



INVESTOR PRESENTATION – JULY 2023

**TARGETING SUCCESS AT  
BISIE NORTH, IN THE  
DRC'S HIGH GRADE TIN  
PROVINCE**

TSXV:RMR

FRA:33R

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*This presentation includes “forward-looking statements,” within the meaning of the U.S. Securities Act of 1933, as amended and the U.S. Securities Exchange Act of 1934, as amended, or the “Exchange Act.” Forward-looking statements are not based on historical information and include, without limitation, statements regarding our future financial condition and results of operations, business strategy and plans and objectives of management for future operations. Forward-looking statements reflect our current views with respect to future events. The words “may,” “will,” “expect,” “intend,” “anticipate,” “believe,” “project,” “estimate” and similar expressions identify forward-looking statements. These forward-looking statements are based upon estimates and assumptions made by us or our officers that, although believed to be reasonable, are subject to certain known and unknown risks and uncertainties that could cause actual results to differ materially and adversely as compared to those contemplated or implied by such forward-looking statements.*

*All forward-looking statements involve risks, assumptions and uncertainties. You should not rely upon forward-looking statements as predictors of future events. The occurrence of the events described, and the achievement of the expected results, depend on many events, some or all of which are not predictable or within our control. Actual results may differ materially from expected results. These risks, assumptions and uncertainties are not necessarily all of the important factors that could cause actual results to differ materially from those expressed in any of our forward-looking statements. Other unknown or unpredictable factors also could harm our results. All of the forward-looking statements we have included in this presentation are based on information available to us on the date of this presentation. We undertake no obligation, and specifically decline any obligation, to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this presentation might not occur.*

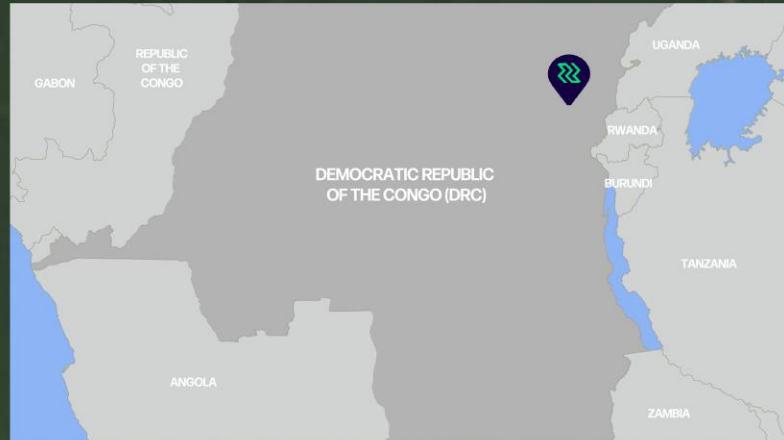
## *QP Statement*

*Dr Deon Vermaakt is a consultant of Rome Resources Ltd and qualified geologist and is a registered Professional Natural Scientist (Geological Science) with the South African Council for Natural Scientific Professions (SACNASP Reg. No. 400074/03). Dr Vermaakt is a qualified person (QP) under NI 43-101 and has reviewed and approved the scientific and technical information contained in this presentation.*



# Company Highlights

# Tin & copper prospects within 8km of the world's highest-grade tin mine



## Bisie North Anomaly

Highly anomalous, 5km long, tin soil anomaly; same geological setting

Loba River

Within 8km of Alphamin's Mpama North tin mine

## Alphamin Resources - Mpama North

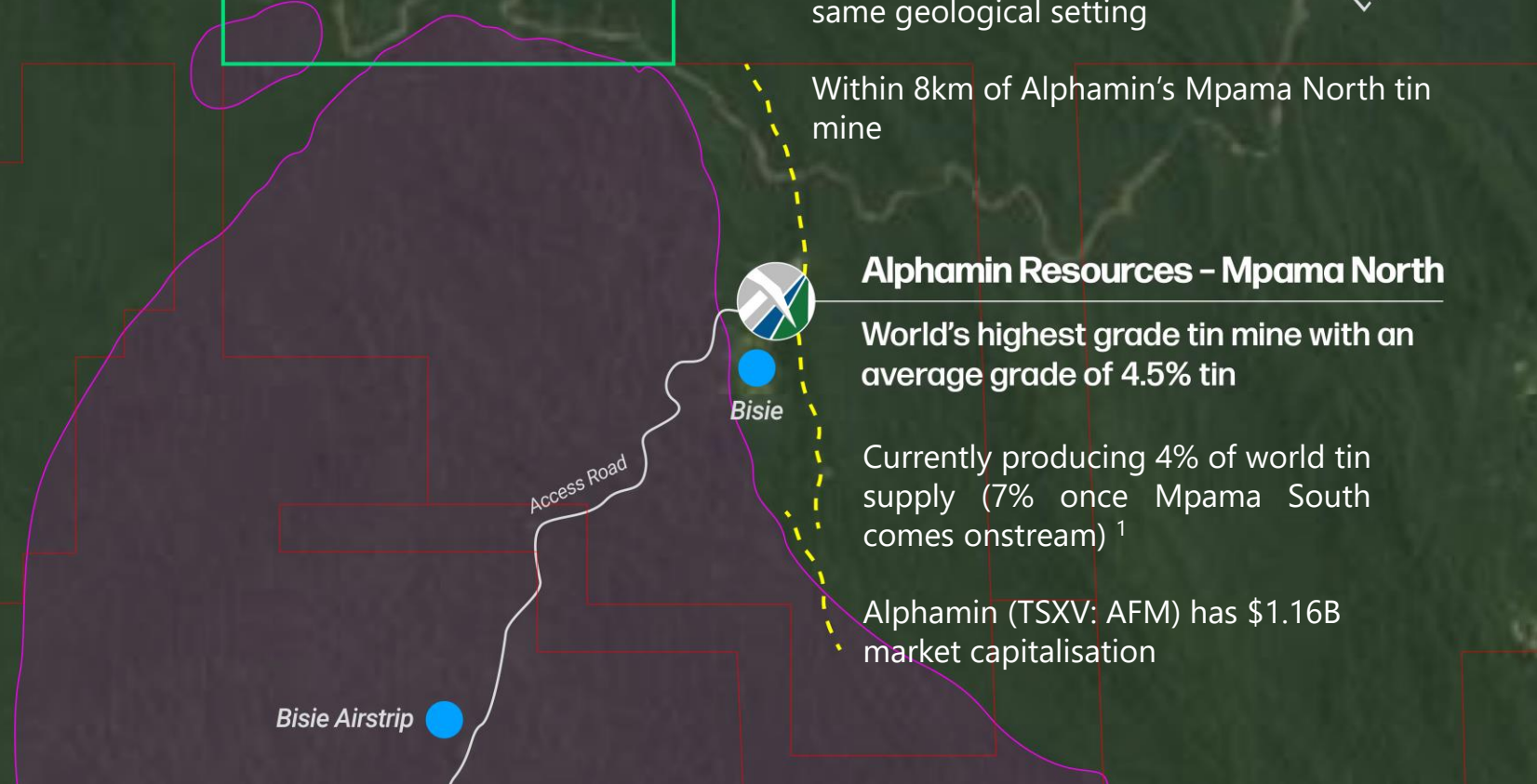
World's highest grade tin mine with an average grade of 4.5% tin

