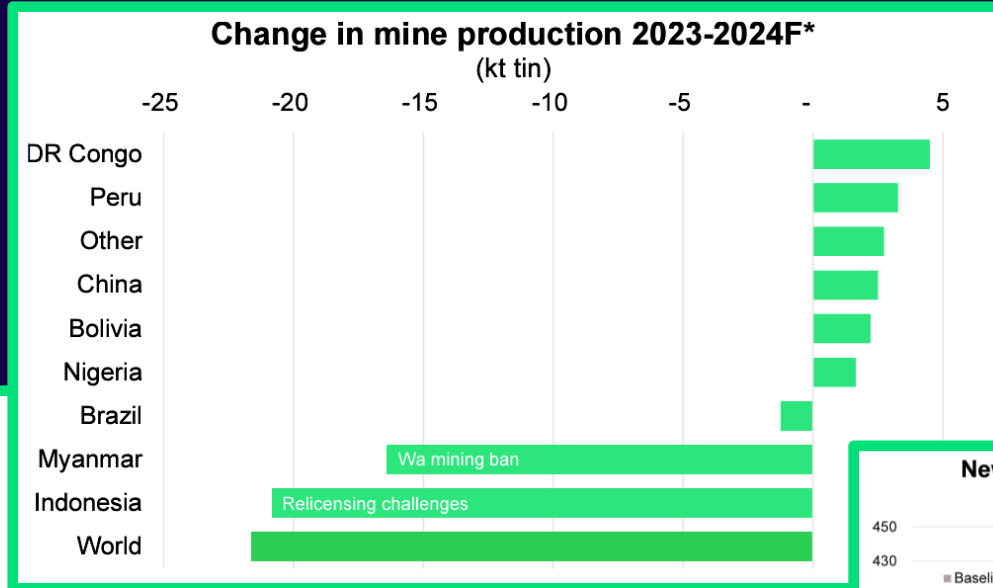
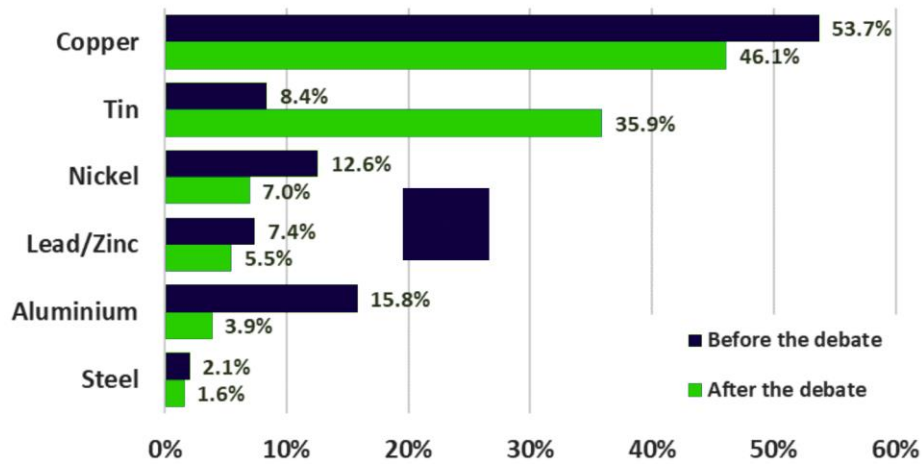
Strong pinch and swell geometry

Open at depths below 150m



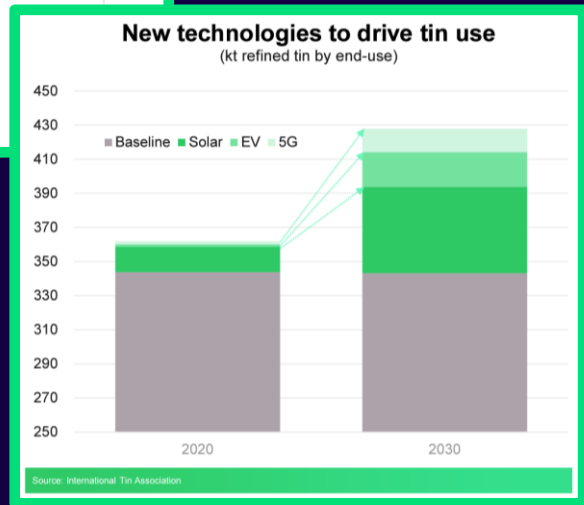
Tin recognised as one of the top critical metals for the future

