



CAPE TOWN 121 INVESTOR PRESENTATION

FEBRUARY 2024

**TARGETING SUCCESS AT
BISIE NORTH, IN THE
DRC'S HIGH GRADE TIN
PROVINCE**

TSXV:RMR

FRA:33R

Disclaimer



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QP Statement

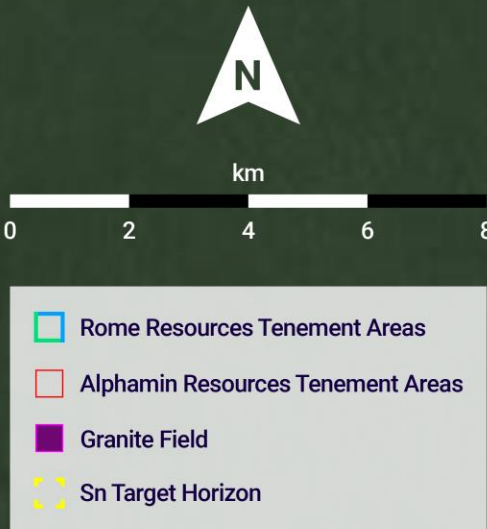
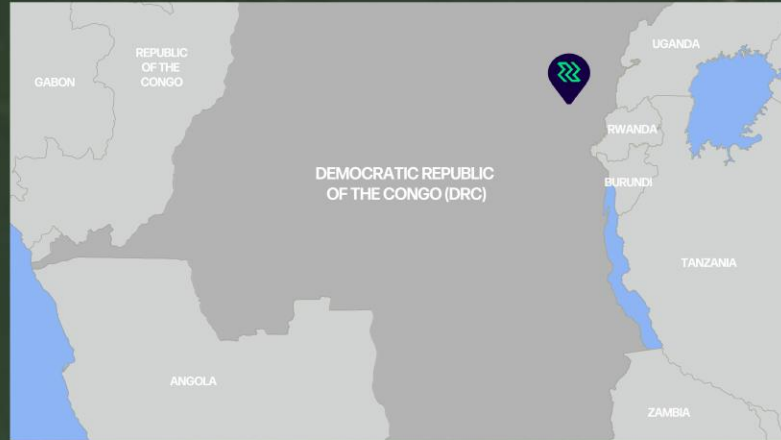
Dr Deon Vermaakt is a consultant of Rome Resources Ltd and qualified geologist and is a registered Professional Natural Scientist (Geological Science) with the South African Council for Natural Scientific Professions (SACNASP Reg. No. 400074/03). Dr Vermaakt is a qualified person (QP) under NI 43-101 and has reviewed and approved the scientific and technical information contained in this presentation.



Company Highlights

Tin & copper prospects within 8km of the world's highest-grade tin mine

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Bisie North Anomaly

Highly anomalous, 5km long, tin soil anomaly; same geological setting

Within 8km of Alphamin's Mpama North tin mine

Alphamin Resources – Mpama North

World's highest grade tin mine with an average grade of 4.5% tin

Currently producing 4% of world tin supply (7% once Mpama South comes onstream)¹

Alphamin (TSXV: AFM) has \$1.16B market capitalisation

1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023

Significant Investment Opportunity

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Rome has a 51% indirect interest in the Bisie North tin project



First phase of drilling completed at Mont Agoma (1,000m soil anomaly at >80ppm Sn) & Kalayi Prospect (2,000m soil anomaly >40ppm; max 1m at 11% Sn from artisanal workings)



High grade tin mineralization identified at Kalayi; significant tin, copper, silver & zinc mineralization defined within a >200m wide sulphide zone at Mont Agoma (tin appears to increase in grade & width at depth)



Rome signed a non-binding heads of terms with AIM listed Pathfinder Minerals Plc (PFP), for the acquisition of all issued and outstanding securities of Rome (reverse takeover), whereby PFP has issued an unsecured loan of C\$2,5M



Rome's exploration team discovered Alphamin's tin deposits



Tin is the neglected critical mineral in new green technology; pressure on supply from major tin producing countries – China, Indonesia, Myanmar & Peru



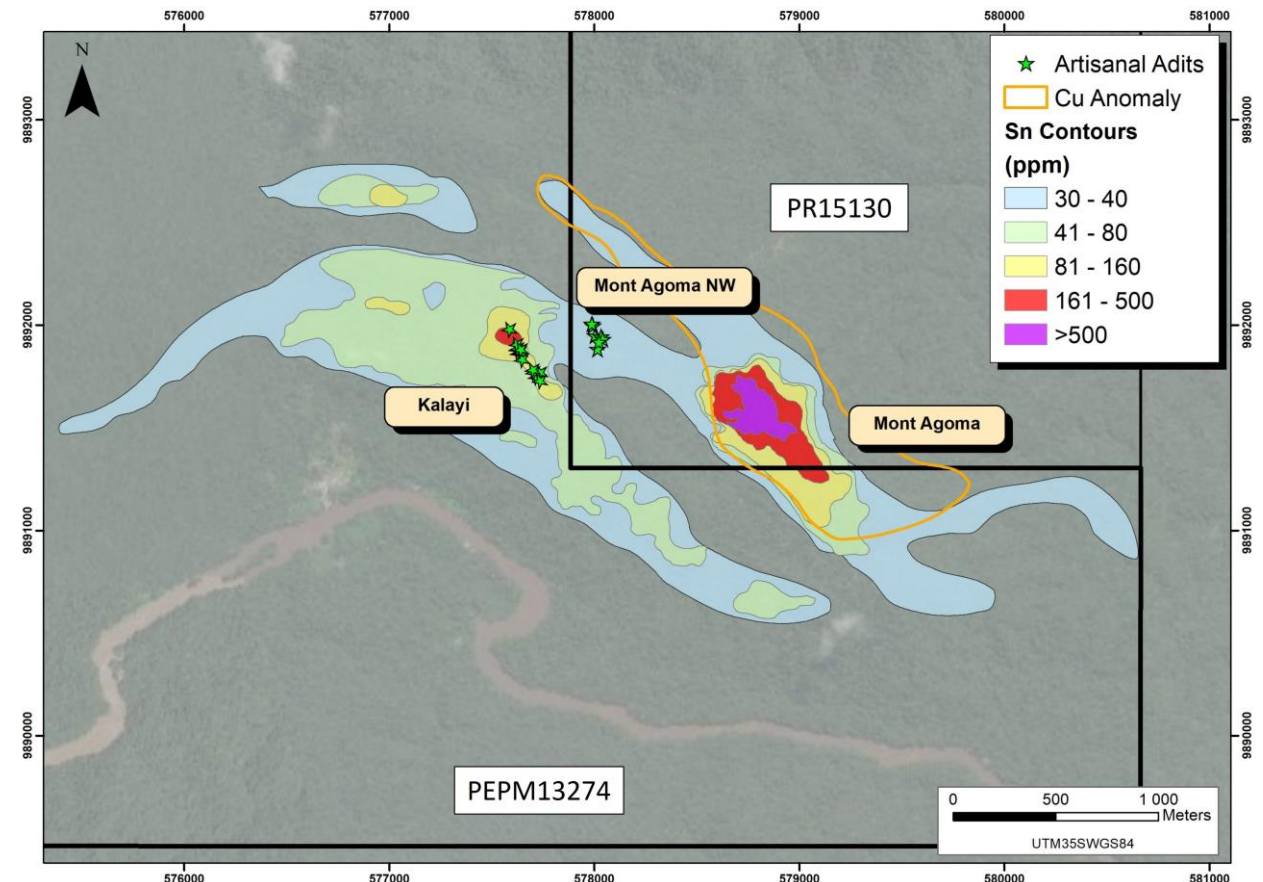
Bisie North Tin Project

Tin Soil Anomalies

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Two significant tin anomalies defined over 5km