Currently producing 4% of world tin supply (7% once Mpama South comes onstream)<sup>1</sup>

Alphamin (TSXV: AFM) has \$1.16B market capitalisation



- Rome Resources Tenement Areas
- Alphamin Resources Tenement Areas
- Granite Field
- Sn Target Horizon



1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023



# Significant Investment Opportunity



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## Rome acquiring a 51% indirect interest in the Bisie North tin project



First phase of drilling completed at Mont Agoma soil anomaly (1000m at >80ppm Sn) & Kalayi Prospect (max 1m at 11% Sn from channel sampling of workings)



Tin mineralization identified at Kalayi; significant tin, copper & zinc mineralization defined within a >200m wide sulphide zone at Mont Agoma (tin appears to increase in grade & width at depth)



Rome's exploration team discovered Alphamin's tin deposits



Tin is the neglected critical mineral in new green technology; pressure on supply from major tin producing countries – China, Indonesia, Myanmar & Peru



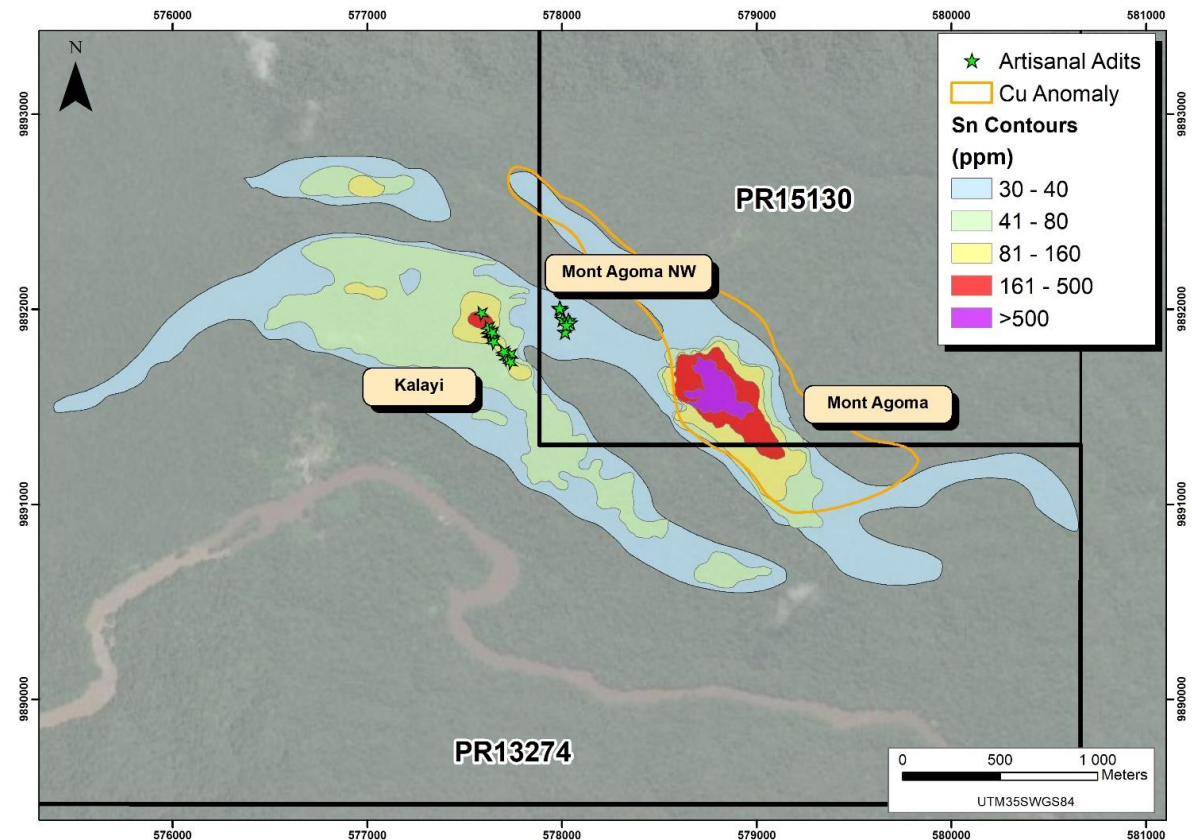