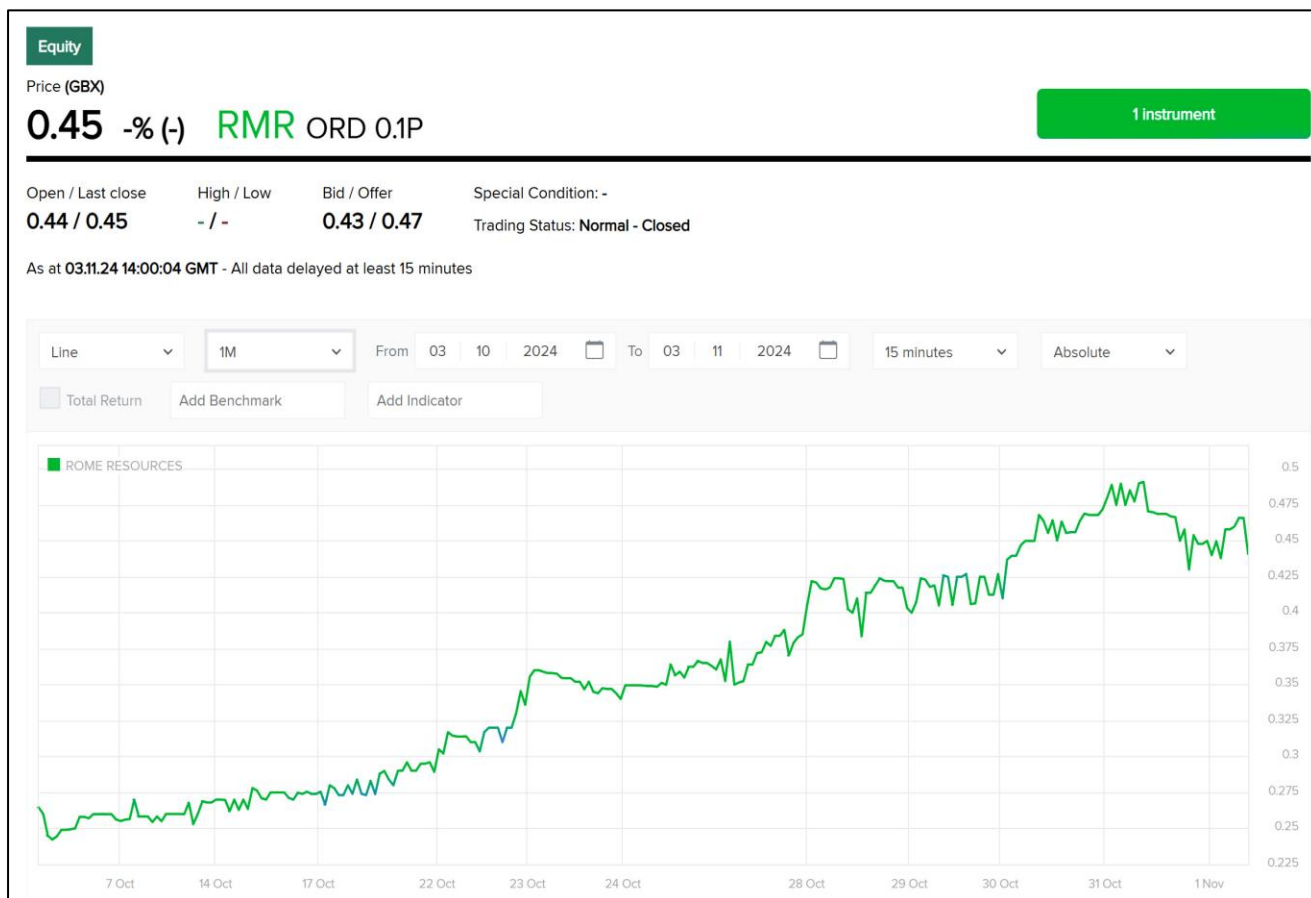
Which metal has the most upside potential for 2025?
LME Metals Debate poll 2024



Supply Squeeze

Demand Growth





Rome Resources plc

Registered in England & Wales

Admitted to AIM: 26th July 2024

Admission Price: 0.30p

Current Price: 0.43p

Market Capitalisation: £21.7m

Share Capital

The Company has the following ordinary shares of 0.1 pence each ("Ordinary Shares"), Options and Warrants outstanding:

Number of ordinary shares of 0.1 pence in issue	4,871,864,607
Options	131,091,000
Warrants	1,009,747,878

The Company holds no shares in treasury.

% of shares not in public hands:

Percentage of securities not held in public hands is 21.1%.

Significant Shareholders (3% or more)

Andreas Reitmeier	10.06%*
Klaus Eckhof	9.40%
Mark Gasson	8.24%

- ⌘ Experienced team with **enviable track record of value generation in DRC**
- ⌘ Extremely promising tin granite margin play with associated copper
- ⌘ Best intercepts from historic drilling of 3.4% Sn over 2.5m and 7.8% Cu over 13m – 2024 drilling programme should improve.
- ⌘ **8km along trend from world’s highest grade tin mine**
- ⌘ Drilling up the play now – promising indications so far
- ⌘ DRC is a low cost production environment that flows through to asset value
- ⌘ Tin has a strong forward demand curve, critical in the E-transition
- ⌘ **Strong news flow through remainder of 2024 and into 2025.**

Thank you

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