- Two parallel tin in soil anomalies defined over 5km on PEPM 13274 & PR 15130 – grades from soil sampling up to 0.2% Sn at Mont Agoma Prospect
- 2,000m tin in soil anomaly (>40ppm Sn) at Kalayi Prospect - up to 1m at 11% Sn from channel sampling in artisanal workings
- High grade tin in soil anomaly (>80ppm Sn) defined over 1,000m at Mont Agoma
- Mont Agoma has no artisanal workings
- Mont Agoma has strong Cu, Ag, Zn, Pb, Au & As support (similar to Mpama - except for Au)



Drilling at Kalayi Prospect

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Significant tin discovery at Kalayi

- Assay results received for 3 of 4 holes drilled at Kalayi – Significant results include:

- KBDD003:

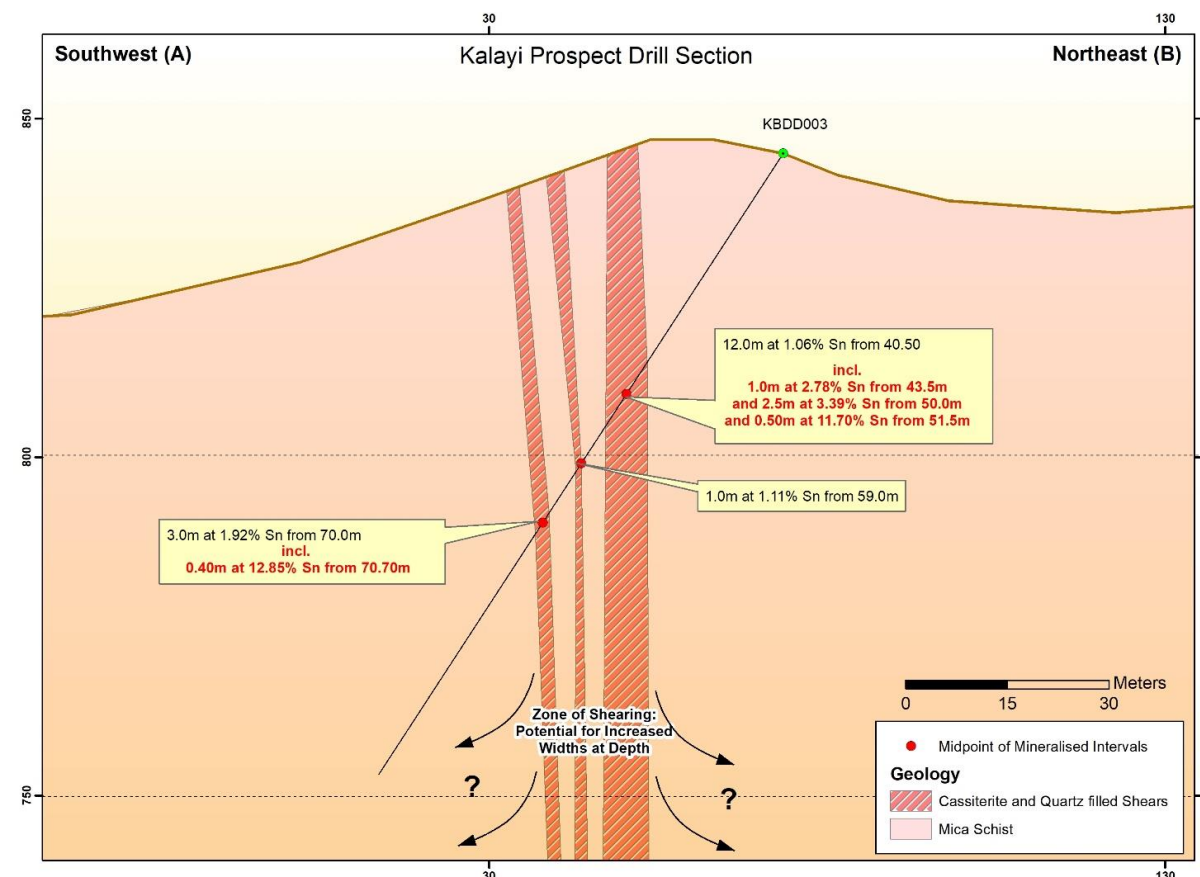
- 12.5m at 1.06% Sn incl 2.5m at 3.39% Sn & 0.5m at 11.7% Sn from 41.5m
- 1m at 1.11% Sn from 59m
- 3m at 1.92% Sn incl 0.4m at 12.85% Sn from 70m

- KBDD002:

- 0.8m at 1.32% Sn from 30.6m
- 2.5m at 2.60% Sn incl 0.5m at 7.15% Sn from 79m

- Drilling below artisanal workings

1. See news release: 23 Aug 2023 - Rome Resources Announces Initial Assay Results Confirm Significant Tin Discovery at the Kalayi Prospect, Bisie North Tin Project, 12.6m at 1.06% Tin including 0.5m at 11.7% Tin



Drilling at Kalayi Prospect (cont.)

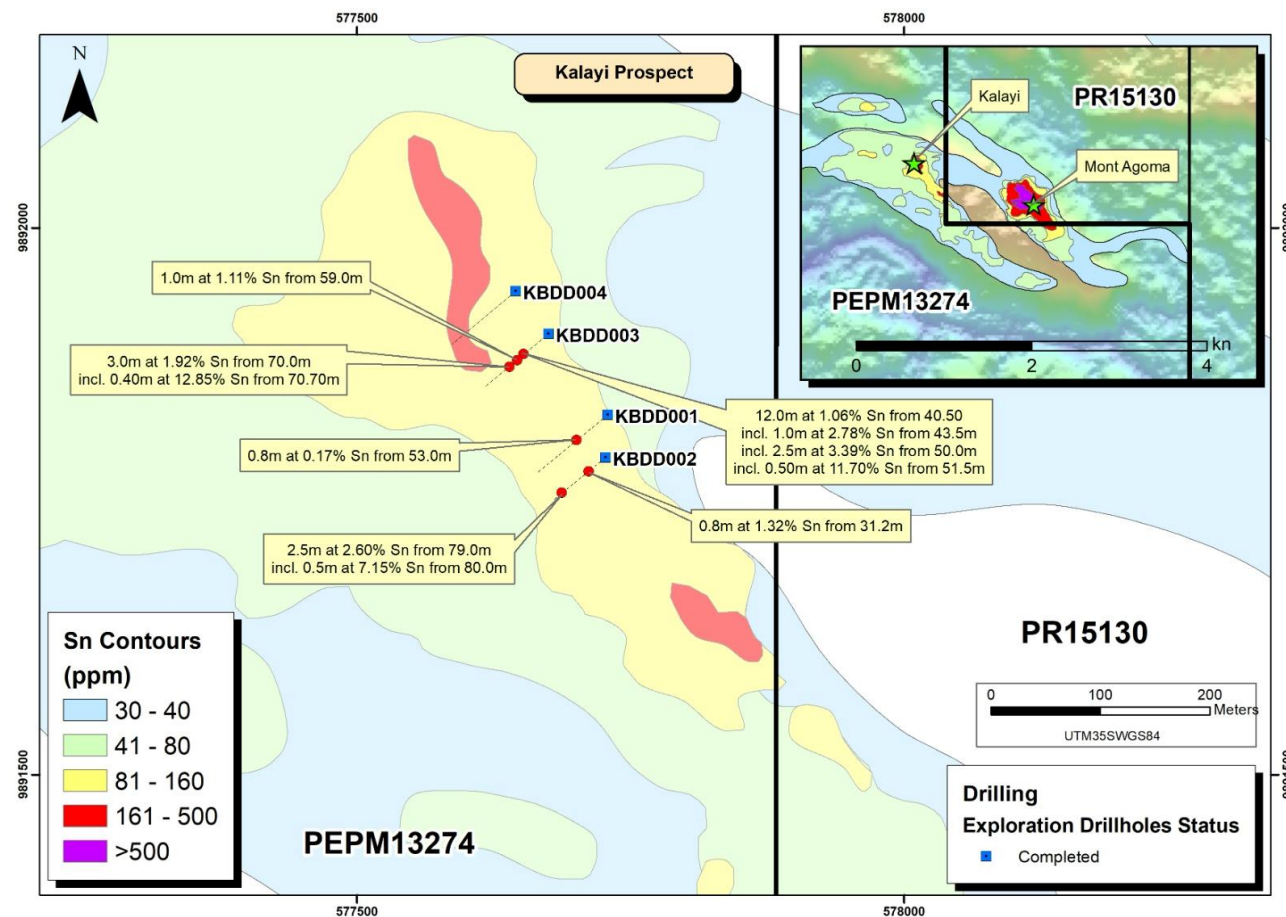
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Tin mineralization associated with a 2,000m tin in soil anomaly at Kalayi