# **Bisie North Tin Project**

# Tin Anomaly



## Significant tin in soil anomaly defined over 5km

- Two parallel tin anomalies defined over 5km on PR's 13274 & 15130 – grades from soil sampling up to 0.2% Sn at Mont Agoma Prospect
- 2,000m tin in soil anomaly (>40ppm Sn) at Kalayi Prospect - up to 1m at 11% Sn from channel sampling
- High grade tin anomaly (>80ppm Sn) defined over 1,000m at Mont Agoma
- Mont Agoma has no artisanal workings
- Mont Agoma has strong Cu, Zn, Pb, Au & As support (similar to Mpama - except for Au)

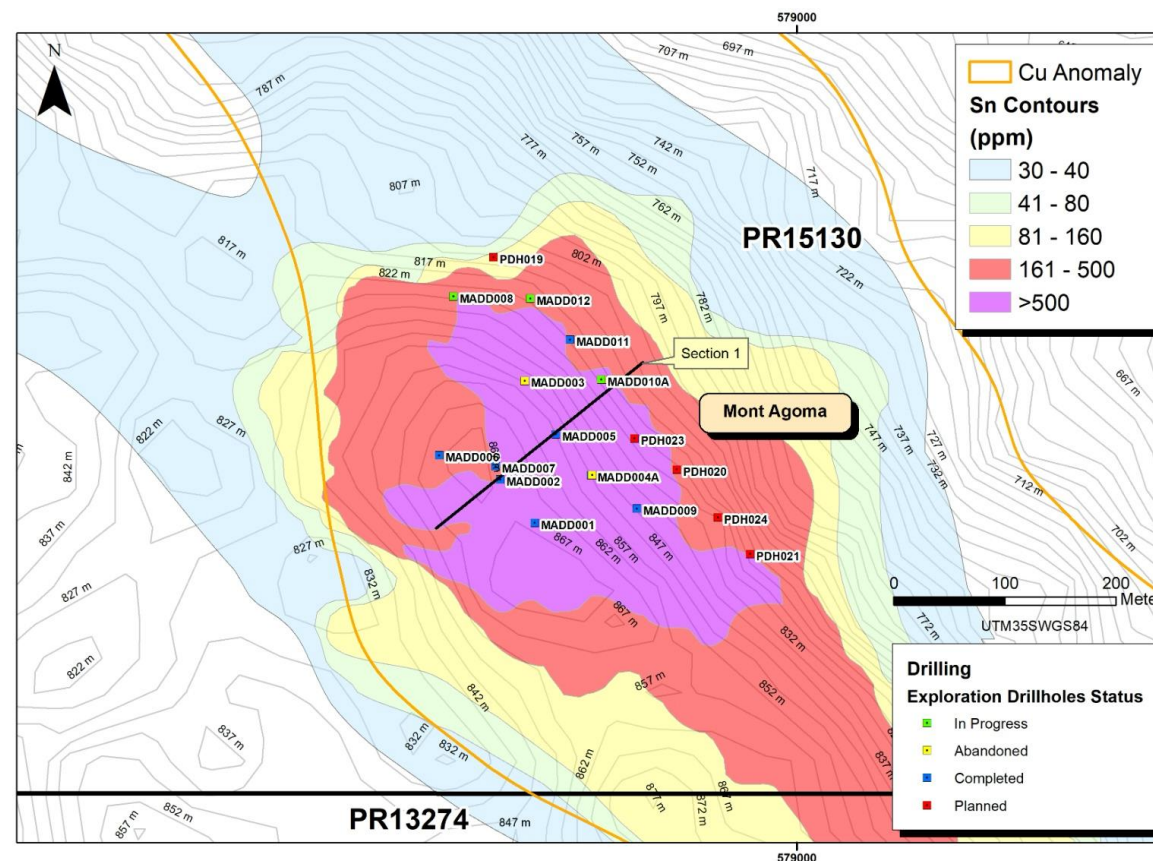


# Drilling at Mont Agoma Prospect



## Initial drilling targeting potential 1,000m high grade tin anomaly (>80ppm Sn) defined at Mont Agoma

- 15 diamond holes completed for 2,938m at Mont Agoma, testing 300m of strike
- Significant sulphide mineralized system defined over a width of 200-250m
- Tin mineralization identified in all holes
- Multiple mineralized shears identified – discrete “tin” zone in the NE, central “tin, copper and zinc” zone & “zinc” zone in the SW
- Tin mineralization open to north-west, south-east and at depth



