

THIS LETTER OF TRANSMITTAL IS FOR USE BY REGISTERED SHAREHOLDERS OF ROME RESOURCES LTD. ONLY IN CONJUNCTION WITH THE PLAN OF ARRANGEMENT INVOLVING ROME RESOURCES LTD., PATHFINDER MINERALS PLC, 1475033 B.C. LTD. AND THE SHAREHOLDERS OF ROME RESOURCES LTD.

IN ORDER TO BE EFFECTIVE, THIS LETTER OF TRANSMITTAL MUST BE VALIDLY COMPLETED, DULY EXECUTED AND RETURNED TO THE DEPOSITARY, COMPUTERSHARE INVESTOR SERVICES INC. IT IS IMPORTANT THAT YOU VALIDLY COMPLETE, DULY EXECUTE AND RETURN THIS LETTER OF TRANSMITTAL, TOGETHER WITH CERTIFICATES FOR SHARES OF ROME RESOURCES LTD., ON A TIMELY BASIS IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED HEREIN.

THE DELIVERY OF THIS LETTER OF TRANSMITTAL DOES NOT CONSTITUTE A VOTE IN FAVOUR OF THE ARRANGEMENT OR ANY OTHER MATTERS TO BE CONSIDERED AT THE MEETING (AS SUCH TERMS ARE DEFINED BELOW). TO EXERCISE YOUR RIGHT TO VOTE AT THE MEETING, YOU MUST ATTEND THE MEETING IN PERSON OR COMPLETE AND RETURN THE FORM OF PROXY THAT ACCOMPANIED THE CIRCULAR (AS DEFINED BELOW) TO COMPUTERSHARE INVESTOR SERVICES INC. IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH IN THE CIRCULAR.

A detailed description of the Arrangement described in this Letter of Transmittal is contained in the management information circular of Rome Resources Ltd. dated May 27, 2024 (the "Circular") mailed to shareholders of Rome Resources Ltd. in connection with the special meeting of shareholders that is scheduled to be held on July 2, 2024 (the "Meeting").



LETTER OF TRANSMITTAL

FOR REGISTERED SHAREHOLDERS OF ROME RESOURCES LTD.

This Letter of Transmittal is for use by registered holders ("**Registered Shareholders**") of common shares ("**Rome Shares**") in the capital of Rome Resources Ltd. ("**Rome**") in connection with the proposed plan of arrangement (the "**Arrangement**") under the provisions of section 288 of the *Business Corporations Act* of British Columbia involving Rome, Pathfinder Minerals Plc ("**Pathfinder**"), 1475033 B.C. Ltd., the holders of Rome Shares ("**Shareholders**") and the holders of Rome options and Rome warrants pursuant to the arrangement agreement dated as of May 7, 2024, as amended on May 20, 2024, between Rome and Pathfinder (the "**Arrangement Agreement**"), the full text of which is set out as Appendix B to the Circular. Capitalized terms used, but not defined, in this Letter of Transmittal shall have the meanings given to them in the Circular.

This Letter of Transmittal is only to be used by Registered Shareholders. Shareholders whose Rome Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee (each, a "Nominee") must contact such person to arrange for the deposit of their Rome Shares in exchange for ordinary shares in the capital of Pathfinder ("Pathfinder Shares").

Upon the Effective Date, among other things, each issued and outstanding Rome Share (other than Dissent Shares held by Dissenting Shareholders) will be transferred to Pathfinder in exchange for 19.54 Pathfinder Shares, the enlarged Pathfinder share capital, which will include the Pathfinder Shares to be issued pursuant to the Arrangement, will be readmitted to trading on the AIM market of the London Stock Exchange plc ("**AIM**") and the Rome Shares will be delisted from the TSX Venture Exchange.

Registered Shareholders Holding Rome Shares in Certificate Form

In order for Registered Shareholders holding their Rome Shares in certificate form to receive a certificate representing the Pathfinder Shares received in exchange for their Rome Shares under the Arrangement, or to have such Pathfinder Shares deposited into CREST, such Registered Shareholders are required to deposit the certificate(s) representing the Rome Shares held by them, along with this duly completed Letter of Transmittal, with Computershare Investor Services Inc. (the "**Depositary**").