- Drilling tested 150m of the associated 2,000m tin in soil anomaly at Kalayi
- No associated Cu or Zn mineralization – closer to Alphamin's Mpama mineralization
- Results demonstrate potential for further significant tin mineralization from drilling at depth and along the remainder of the 2,000m strike length



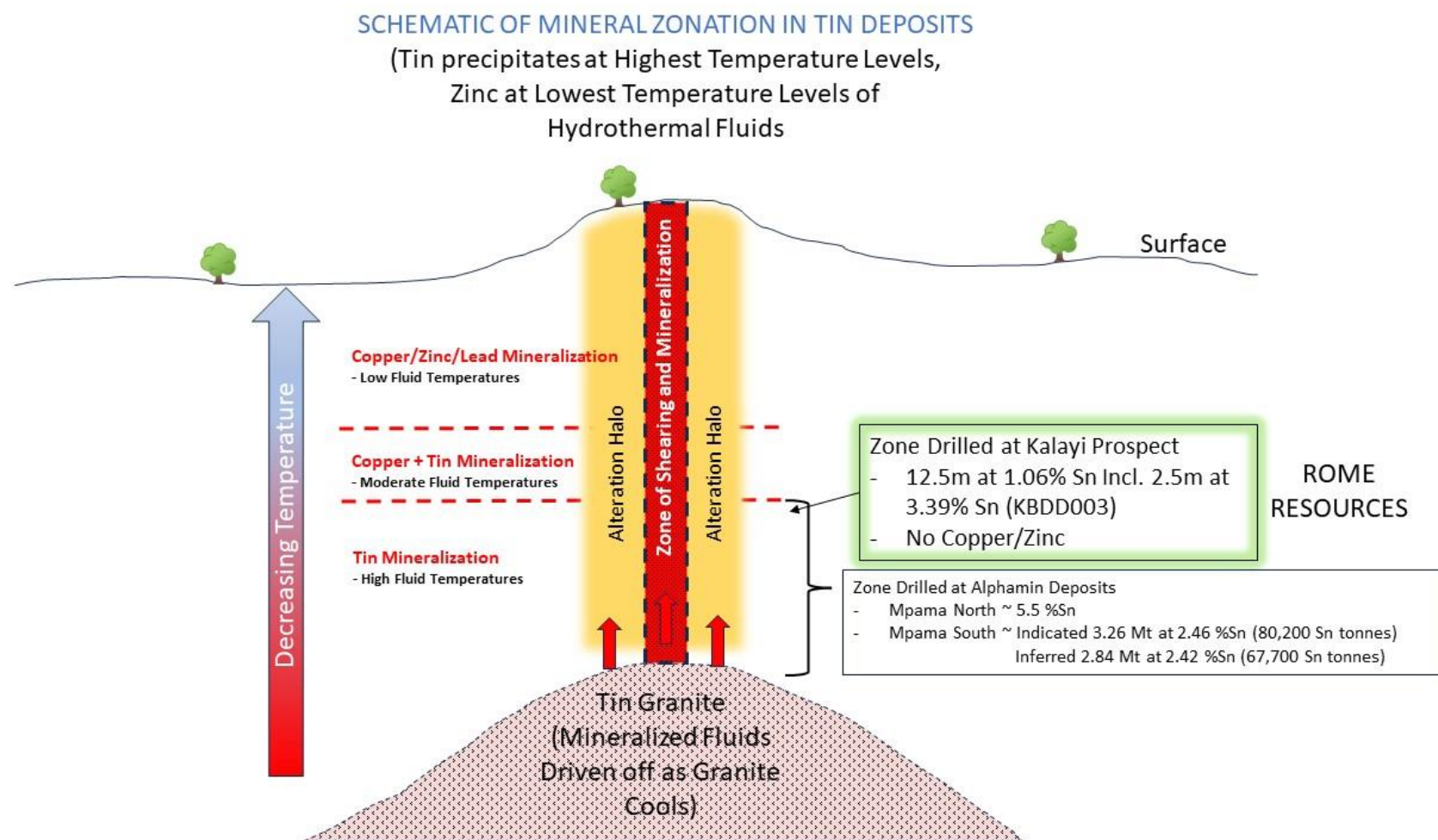
**Visible cassiterite
in drill core at
Kalayi**



Drilling at Kalayi Prospect (cont.)

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Targeting tin within the tin mineralized zone at Kalayi Prospect – similar to Mpama North & South