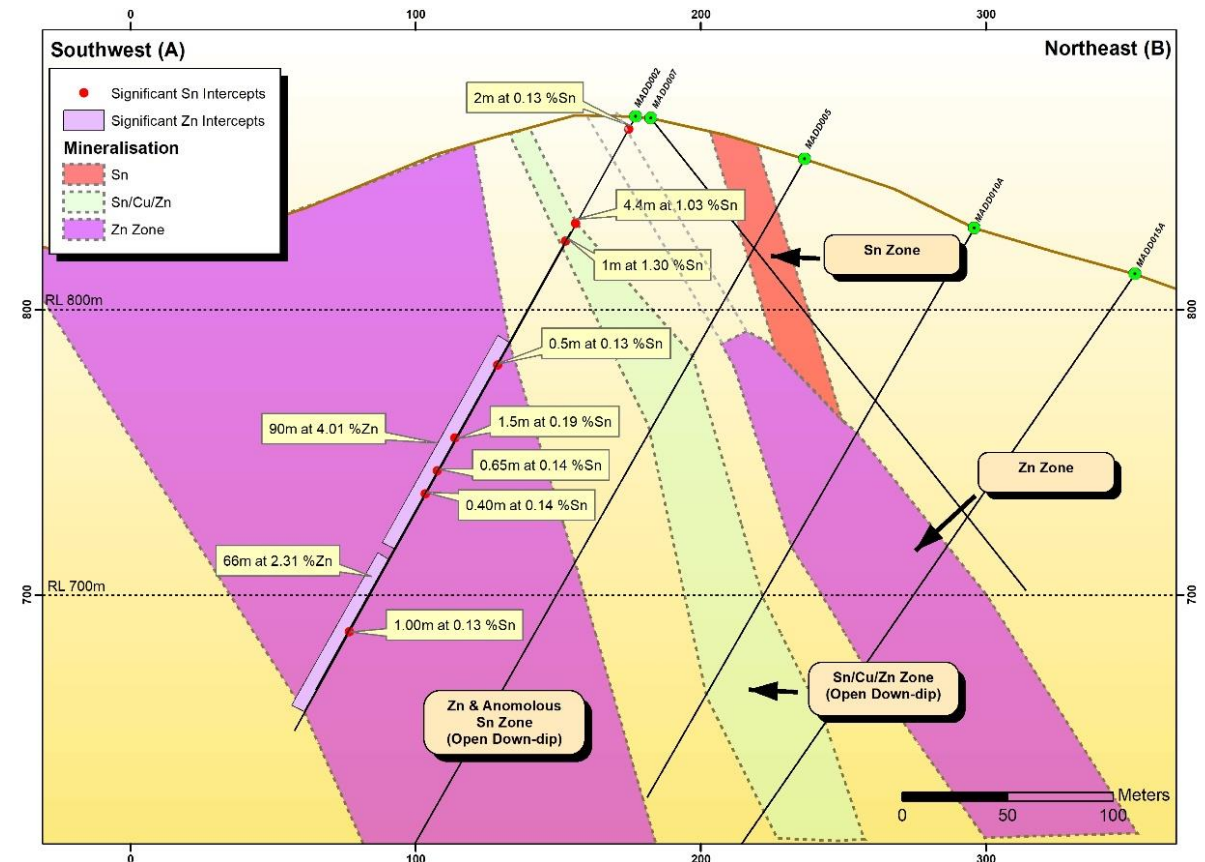


# Drilling at Mont Agoma Prospect (cont.)

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## Significant tin, copper & zinc mineralization defined over 300m of strike at Mont Agoma

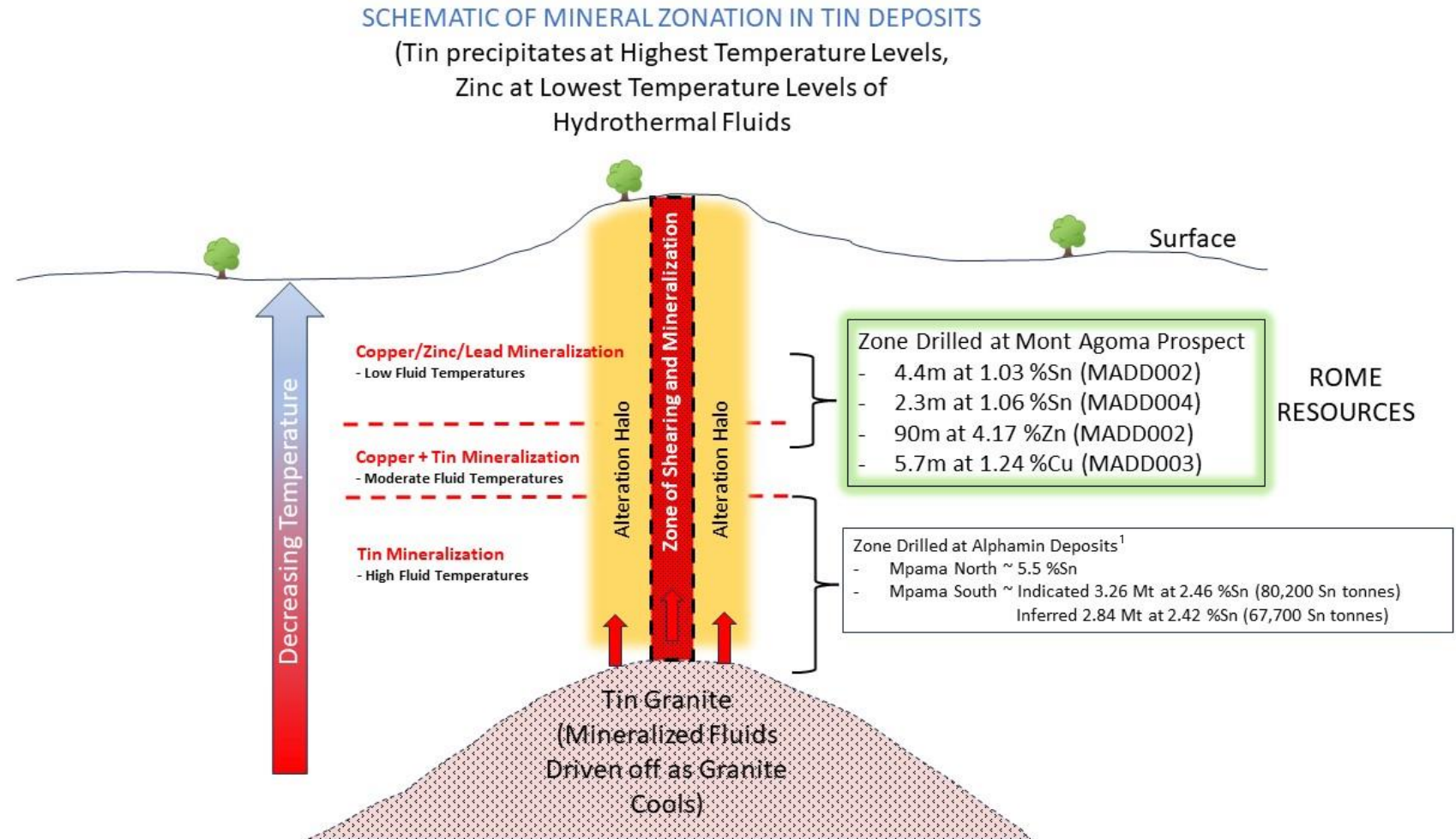
- Assay results received for first 4 drill holes – intersected near surface extensions of tin zones, results include:
  - **4.4m at 1.03% Sn** from 36m & **1m at 1.3% Sn** from 46m (MADD002)
  - 11.25m at 0.51% Sn incl **2.25m at 1.06% Sn** from 5.75m (MADD004)
- Subsequent drilling targeted deeper mineralization – intersected significant (5-30m) zones enriched in tin (visible cassiterite) & strong visible copper
- Indications are tin mineralization increasing in grade & width at depth – similar to Mpama South & San Rafael (Peru)
- Program confirms presence of significant tin & copper mineralization at Mont Agoma – next phase of drilling to test strike & depth extensions
- Assays pending – results expected in August