Unless arrangements are made by Registered Shareholders holding their Rome Shares in certificate form to receive their Pathfinder Shares through CREST as set out below by 5:00 P.M. (Toronto time) on the day that is three Canadian Business Days prior to the Effective Date (the "**Election Deadline**"), Registered Shareholders holding their Rome Shares in certificate form who have complied with the procedures set out herein will receive a share certificate representing their interest in Pathfinder Shares as soon as practicable after the Effective Date and after the receipt of all required documents, with the share certificate being either: (a) forwarded to the Registered Shareholder at the address specified in this Letter of Transmittal by first-class mail; or (b) made available at the offices of the Depositary at which this Letter of Transmittal and the certificate(s) representing the Rome Shares were delivered, for collection by the Registered Shareholder, in either case as requested in this Letter of Transmittal.

The entitlement of a Registered Shareholder holding Rome Shares in certificate form to receive Pathfinder Shares expires on the date that is six years after the Effective Date (the "**Deposit Deadline**"). If a Registered Shareholder holding Rome Shares in certificate form has not complied with the procedures set out herein in order to exchange their Rome Shares on or before the Deposit Deadline, then such Rome Shares shall cease to represent a claim or right to such shares and any unclaimed Pathfinder Shares shall be deemed to have been surrendered to Pathfinder for no consideration.

Registered Shareholders Holding Rome Shares in DRS Form

In order for the Registered Shareholders holding their Rome Shares in DRS form to have deposited into CREST the Pathfinder Shares they will receive in exchange for their Rome Shares under the Arrangement, such Registered Shareholders are required to deposit the DRS advice(s) representing the Rome Shares held by them, along with this duly completed Letter of Transmittal, with the Depository by the Election Deadline. Any Registered Shareholders holding their Rome Shares as DRS advice(s) who have not deposited the DRS advice(s) representing the Rome Shares held by them, along with this duly completed Letter of Transmittal, with the Depository by the Election Deadline, will receive a share certificate representing their interest in Pathfinder Shares as soon as practicable after the Effective Date with the share certificate being forwarded to the Registered Shareholder by first-class mail at such Registered Shareholder's address as it appears on the register of Rome. **ANY PATHFINDER SHARES ISSUED IN CERTIFICATED FORM WILL NOT BE AVAILABLE TO TRADE ON AIM UNTIL THE PATHFINDER SHARES ARE DEPOSITED INTO A CREST ACCOUNT OR SOLD THROUGH A BROKER THAT OFFERS A CERTIFICATED DEALING SERVICE.**

Non-Registered Shareholders

SHAREHOLDERS WHOSE ROME SHARES ARE REGISTERED IN THE NAME OF A BROKER, INVESTMENT DEALER, BANK, TRUST COMPANY OR OTHER NOMINEE MUST CONTACT THEIR NOMINEE FOR INSTRUCTIONS AND ASSISTANCE IN DELIVERING THOSE ROME SHARES TO THE DEPOSITARY UNDER THE ARRANGEMENT.

Settlement Information for Brokers, Investment Dealers, Financial Institutions, Trust Companies and other Nominees, in respect of Pathfinder Shares:

Where Rome Shares are currently registered in the name of a nominee (e.g., CDS or CEDE & Co.), brokers, financial institutions, trust companies and other intermediaries are advised that, for Shareholders who wish to have the Pathfinder Shares they receive under the Arrangement deposited into CREST accounts, CREST details must be provided to the nominee (to be forwarded to the Depository) prior to the Election Deadline. CDS will cause share certificates to be issued to its participants in the event that any shares are not withdrawn from CDS by the Election Deadline. The CREST details provided must include the CREST Participant and CREST Account, if applicable. **If CREST details are insufficient, invalid or there are no CREST details provided, a share certificate representing the Pathfinder Shares will automatically be issued according to registration instructions provided by the nominee for the Shareholder. Such Pathfinder Shares will not be available to trade on AIM until the Pathfinder Shares are deposited into a CREST account or sold through a broker that offers a certificated dealing service.**

Brokers, investment dealers, financial institutions, trust companies and other nominees must complete Box C with the applicable CREST information to facilitate the deposit of Pathfinder Shares into a CREST account. The Depository will not be involved in facilitating this process.