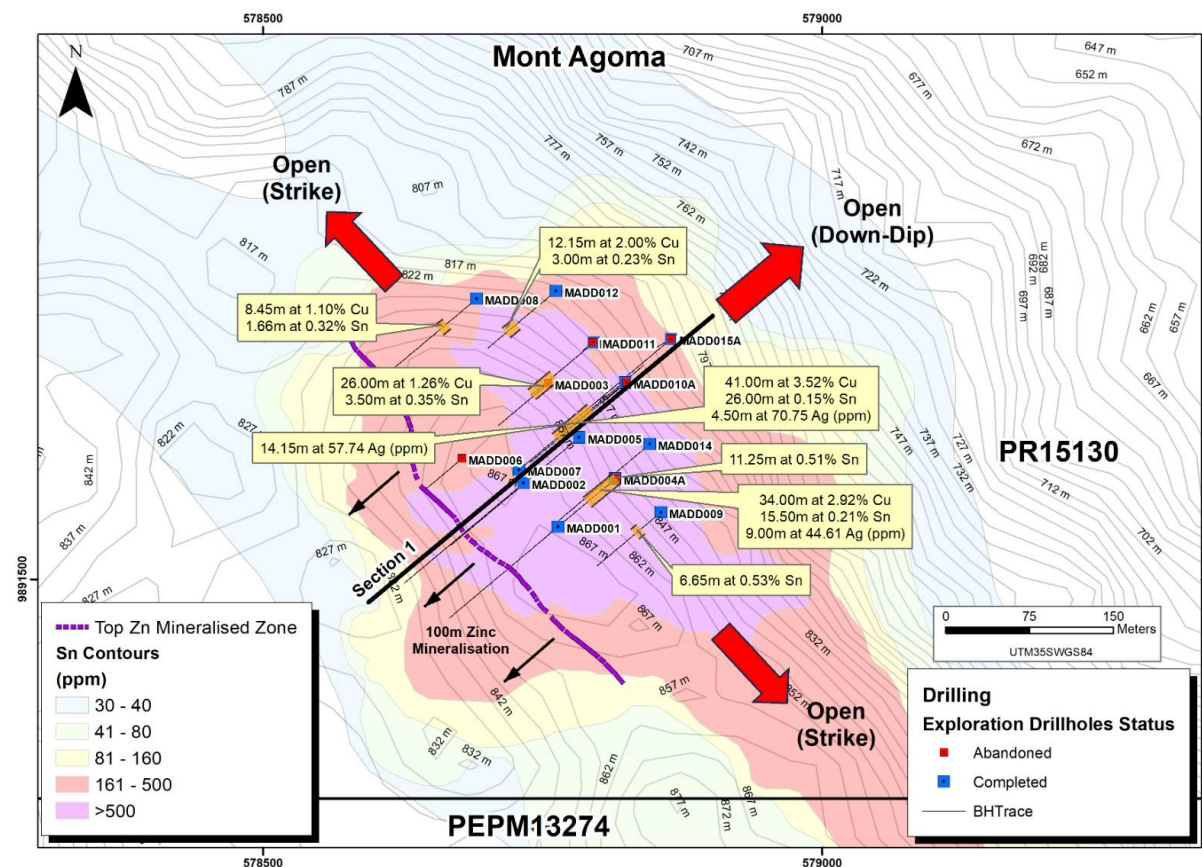


Drilling at Mont Agoma Prospect

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Drilling targeted 1,000m, high grade tin in soil anomaly (>80ppm Sn) at Mont Agoma

- 15 diamond holes were completed for 2,938m at Mont Agoma, testing 300m of strike
- Significant sulphide mineralized system defined over a width of 200-250m
- Tin mineralization identified in all holes
- Multiple mineralized shears identified – discrete “tin” zone in the NE, central “tin, copper and zinc” zone & “zinc” zone in the SW
- Polymetallic mineralization open to north-west, south-east and at depth

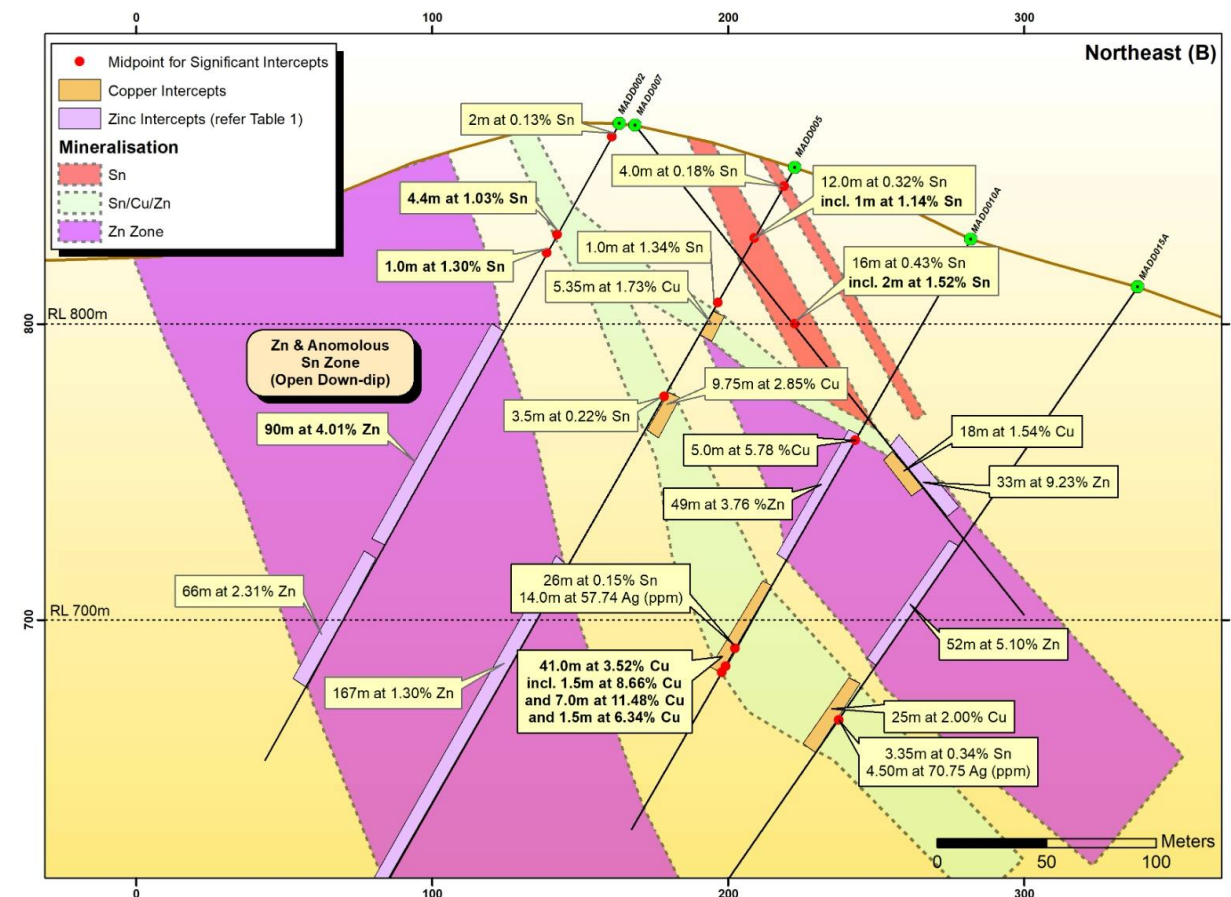


Drilling at Mont Agoma Prospect (cont.)