# Drilling at Mont Agoma Prospect (cont.)



Future drilling targeting tin mineralization at depth at Mont Agoma Prospect



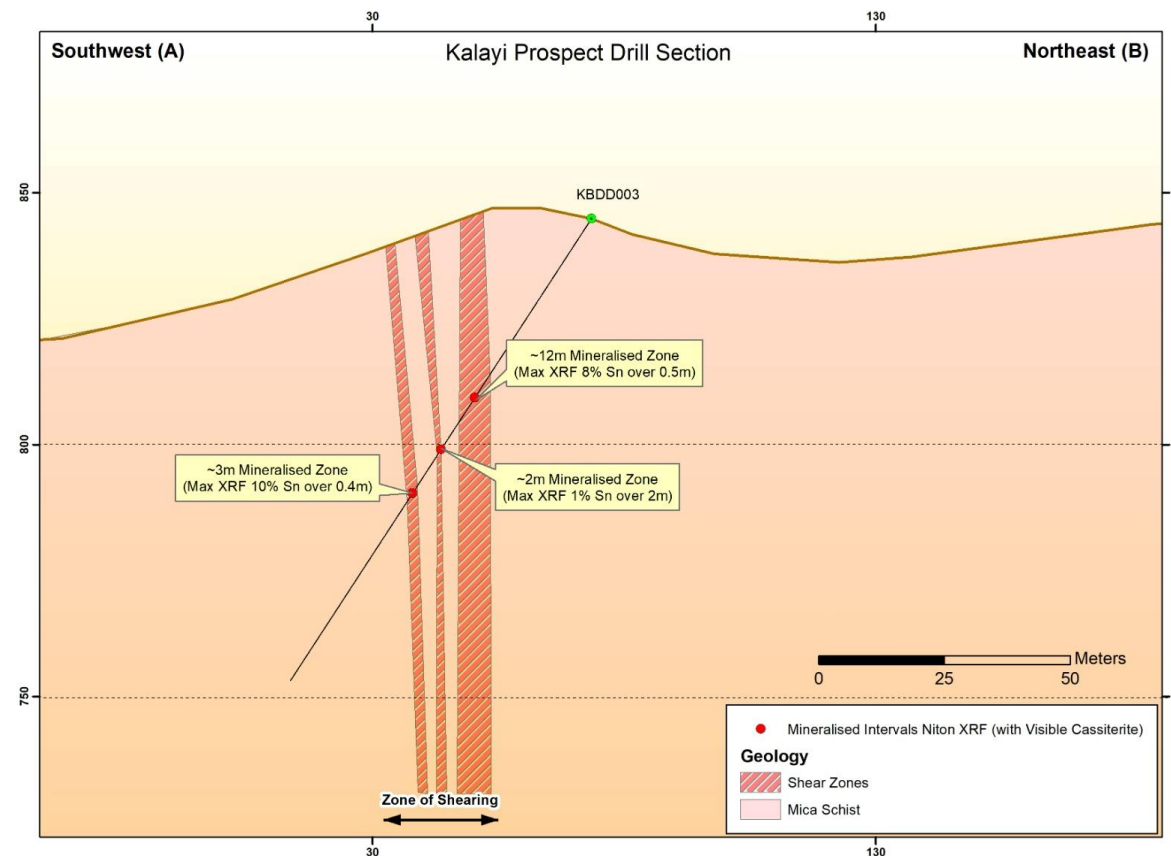
1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023

# Drilling at Kalayi Prospect

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## Significant tin mineralization confirmed at Kalayi

- Tin mineralization discovered in 2 of the 4 holes drilled at Kalayi
- Discovery based on indicative handheld XRF results from representative pulps from the laboratory
- KBDD003:
  - **12.5m** zone with **max grade of 0.5m at 8% Sn** from 40.5m
  - **2m** zone with **max grade of 1m at 1% Sn** from 59m
  - **3m** zone with **max grade of 0.4m at 10% Sn** from 70m
- KBDD002:
  - **2m** zone with **max grade of 0.8m at 1% Sn** from 30.6m
  - **2.5m** zone with **max grade of 0.5m at 6% Sn** from 79m
- Drilling below artisanal workings