Deadline for Returning Letter of Transmittal

This Letter of Transmittal should be returned to the Depository (a) before the Election Deadline by Registered Shareholders holding Rome Shares in DRS form who wish to have deposited into CREST the Pathfinder Shares they will receive in exchange for their Rome Shares under the Arrangement, and (b) as soon as possible but in any event before 4:00 p.m. (UK time) / 8:00 a.m. (Vancouver time) two Canadian Business Days prior to the Meeting or any postponement or adjournment thereof by Registered Shareholders holding Rome Shares in certificate form. In the event that a Registered Shareholder holding Rome Shares in certificate form fails to complete and return this Letter of Transmittal by such date ("Non Claiming Shareholder") they will not be eligible to receive their Pathfinder Shares pursuant to the Arrangement until such time a duly completed Letter of Transmittal is submitted. Non Claiming Shareholders should be aware that in the event that a Non Claiming Shareholder does not lodge the Letter of Transmittal duly completed on or before the date that is six years after the Effective Date, any entitlement of that Non Claiming Shareholder to its unclaimed Pathfinder Shares shall lapse, and any such unclaimed Pathfinder Shares shall be deemed to have been transferred to Pathfinder for the benefit of Pathfinder for no consideration.

Please complete each of the steps set out below in order. Please carefully read the Instructions set out on pages 9 - 11 before completing this Letter of Transmittal.

DEPOSIT OF ROME SHARE CERTIFICATE(S) OR DRS ADVICE(S)

TO: ROME RESOURCES LTD.

AND TO: PATHFINDER MINERALS PLC

AND TO: COMPUTERSHARE INVESTOR SERVICES INC.

The undersigned certifies that the undersigned has read the instructions set out herein before completing this Letter of Transmittal and upon the terms and subject to the conditions set forth in the Arrangement, the undersigned Registered Shareholder hereby delivers to and deposits with the Depository the enclosed certificate(s) and/or DRS advice(s) representing Rome Shares to be exchanged for Pathfinder Shares pursuant to and in accordance with the Arrangement, details of which are as follows:

DESCRIPTION OF ROME SHARE CERTIFICATES OR DRS ADVICES DEPOSITED		
Certificate Number(s) or Holder Account Number(s)	Name in which Rome Shares are Registered	Number of Rome Shares Deposited
TOTAL:		

(If space provided above is not sufficient, please attach a list in the above form.)

- Some or all of my Rome Share certificates have been lost, stolen or destroyed. Please review Instruction 7 for the procedure to replace lost, stolen or destroyed certificates. (Check box if applicable)

From and after the Effective Time, each certificate that immediately prior to the Effective Time represented Rome Shares shall be deemed to represent only the right to receive the Pathfinder Shares that were received in exchange for such Rome Shares under the Plan of Arrangement. Any such certificate formerly representing the Rome Shares not duly surrendered on or before the Deposit Deadline shall cease to represent a right or claim by or interest of any kind or nature and the right of a former holder of Rome Shares to receive Pathfinder Shares for such Rome Shares pursuant to the Plan of Arrangement shall terminate and such Rome Shares shall be deemed to be surrendered and forfeited to Pathfinder for no consideration.

No action is required to be taken by Registered Shareholders holding Rome Shares in DRS form who wish to receive a share certificate for the Pathfinder Shares that they will receive in exchange for such Rome Shares under the Plan of Arrangement. This Letter of Transmittal is only required to be returned to the Depository, before the Election Deadline, by Registered Shareholders holding Rome Shares in DRS form who wish to have deposited into CREST the Pathfinder Shares they will receive in exchange for their Rome Shares under the Arrangement.

NON-REGISTERED SHAREHOLDERS SHOULD CONTACT THEIR INTERMEDIARIES (I.E., BROKER, INVESTMENT DEALER TRUST COMPANY, BANK OR OTHER NOMINEE) WHO HOLD CERTIFICATES REPRESENTING ROME SHARES ON THEIR BEHALF TO ARRANGE FOR THEIR EXCHANGE.