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Significant tin, copper, silver & zinc mineralization defined over 300m at Mont Agoma

- Assay results received for all priority samples – high grade polymetallic mineralization defined in upper levels; high-grade tin mineralization expected at deeper levels
- Significant results include:
 - 11.25m at 0.51% Sn incl **2.25m at 1.06% Sn** from 5.75m (MADD004)
 - 41m at 3.52% Cu** from 139m including **13.15m at 7.8% Cu** from 143.85m (MADD010A)
 - 15.15m at 57.74g/t Ag** from 143.85m (MADD010A)
 - 160.5m at 3.3% Zn** incl **90m at 4.17% Zn** from 77.5m (MADD002)
- Similar to San Rafael (Peru) – high grade copper and base metals from surface; tin at deeper levels



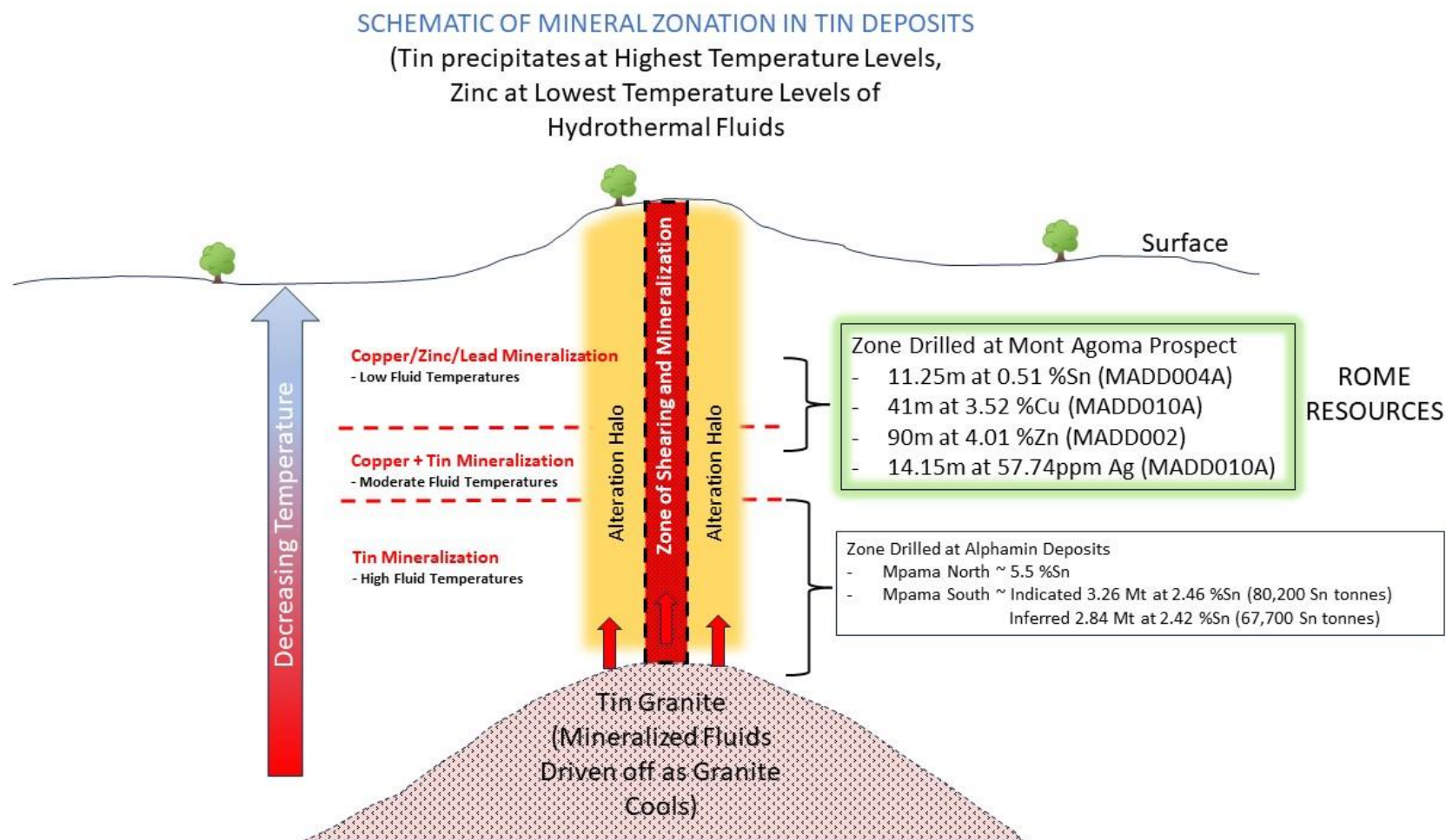
1. See news release: 3 Nov 2023 - RMR Announces Final Assay Results that Confirm Tin and Polymetallic Mineralisation Open in all Directions & at Depth at the Mont Agoma Prospect, BNTP

2. See news release: 8 May 2023 - RMR Announces Initial Drill Results Confirming Large Sulphide Mineralised System at BNTP

Drilling at Mont Agoma Prospect (cont.)

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Future drilling targeting tin mineralization at deeper levels at Mont Agoma Prospect



Planned Work Programmes – Q1 & Q2



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Deep drilling planned at Mont Agoma and resource infill drilling planned at Kalayi

Extent of drilling dependent on available funding:

- Scenario 1 (Current funding from PFP Loans)
 - Maximum of 1000m (2 holes at MA and 4 holes at Kalayi) – 1 diamond drill rig
 - Operational shutdown 30 April 2024 until completion of the RTO with Pathfinder
- Scenario 2 (Raise an Additional C\$2,000,000 in Rome)
 - Contract 2 or 3 diamond drill rigs to commence resource drilling at MA and Kalayi (total of 1,200-1,800m/month)
 - Sufficient funding to completion of the RTO with Pathfinder
 - On completion of RTO, Pathfinder to raise an additional 3-4,000,000 GBP
 - Mineral resource estimates & commencement of early-stage feasibility studies expected at Kalayi and Mont Agoma from PFP funding