# Drilling at Kalayi Prospect (cont.)

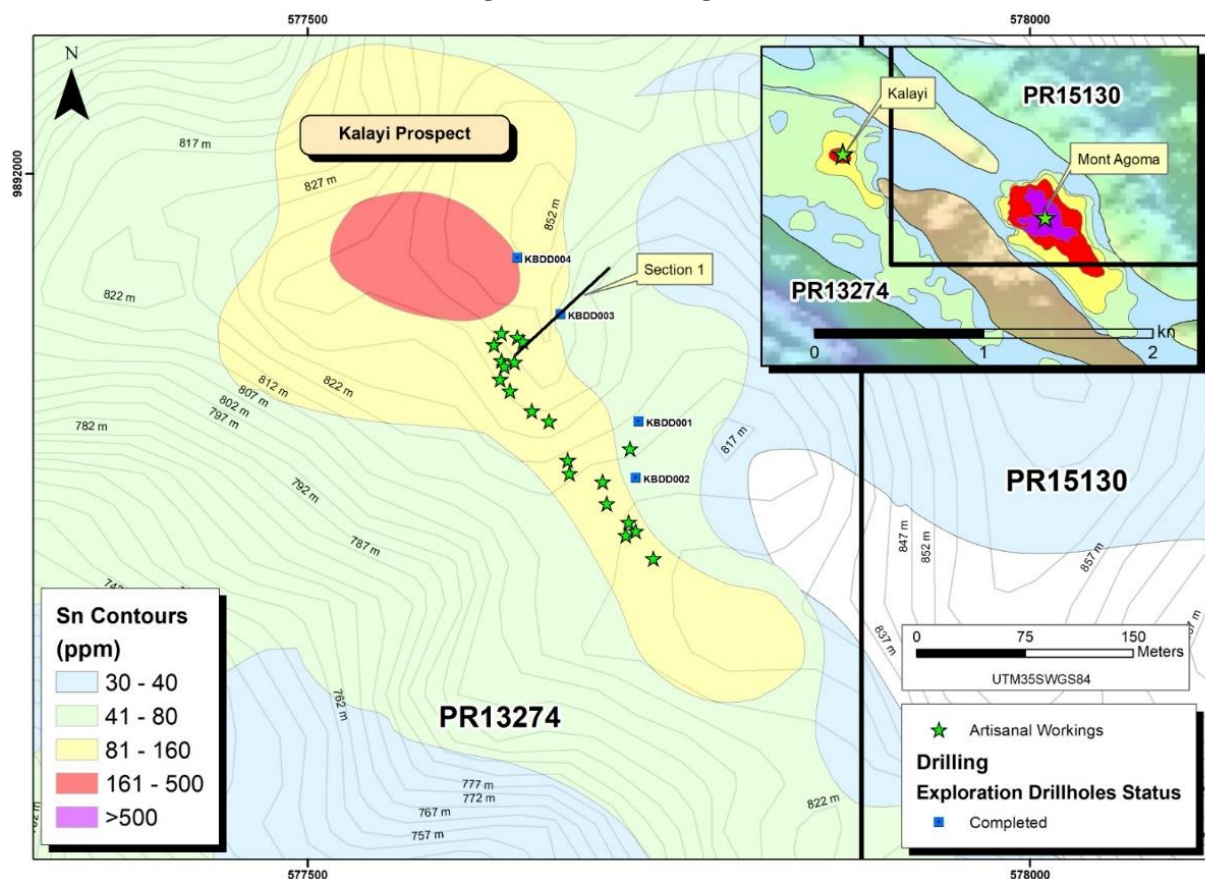


## Tin mineralization associated with a 2,000m tin in soil anomaly at Kalayi

- Drilling tested 150m of the associated 2,000m tin in soil anomaly at Kalayi
- No associated Cu or Zn mineralization – closer to Alphamin’s Mpama mineralization
- Next phase of drilling will test the depth & strike extension of mineralization
- Samples submitted for assay – results expected in August