AUTHORIZATION

The undersigned registered holder(s) of the above listed Rome Shares (the "Deposited Securities") hereby:

1. represents and warrants that the undersigned is the legal owner of the Deposited Securities and has good title to the rights represented by the above mentioned Deposited Securities free and clear of all liens, charges, encumbrances, claims and equities, together with all rights and benefits, and has full power and authority to execute and deliver this Letter of Transmittal and to deposit, sell, assign, transfer and deliver the certificates representing the Deposited Securities and that, when Pathfinder Shares are delivered, none of Rome, Pathfinder, the Depository or the UK Registrar or any of their respective affiliates or successors will be subject to any adverse claim in respect of such Deposited Securities; and, unless the undersigned shall have revoked this Letter of Transmittal by notice in writing to the Depository by no later than 4:00 p.m. (UK time) / 8:00 a.m. (Vancouver time) on the Canadian Business Day preceding the date of the Meeting or, if the Meeting is adjourned or postponed, on the Canadian Business Day preceding the date of the reconvened or postponed Meeting, the undersigned will not, prior to such time, transfer or permit to be transferred any of such Deposited Securities except pursuant to the Arrangement;
2. represents and warrants that the surrender of the undersigned's Deposited Securities complies with applicable laws and that the information provided herein is true, accurate and complete as of the date hereof;
3. acknowledges receipt of the Circular;
4. represents and warrants that it is resident in the jurisdiction set out in "*Address of Registered Shareholder*" on page 6 of this Letter of Transmittal;
5. acknowledges that if the Arrangement is approved at the Meeting, including any adjournment thereof, unless the Arrangement is not subsequently completed, the deposit of Rome Shares pursuant to this Letter of Transmittal is irrevocable;
6. represents and warrants that the undersigned has not sold, assigned or transferred, nor has any agreement been entered into to sell, assign or transfer, any of the Rome Shares listed above to any person, other than pursuant to the Arrangement;
7. acknowledges that the Depository will act as the agent of persons, including the undersigned, who have deposited Rome Shares pursuant to the Arrangement for the purpose of receiving and transmitting Pathfinder Shares to such persons;
8. covenants and agrees to execute, upon request, any additional documents, transfers and other assurances as may be necessary or desirable to complete the exchange of certificate(s) representing the Deposited Securities for Pathfinder Shares;
9. acknowledges that the covenants, representations and warranties of the undersigned contained herein shall survive the completion of the Arrangement;
10. acknowledges that Rome or Pathfinder may be required to disclose personal information in respect of the undersigned and consents to disclosure of personal information in respect of the undersigned to: (a) stock exchanges or securities regulatory authorities; (b) the Depository; (c) the UK Registrar; (d) any of the parties to the Arrangement; and (e) legal counsel to any of the parties of the Arrangement;
11. acknowledges that all authority conferred, or agreed to be conferred by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death, incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon any heirs, personal representatives, successors and assigns of the undersigned;
12. by virtue of the execution of this Letter of Transmittal, shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any of the Deposited Securities will be determined by Pathfinder and Rome in their sole discretion and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on Rome, Pathfinder, the Depository, the UK Registrar or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give such notice;

13. acknowledges that Pathfinder may, in its absolute discretion and notwithstanding any instruction by any Shareholder to credit Pathfinder Shares to a CREST account, issue Pathfinder Shares in certificated form and deliver share certificate(s) representing the Pathfinder Shares to which such Shareholder is entitled;
14. by reason of the use by the undersigned of an English language form of Letter of Transmittal, the undersigned shall be deemed to have required that any contract evidenced by the Arrangement as entered into through this Letter of Transmittal, as well as any documents related thereto, be drawn exclusively in the English language. *En utilisant la version anglaise de la présente lettre d'envoi, le soussigné est réputé avoir demandé que tout contrat attesté par l'arrangement, tel qu'il est accepté au moyen de cette lettre d'envoi, de même que tous les documents qui rapportant soient rédigés exclusivement en anglais;*
15. acknowledges that if the Arrangement does not proceed, the enclosed certificate(s) representing the Deposited Securities will be returned forthwith to the undersigned in accordance with the delivery instructions in this Letter of Transmittal, or failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the register of Rome; and
16. acknowledges that this Letter of Transmittal will be construed in accordance with and governed by the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

Except for any proxy deposited with respect to the vote on the Arrangement Resolution in connection with the Meeting, the undersigned hereby revokes any and all authority, other than as granted in this Letter of Transmittal, whether as agent, attorney-in-fact, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Deposited Securities and no subsequent authority, whether as agent, attorney-in-fact, proxy or otherwise will be granted with respect to such Deposited Securities.