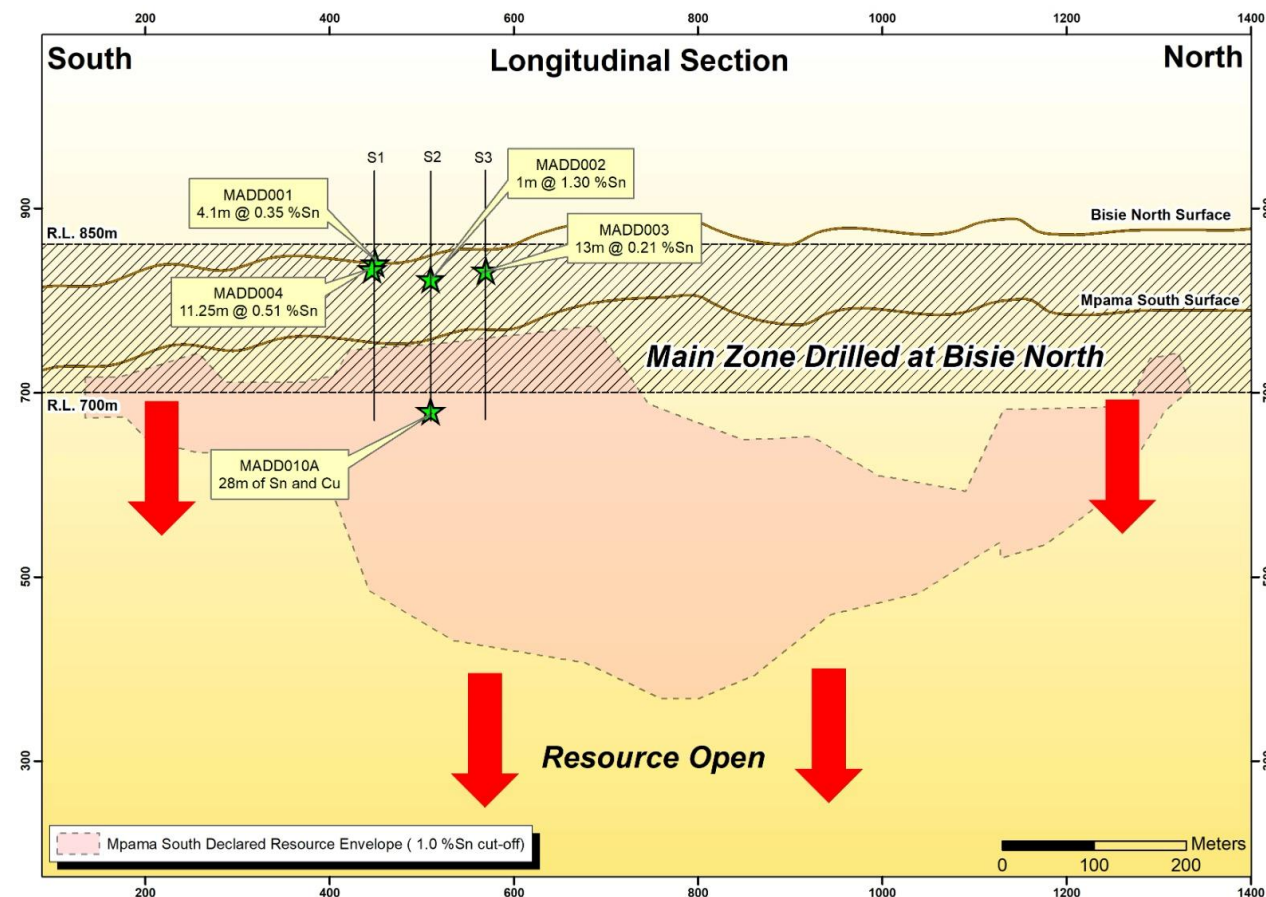
Peer Comparison

Mineralization Model at Bisie North

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Kalayi mineralization at similar levels to Mpama South (148,900 tonnes tin)

- High grade tin intersected at Kalayi
- Low-grade tin (<1% Sn) intersected in upper levels at Mont Agoma
- High grade, near surface Zn & Cu mineralization at Mont Agoma - Zn & anomalous Cu mineralization at Mpama South in upper levels
- Drilling intersections at a higher topographic level than Mpama South at Mont Agoma
- Mineralization has a strong shoot geometry at Mpama North & South – similar shoot geometries expected at Mont Agoma & Kalayi Prospects



Mineralization Model at Bisie North

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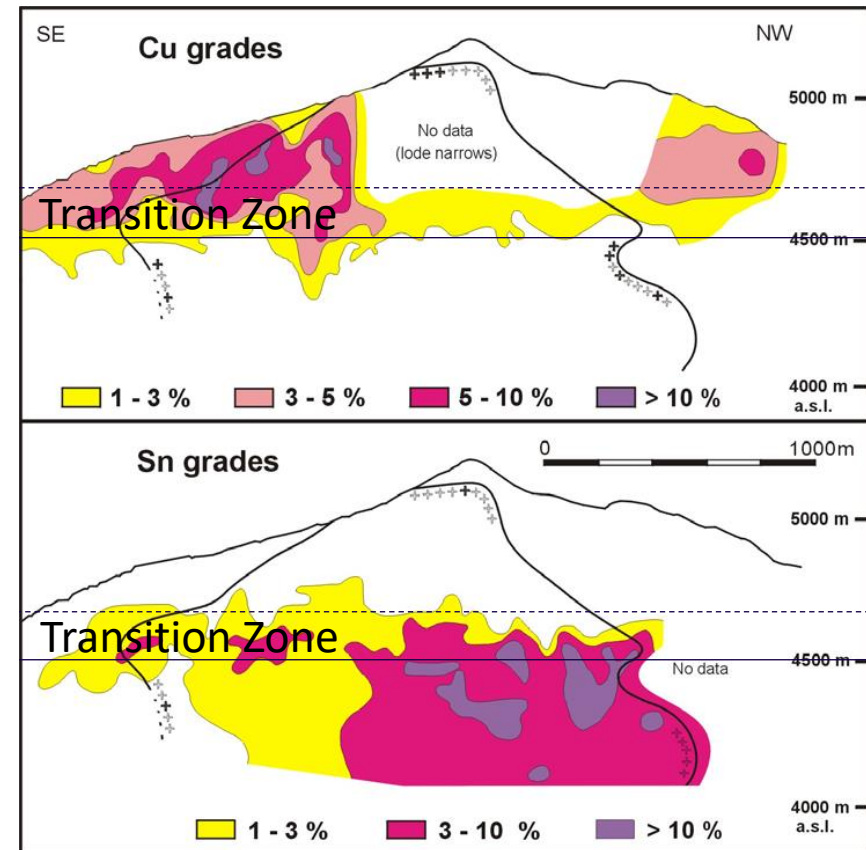
Similar style of mineralization to San Rafael tin mine in Peru (9% of world supply)

Mineralization at San Rafael (Peru) top to bottom (1):

- Strong zonation with copper/zinc/lead near surface and tin at depth
- Copper (3-10%), Zinc (2-4%), lead (2%), silver (20-100g/t) from 5,000m AMSL to 4650m AMSL
- Transition zone with copper & tin between 4650m AMSL & 4500m AMSL (150m)
- Tin (3-10%) below 4500m AMSL

All 3 zones observed in section at Bisie North

- Zinc zone in the west at Mont Agoma
- Copper/tin transition zone at Mont Agoma
- Tin zone in the east at Mont Agoma
- Tin zone at the Kalayi workings – no Cu or base metals





Tin – The Neglected Critical Mineral

Tin, a future facing metal

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Growing demand

- Essential metal to modern electronics, AI, and EV demand
- "Tin's extensive use in solder makes it **the metal that glues the technology revolution together**" (Ref: Roskill)
- Potential future applications include lithium-ion batteries, solar PV, hydrogen economy, carbon capture, AI

Supply under pressure

- China, Myanmar, Indonesia & Peru, world's major producers' tin resources under pressure/delaying exports
- Lack of undeveloped high-grade projects