**Visible cassiterite  
in drill core at  
Kalayi**



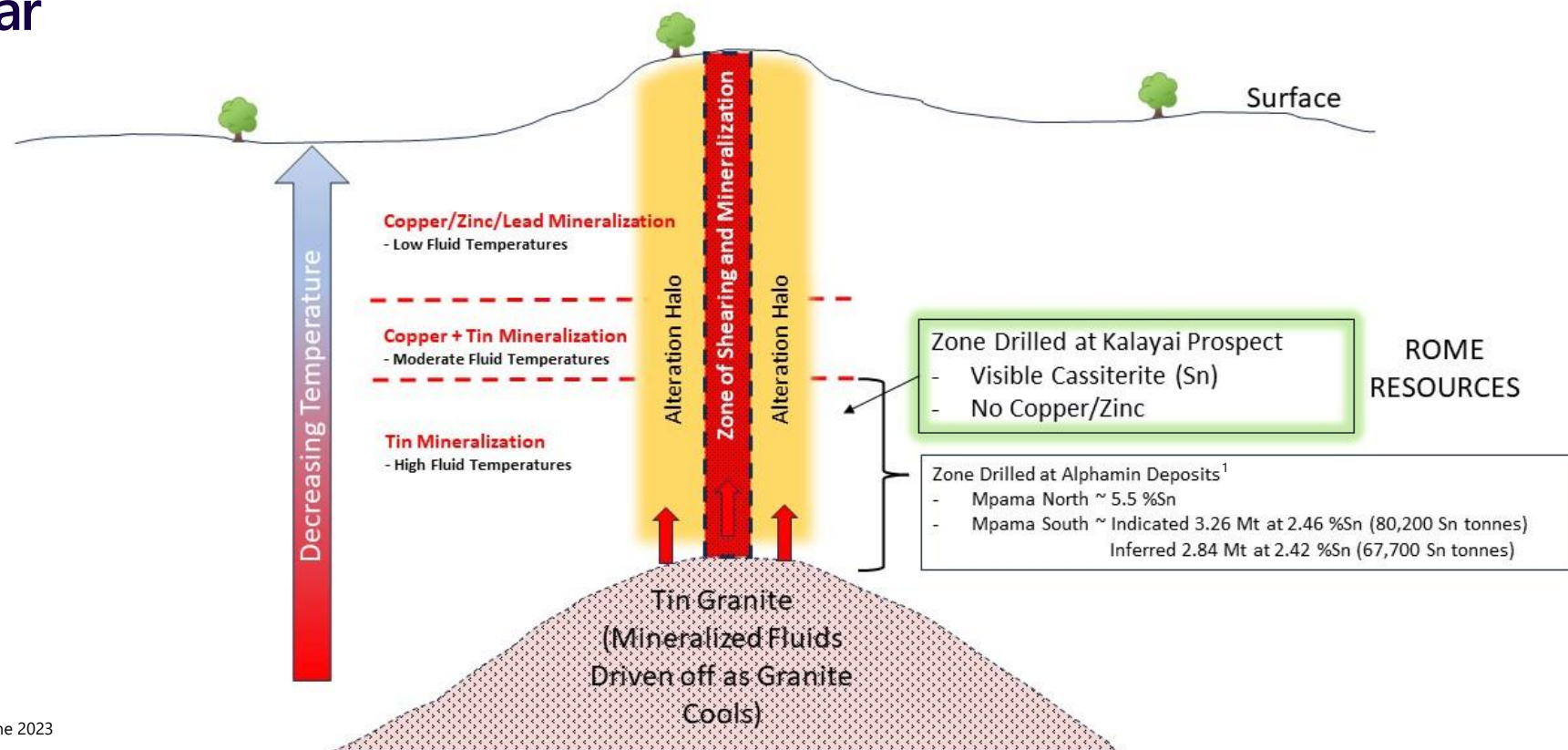


# Drilling at Kalayai Prospect (cont.)



Targeting tin within the tin mineralized zone at Kalayai Prospect – similar to Mpama North & South

**SCHEMATIC OF MINERAL ZONATION IN TIN DEPOSITS**  
 (Tin precipitates at Highest Temperature Levels, Zinc at Lowest Temperature Levels of Hydrothermal Fluids)



1. Alphamin Resources, Investor Presentation, BMO Roadshow 19, June 2023





## Secondary high grade zinc and tin mineralization identified at Mont Agoma

- Significant zinc mineralization intersected in the first 2 drill holes, results include:
  - 81.6m at 2.68% Zn from 76.9m including **54m at 3.35% Zn** from 95m (MADD001)
  - **90m at 4.17% Zn** from 77.5m including **30.6m at 7.28% Zn** from 129.4m & 66m at 2.31% Zn from 172m (MADD002)
- Zinc mineralization defined from surface over 100m width & 300m of strike length
- Copper depleted in upper section, best result includes:
  - 5.65m at 1.24% Cu from 82m (MADD003)
- Significant high grade visual copper intersected in deeper holes
- Samples submitted for assay – results expected in August