The undersigned surrenders to Pathfinder, effective at the Effective Time, all right, title and interest in and to the Deposited Securities and irrevocably appoints and constitutes Pathfinder as the lawful attorney of the undersigned, with the full power of substitution to deliver the certificate(s) representing the Deposited Securities pursuant to the Arrangement and to effect the transfer of the Deposited Securities on the books of Rome.

It is acknowledged and understood that the undersigned will not receive evidence of consideration received under the Arrangement in respect of the Deposited Securities until the certificate(s) representing the Deposited Securities, if applicable, owned by the undersigned are received by the Depository at the address set forth below, together with such additional documents as the Depository and the UK Registrar may require, and until the same are processed for payment by the Depository. It is further acknowledged and understood that the undersigned shall not be entitled to receive any consideration with respect to the Deposited Securities other than Pathfinder Shares to which the undersigned is entitled in accordance with, and subject to completion of, the Arrangement and, for greater certainty, the undersigned will not be entitled to receive any interest, dividends, premium or other payment in connection with the Arrangement (other than permitted dividends). The undersigned further represents and warrants that the payment of Pathfinder Shares in respect of Deposited Securities will completely discharge any obligations of Pathfinder, Rome, the Depository and the UK Registrar with respect to the matters contemplated by this Letter of Transmittal.

The certificate(s) and/or DRS advice(s) described above are enclosed and the undersigned irrevocably deposits the above-mentioned certificate(s) and/or DRS advice(s) for the Deposited Securities in exchange for Pathfinder Shares to which such holder is entitled pursuant to the Arrangement. The undersigned transmits the certificate(s) and/or DRS advice(s) described above representing the Deposited Securities to be dealt with in accordance with this Letter of Transmittal.

A NON-REGISTERED SHAREHOLDER SHOULD CONTACT ITS INTERMEDIARY (I.E., BROKER, INVESTMENT DEALER, TRUST COMPANY, BANK OR OTHER NOMINEE) FOR INSTRUCTIONS AND ASSISTANCE IN RECEIVING PATHFINDER SHARES FOR THEIR ROME SHARES.

BOX A
ENTITLEMENT DELIVERY

All share entitlement payments will be issued and mailed to your existing registration unless otherwise stated. If you would like your shares dispatched to a different address, please complete BOX B

MAIL SHARES TO ADDRESS ON RECORD
(DEFAULT)

MAIL SHARES TO A DIFFERENT ADDRESS
(MUST COMPLETE BOX B)

HOLD SHARES FOR PICKUP AT
COMPUTERSHARE TORONTO OFFICE:

Computershare Investor Services Inc.
100 University Ave, 8th Floor,
Toronto ON

BOX B

MAIL SHARES TO 3rd PARTY ADDRESS:*

CHECK BOX IF SAME AS EXISTING REGISTRATION
(DEFAULT)

(ATTENTION NAME)

(STREET NUMBER & NAME)

(CITY AND PROVINCE/STATE)

(COUNTRY AND POSTAL/ZIP CODE)

(TELEPHONE NUMBER (BUSINESS HOURS))

(SOCIAL INSURANCE/SECURITY NUMBER)

*** THE SHARES WILL REMAIN IN THE NAME OF THE
REGISTRATION**

BOX C

CREST ACCOUNT DETAILS

To be completed **ONLY** by Registered Shareholders, or intermediaries on behalf of Shareholders, who wish to have the Pathfinder Shares they receive pursuant to the Arrangement credited to a CREST account. **If a Shareholder does not provide the information below, or the information below is insufficient or invalid, then such Shareholder will receive a share certificate representing his, her or its Pathfinder Shares.**

CREST Participant ID _____

CREST Member ID _____

Participant Name _____

Participant Address _____

Participant Telephone Number _____

Participant E-mail _____

***IMPORTANT** - Your broker/custodian will need to be contacted to arrange settlement of the associated Pathfinder Shares in CREST. Please ensure you provide valid account and contact details for this purpose and give your broker/custodian prior notice and instructions to accept the Pathfinder Shares. Failure to do so may result in the delayed settlement of the Pathfinder Shares.