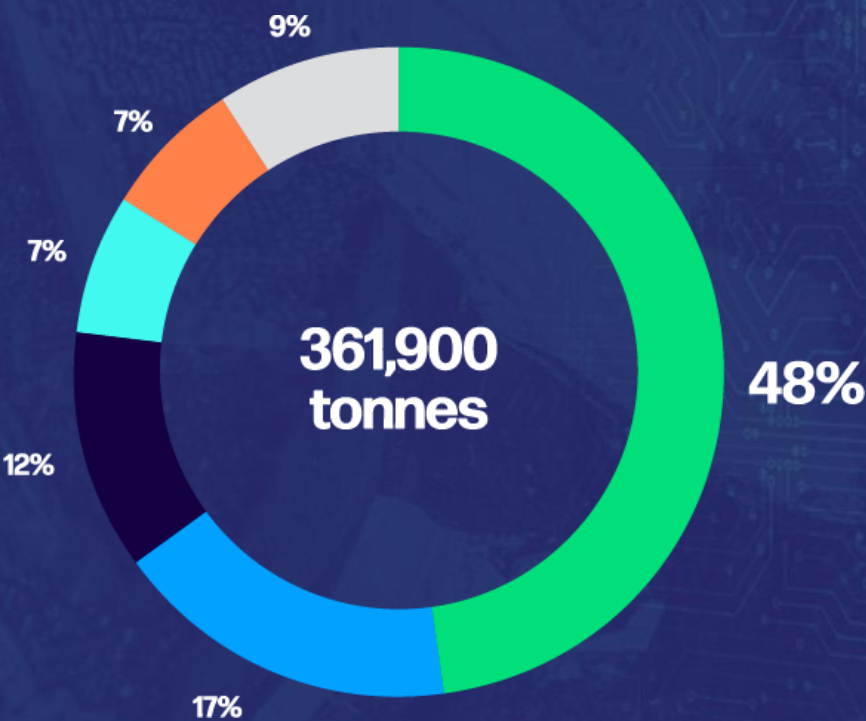


Think tin for solder, batteries, chemicals and critical alloys



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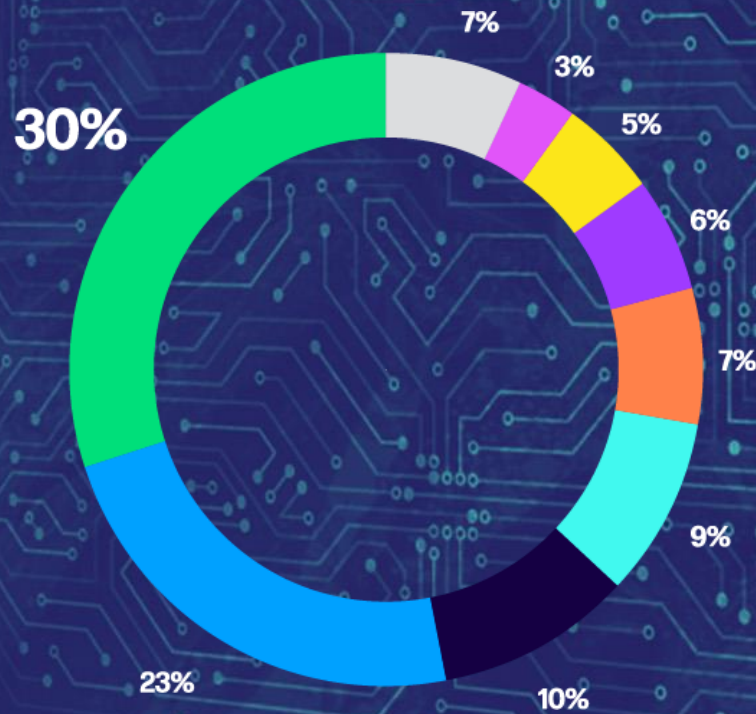
Global tin use by application



48% Solder 17% Chemicals 12% Tinplate
7% Lead-acid 7% Tin-Copper 9% Other

Ref. International Tin Association

Top tin producers



30% China 23% Indonesia 10% Peru 9% Myanmar 7% Brazil
6% Bolivia 5% DR Congo 3% Australia 7% Other

Ref. explainthatstuff.com



Company Insight

Corporate Overview

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A strong, highly credentialed Management team and Board of Directors

Capitalisation Data⁽¹⁾

| | | |
|--------------------------|-------------|-------------|
| Share Price | C\$ | 0.24 |
| Basic S/O ⁽²⁾ | M | 120.3 |
| Market Cap | C\$M | 28.9 |

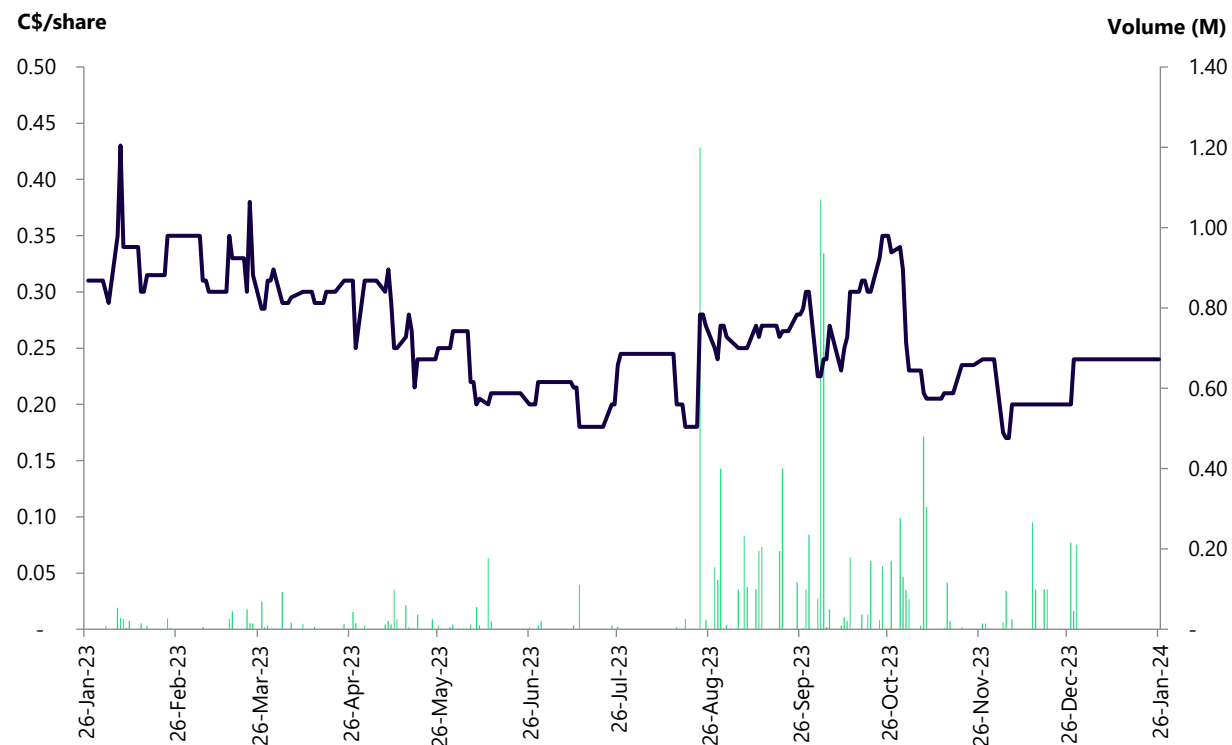
Board and Management

| | |
|-----------------------|-------------------------------------|
| Mark Gasson | Chief Executive Officer, & Director |
| Dr Georg Schnura | Director |
| Serge Nawej Tshitembu | Director |
| David Jenkins | Director |
| Jamie Anderson | Exploration Manager |

Key Shareholders

| | |
|--------------------|-----|
| Board & Management | 24% |
|--------------------|-----|

Last 12 Months Share Price Performance



1. Market data as at 26 January 2024
2. Undiluted shares outstanding

Pathfinder Minerals Reverse Takeover (RTO)

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Heads of terms signed with Pathfinder (PFP); PFP to acquire all of Rome shareholding for a loan of C\$2,500,000

Rationale

- PFP has provided an interim funding facility of C\$2,500,000 to Rome - no demand on good results from Canada
- Rome's funding of c.C\$4.5m since its readmission mostly from management and acquaintances - no Canadian broker support
- PFP comes with strong management and broker support – highly experienced board on completion and readmission
- Shareholder base and management mostly European, African and Australian - <5% Canadian shareholders
- London Stock Exchange historically the best market for raising exploration funding for projects in Africa
- Very limited number of Tin and Copper exploration and development companies on London Stock Exchange.

Rome Board and Management

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Mark Gasson

CEO & President

Mr Gasson is a geologist with 36 years of experience and has been active in South Africa, Tanzania and the DRC since 1986 in gold and base metals exploration and resource development. Mr Gasson served on the Boards of Tiger Resources, Erongo Energy, Alphamin Resources and Taruga Minerals and as Exploration Manager of a number of Junior Exploration Companies. He was instrumental in the discovery of 1 million tonnes of copper at Kipoi, 250,000 tonnes of tin at 3.5% tin at Alphamin's Bisie tin project and 3Moz of gold at Amani's Giro deposits, all of which are located in the DRC. Mr Gasson currently serves on the BoD of AJN Resources and Pathfinder Minerals and brings considerable relevant skills and experience to the Board. He is a member of the Australasian Institute of Mining and Metallurgy.