BOX D
LOST CERTIFICATES

If your lost certificate(s) forms part of an estate or trust, or are valued at more than CAD \$200,000.00, please contact Computershare for additional instructions. Any person who, knowingly and with intent to defraud any insurance company or other person, files a statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

PREMIUM CALCULATION

<Lost Shares> X CAD \$0.01 = Premium Payable \$ _____ NOTE: Payment **NOT** required if premium is less than \$5.00

The option to replace your certificate by completing this Box D will expire on 31-Dec-24. After this date, shareholders must contact Computershare for alternative replacement options. I enclose my certified cheque, bank draft or money order payable to Computershare Investor Services Inc.

STATEMENT OF LOST CERTIFICATES

The undersigned (solitarily, jointly and severally, if more than one) represents and agrees to the following: (i) the undersigned is (and, if applicable, the registered owner of the Original(s), at the time of their death, was) the lawful and unconditional owner of the Original(s) and is entitled to the full and exclusive possession thereof; (ii) the missing certificate(s) representing the Original(s) have been lost, stolen or destroyed, and have not been endorsed, cashed, negotiated, transferred, assigned, pledged, hypothecated, encumbered in any way, or otherwise disposed of; (iii) a diligent search for the certificate(s) has been made and they have not been found; and (iv) the undersigned makes this Statement for the purpose of transferring or exchanging the Original(s) (including, if applicable, without probate or letters of administration or certification of estate trustee(s) or similar documentation having been granted by any court), and hereby agrees to surrender the certificate(s) representing the Original(s) for cancellation should the undersigned, at any time, find the certificate(s).

The undersigned hereby agrees, for myself and my heirs, assigns and personal representatives, in consideration of the transfer or exchange of the Original(s), to completely indemnify, protect and hold harmless Rome Resources Ltd., Computershare Investor Services Inc., Aviva Insurance Company of Canada, each of their lawful successors and assigns, and any other party to the transaction (the "Obligees"), from and against all losses, costs and damages, including court costs and attorneys' fees that they may be subject to or liable for in respect of the cancellation and/or replacement of the Original(s) and/or the certificate(s) representing the Original(s) and/ or the transfer or exchange of the Originals represented thereby, upon the transfer, exchange or issue of the Originals and/or a cheque for any cash payment. The rights accruing to the Obligees under the preceding sentence shall not be limited by the negligence, inadvertence, accident, oversight or breach of any duty or obligations on the part of the Obligees or their respective officers, employees and agents or their failure to inquire into, contest, or litigate any claim, whenever such negligence, inadvertence, accident, oversight, breach or failure may occur or have occurred. I acknowledge that a fee of CAD \$0.01 per lost share is payable by the undersigned. Surety protection for the Obligees is provided under Blanket Lost Original Instruments/Waiver of Probate or Administration Bond No. 35900-16 issued by Aviva Insurance Company of Canada.

SHAREHOLDER SIGNATURE(S)

This page must be signed by the Registered Shareholder exactly as the name(s) appear(s) on the deposited Rome Share certificate(s) or by transferee(s) of original registered holder(s) authorized to become new registered holder(s) by certificates and documents transmitted with this Letter of Transmittal. See Instruction 3 below. If the signature is by a trustee, executor, administrator, guardian, attorney-in-fact, agent, officer of a corporation or any other person acting in a fiduciary or representative capacity, please provide the information described in Instruction 5.

Dated:

Authorized Signature of Guarantor (if required
under Instruction 4)

Signature of Registered Shareholder or Authorized
Representative (see Instructions 3, 4 and 5)

Name of Guarantor (please print or type)

Name of Registered Shareholder (please print)

Address of Guarantor (please print or type)

Name of Authorized Representative, if applicable
(please print or type)

Telephone Number of Guarantor

Address of Registered Shareholder

Daytime Telephone Number of Registered
Shareholder

Social Insurance Number or United States Resident
Taxpayer Identification Number (**must be
provided**)

INSTRUCTIONS

1. Use of Letter of Transmittal

- (a) This Letter of Transmittal (or a manually executed copy hereof), validly completed and duly executed as required by the instructions set forth below, together with any accompanying certificate(s) representing the Rome Shares and all other documents required by the terms of the Arrangement and this Letter of Transmittal must be received as soon as possible by the Depositary at the office specified on the final page of this Letter of Transmittal. **No Letter of Transmittal is required to be delivered by Registered Shareholders holding Rome Shares in DRS form who wish to receive a share certificate for the Pathfinder Shares that they will receive in exchange for such Rome Shares under the Plan of Arrangement. This Letter of Transmittal is only required to be returned to the Depositary, before the Election Deadline, by Registered Shareholders holding Rome Shares in DRS form who wish to have deposited into CREST the Pathfinder Shares they will receive in exchange for their Rome Shares under the Arrangement.**

This Letter of Transmittal is only to be used by Registered Shareholders. Rome Shareholders whose Rome Shares are registered in the name of a Nominee should contact their Nominee for assistance in depositing those Rome Shares. Holders of Depositary Interests in Rome need not complete this Letter of Transmittal and should refer to page 50 of the Circular for additional information.

- (b) The method used to deliver this Letter of Transmittal and any accompanying certificates representing Rome Shares and all other required documents is at the option and risk of the person depositing the same, and delivery will be deemed effective only when such documents are actually received by the Depositary. It is recommended that the necessary documentation be hand-delivered to the Depositary at its office specified on the final page of this Letter of Transmittal, and a receipt obtained. However, if such documents are mailed, it is recommended that registered mail be used, a return receipt requested, and that proper insurance be obtained.

2. Special Delivery Instructions

If the certificate(s) representing the Pathfinder Shares are to be sent to an alternative address or to be sent to an address other than that shown herein, Box B on page 8 should be completed. All share certificates are issued at the shareholder's risk.

3. Signatures

This Letter of Transmittal must be completed and signed on pages 6 and 7 by the registered holder of the Rome Shares, or by such holder's duly authorized representative (in accordance with Instruction 5 below).

- (a) If this Letter of Transmittal is signed by the registered owner(s) of the accompanying certificate(s) or DRS advice(s), such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such certificate(s) or DRS advice(s) without any change whatsoever, and the certificate(s) or DRS advice(s) need not be endorsed.
- (b) If such transmitted certificate(s) or DRS advice(s) are owned of record by two or more joint owners, all such owners must sign this Letter of Transmittal.
- (c) If Rome Shares are registered in different forms (e.g., "John Doe" and "J. Doe"), a separate Letter of Transmittal should be signed for each different registration.
- (d) If this Letter of Transmittal is signed by a person other than the registered owner(s) of the Rome Shares:
- (i) such deposited certificate(s) or DRS advice(s) representing Rome Shares must be endorsed or be accompanied by appropriate share transfer or stock transfer powers of attorney, duly and properly completed by the registered owner(s); and
 - (ii) the signature(s) on such endorsement or power of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the certificate(s) or DRS advice(s) and must be guaranteed as noted in Instruction 4 below.

4. Guarantee of Signatures

If this Letter of Transmittal is executed by a person other than the registered owner(s) of the Rome Shares or is to be sent to an address other than the address of the registered holder(s) as shown on the register of Rome Shares maintained by Rome's transfer agent, such signature must be guaranteed by an Eligible Institution (as defined below), or in some other manner satisfactory to the Depositary.

An “**Eligible Institution**” means a Canadian schedule I chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchange Medallion Program (SEMP) or a member of the New York Stock Exchange, Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada or the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks in the United States.

5. Fiduciaries, Representatives and Authorizations

Where this Letter of Transmittal or any certificate or share transfer or power of attorney is executed by a person as an executor, administrator, trustee, guardian, attorney-in-fact or agent or on behalf of a corporation, partnership or association or is executed by any other person acting in a fiduciary or representative capacity, this Letter of Transmittal must be accompanied by satisfactory evidence of the authority to act. Rome, Pathfinder or the Depository, at its discretion, may require additional evidence of authority or additional documentation.

6. Miscellaneous

- (a) If the space on this Letter of Transmittal is insufficient to list all certificates or DRS advices representing Rome Shares, additional certificate numbers or holder account numbers, the name in which such Rome Shares are registered and the number of Rome Shares deposited may be included on a separate signed list affixed to this Letter of Transmittal.
- (b) No alternative, conditional or contingent deposits will be accepted. All depositing Registered Shareholders, by execution of this Letter of Transmittal (or a copy thereof), waive any right to receive any notice by the Depository.
- (c) Additional copies of the Circular (including documents incorporated by reference) and this Letter of Transmittal may be obtained from the Depository at the office at the address listed on the final page of this Letter of Transmittal or from the SEDAR+ website at www.sedarplus.ca under Rome’s profile.
- (d) Each of Rome and Pathfinder reserves the right, if it so elects, in its absolute discretion, to instruct the Depository to waive any defect or irregularity contained in any Letter of Transmittal received by it.
- (e) The holder of the Rome Shares covered by this Letter of Transmittal hereby unconditionally and irrevocably attorns to the non-exclusive jurisdiction of the courts of the Province of British Columbia and the courts of appeal therefrom.