Dr Georg Schnura

Director

Dr. Georg Schnura graduated in Law and Economics from the University of Mannheim, Germany. After his activity as Assistant Professor, he obtained a PhD in Business and Economics at the University of Mannheim. He has then been active in banking and obtained senior positions. He has been Member of the Supervisory Board of a Luxembourg bank and a bank in Spain. He has worked as consultant for renowned international companies and has advised governments in emerging economies on structural and macro-economic reforms.

Serge Nawej Tshitembu

Director

Mr Nawej is a qualified lawyer, a Congolese national who grew up in Belgium and is based in Kinshasa in the Democratic Republic of Congo ("DRC"). He is currently a professional business consultant and has significant experience advising mining construction and infrastructure companies operating in Africa, particularly the DRC, in respect of strategic development, finance, legal matters and government relations and geopolitical challenges. Mr Nawej completed his legal qualifications (and remains registered as a lawyer) in Belgium. He previously practiced law in Belgium and the DRC and was a key contributor in the development of a successful law firm based in the DRC involved in major cross border transactions in Africa. Mr Nawej is a director and shareholder of one of the Company's joint venture partners.

Rome Board and Management

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David Jenkins

Director

Mr. Jenkins has been involved in the energy and mining industries since 1990 and possesses business experience and expertise in the areas of hydrocarbon and mineral exploration, corporate finance, corporate administration, and corporate management. Mr. Jenkins is the President of J2 Capital Partners LLC, a private investment firm specializing in early-stage investment and management in the resource industry. Additionally, Mr. Jenkins is or has been an officer and director of a number of publicly traded mineral exploration companies in Canada and the United States whose properties have been located in many different jurisdictions worldwide. Prior to 1990, Mr. Jenkins spent over ten years in the investment business, concentrating on the management of assets of high-net worth individuals, trusts, and estates with an American Investment Bank. Mr. Jenkins has also been involved real estate development

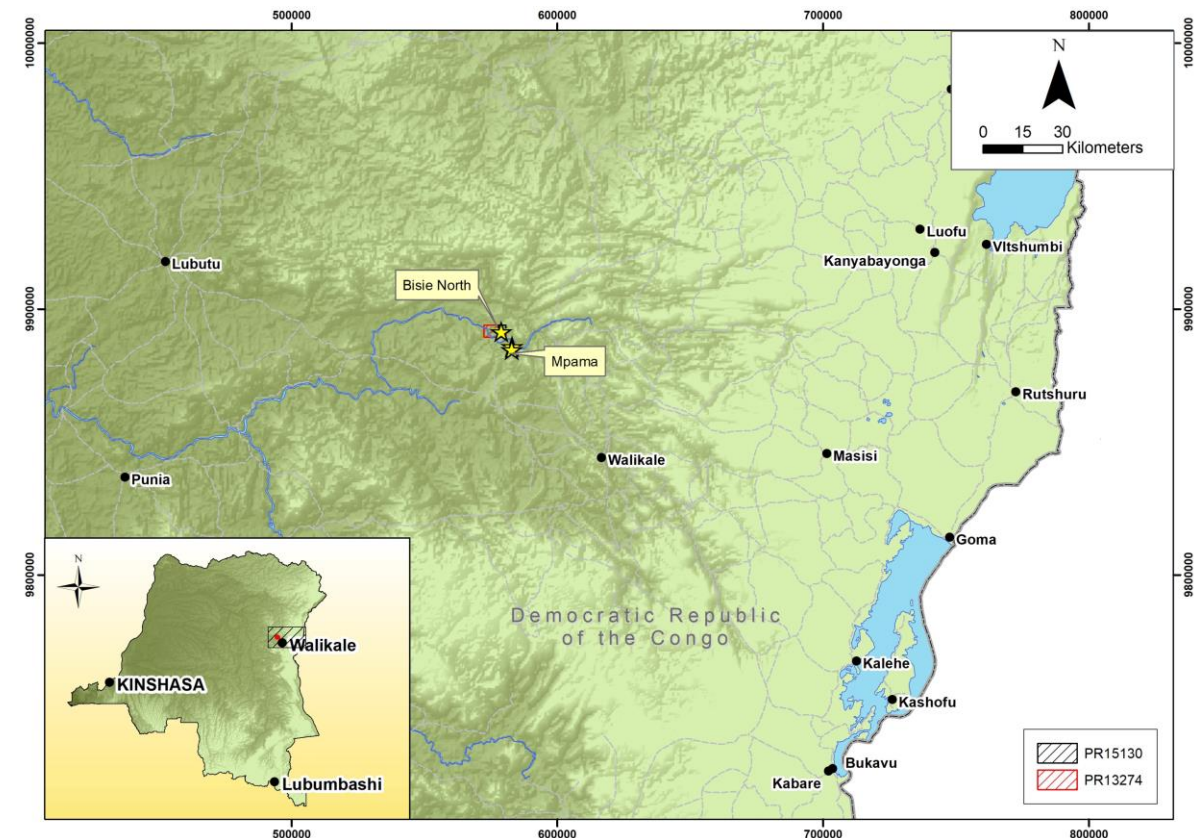
Jamie Anderson

Exploration Manager

Mr Anderson is a geologist with 15 years of experience in the DRC including 7 years of experience working in tin. Mr Anderson started the Bisie Tin project as Exploration Manager with Alphamin in 2012 and defined a +200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and managed the exploration when Alphamin recommenced drilling at their Mpama South Project at Bisie in 2020. Prior to Alphamin, Mr Anderson completed the resource definition drilling on Kipoi Central, Kipoi North and Sase copper deposits in the Central African Copper belt and oversaw exploration on the Judiera and Kaminafitwe projects and drilling out the Kileba deposit with Tiger Resources. He also managed a cobalt exploration project with CHEMAF in the Kolwezi district.

An early-stage project in a major tin province in eastern DRC

- Two licences, PEPM 13274 & PR 15130, cover 38.4km²
- Rome has acquired 51% indirect interests of both permits on the following terms:
- *Funding CAD\$4M of exploration expenditures on both permits - completed*
- *Issuance of 48M Rome shares - completed*
- Agreement signed to acquire an additional 15% indirect interest in PR15130
- Rome has an option on additional 19% (PR15130) & 21.5% (PEPM 13274)



Takeaways

- **Highly anomalous, 5km long**, tin in soil anomaly within 8km of Alphamin's Mpama North 4.5% tin mine
- Anomaly in same geological setting & along the same structure which hosts **Alphamin's Mpama North & South deposits**
- First phase of drilling completed at Mont Agoma, **multiple mineralized shear zones** intersected over >200m width mineralization open in all directions
- Reconnaissance drilling completed to test the **Kalayi & Mont Agoma NW Prospects** where artisanal workings have exposed tin mineralization – significant tin mineralization identified at Kalayi
- Rome currently employs more than **100 unskilled labourers** in the area & is in process of liaising with local communities to identify **key community development projects**



Photo Gallery

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Drill core (cassiterite blebs – brown & chalcopyrite) and drill pad preparation



Photo Gallery

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Camp & Construction





Thank you

Rome Resources Ltd

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