7. Lost, Stolen or Destroyed Certificates

In the event any certificate which immediately prior to the Effective Time represented one or more outstanding Rome Shares that were transferred to Pathfinder pursuant to the Plan of Arrangement shall have been lost, stolen or destroyed, this Letter of Transmittal should be completed as fully as possible and forwarded together with a letter describing the loss, destruction or theft, to the Depository.

Alternatively, shareholders who have lost, stolen, or destroyed their certificate(s) may participate in Computershare’s blanket bond program with Aviva Insurance Company of Canada by completing BOX D above, and submitting the applicable certified cheque or money order made payable to Computershare Investor Services Inc.

8. Requests for Assistance or Additional Copies

If you have any questions or require assistance in completing this Letter of Transmittal, please contact the Depository at the telephone numbers or addresses indicated on the final page of this Letter of Transmittal.

9. Change in Name or Correction of Name

For a change in name or for a correction of name which in either case does not involve a change in ownership, proceed as follows: (a) for a change of name by marriage, etc., the surrendered certificate(s) representing Deposited Securities should be endorsed, e.g., “Mary Doe, now by marriage Mrs. Mary Jones”, with the signature guaranteed by an Eligible Institution; or (b) for a correction in name, the surrendered certificate(s) or DRS advice(s) should be endorsed, e.g., “James E. Brown, incorrectly inscribed as J. Brown”, with the signature guaranteed by an Eligible Institution. See Instructions 3 and 4.

10. Privacy Notice

Computershare is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, contact details (such as residential address, correspondence address, email address), social insurance number, survey responses, securities holdings and other financial information. We use this to administer your account, to better serve you and our clients' needs and for other lawful purposes relating to our services. Computershare may transfer personal information to other companies in or outside of Canada that provide data processing and storage or other support in order to facilitate the services it provides. Where we share your personal information with other companies to provide services to you, we ensure they have adequate safeguards to protect your personal information. We also ensure the protection of rights of data subjects under the General Data Protection Regulation, where applicable. We have prepared a Privacy Code to tell you more about our information practices, how your privacy is protected and how to contact our Chief Privacy Officer. It is available at our website, www.computershare.com, or by writing to us at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1. Computershare will use the information you are providing in order to process your request and will treat your signature(s) as your consent to us so doing.

The Depository is:

COMPUTERSHARE INVESTOR SERVICES INC.

By Hand or by Courier

100 University Avenue, 8th Floor, North Tower
Toronto, Ontario M5J 2Y1

By Mail

P.O. Box 7021
31 Adelaide St E
Toronto, ON M5C 3H2
Attention: Corporate Actions

For Inquiries Only

Toll Free: 1-800-564-6253 (within North America)
1-514-982-7555 (International)
E-Mail: corporateactions@computershare.com

This Letter of Transmittal should be returned to the Depository as soon as possible but in any event before 4:00 p.m. (UK time) / 8:00 a.m. (Vancouver time) two Canadian Business Days prior to the Meeting or any postponement or adjournment thereof by Registered Shareholders holding Rome Shares in certificate form. In the event that a Registered Shareholder holding Rome Shares in certificate form fails to complete and return this Letter of Transmittal by such date they will not be eligible to receive their Pathfinder Shares pursuant to the Arrangement until such time a duly completed Letter of Transmittal is submitted. The entitlement of a Registered Shareholder holding Rome Shares in certificate form to receive Pathfinder Shares expires on the Deposit Deadline. If a Registered Shareholder holding Rome Shares in certificate form has not complied with the procedures set out herein in order to exchange their Rome Shares on or before the Deposit Deadline, then such Rome Shares shall cease to represent a claim or right to such shares and Pathfinder shall cause such unclaimed Pathfinder Shares to be cancelled.

Any questions and requests for assistance may be directed by Registered Shareholders to the Depository at the telephone numbers and locations set out above.