**Massive sphalerite (zinc) in drill core (left) & high grade chalcopyrite (copper) (right) at Mont Agoma**



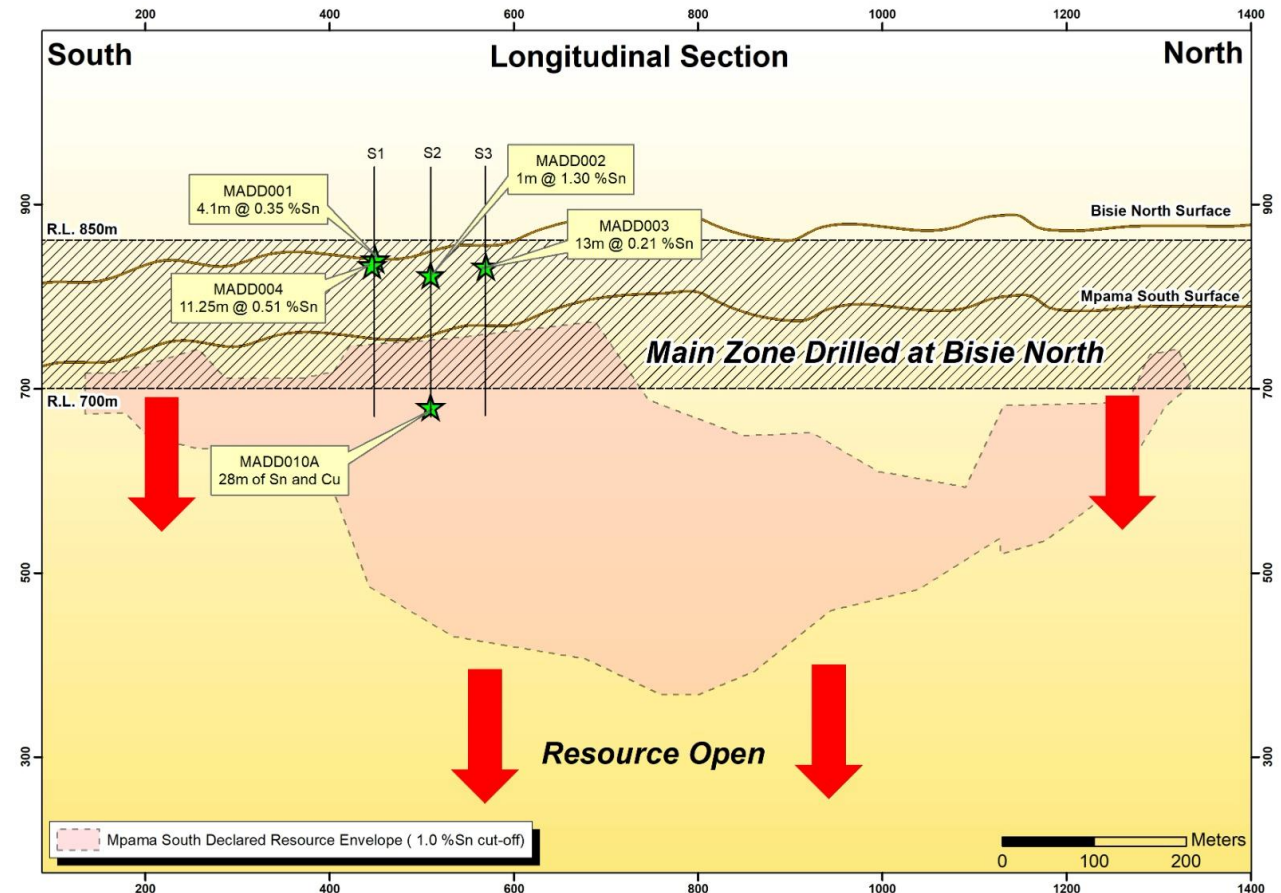
# Peer Comparison

# Mineralization Model at Bisie North



## Bisie North mineralization at higher level than Mpama South (148,900 tonnes tin)

- Low-grade tin (<1% Sn) intersected in upper levels at Mont Agoma – low grade tin intersected in upper levels at Mpama South
- High grade, near surface Zn & Cu mineralization at Mont Agoma - Zn & anomalous Cu mineralization at Mpama South in upper levels
- Drilling intersections at a higher topographic level than Mpama South
- Mineralization has a strong shoot geometry at Mpama North & South – similar shoot geometries expected at Mont Agoma & Kalayi Prospects



# Mineralization Model at Bisie North

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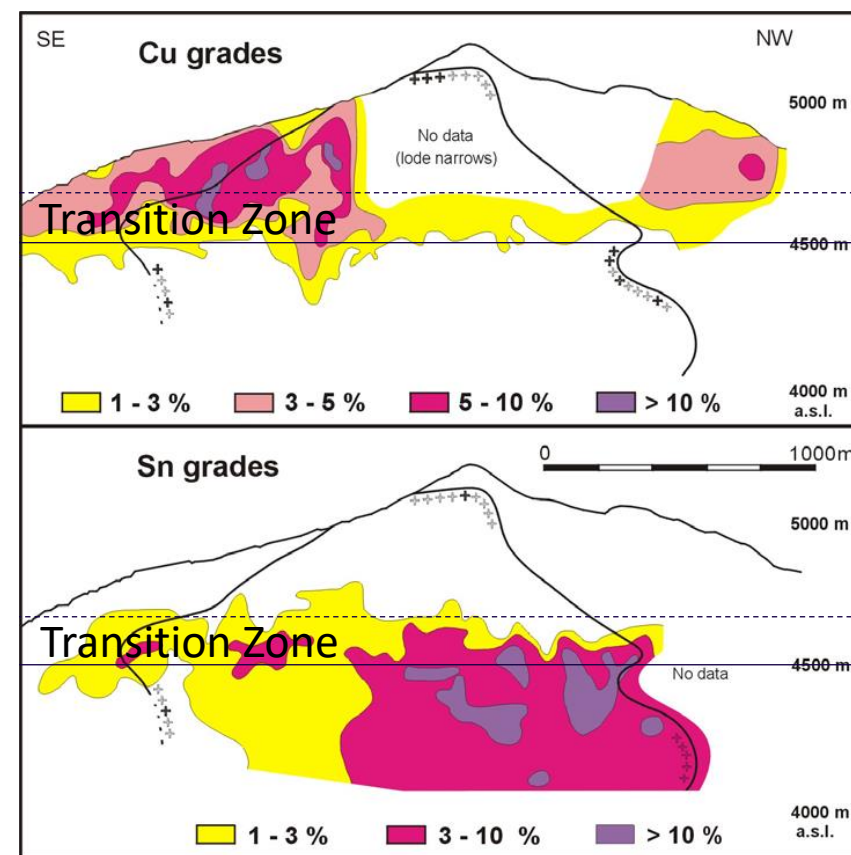
Similar style of mineralization to San Rafael tin mine in Peru (9% of world supply)

## Mineralization at San Rafael (Peru) top to bottom (1):

- Strong zonation with copper/zinc/lead near surface and tin at depth
- Copper (3-10%), Zinc (2-4%), lead (2%), silver (20-40g/t) from 5,000m AMSL to 4650m AMSL
- Transition zone with copper & tin between 4650m AMSL & 4500m AMSL (150m)
- Tin (3-10%) below 4500m AMSL

## All 3 zones observed in section at Bisie North

- Zinc zone in the west at Mont Agoma
- Copper/tin transition zone at Mont Agoma
- Tin zone in the east at Mont Agoma
- Tin zone at the Kalayi workings – no Cu or base metals





# **Tin – The Neglected Critical Mineral**



# Tin, a future facing metal

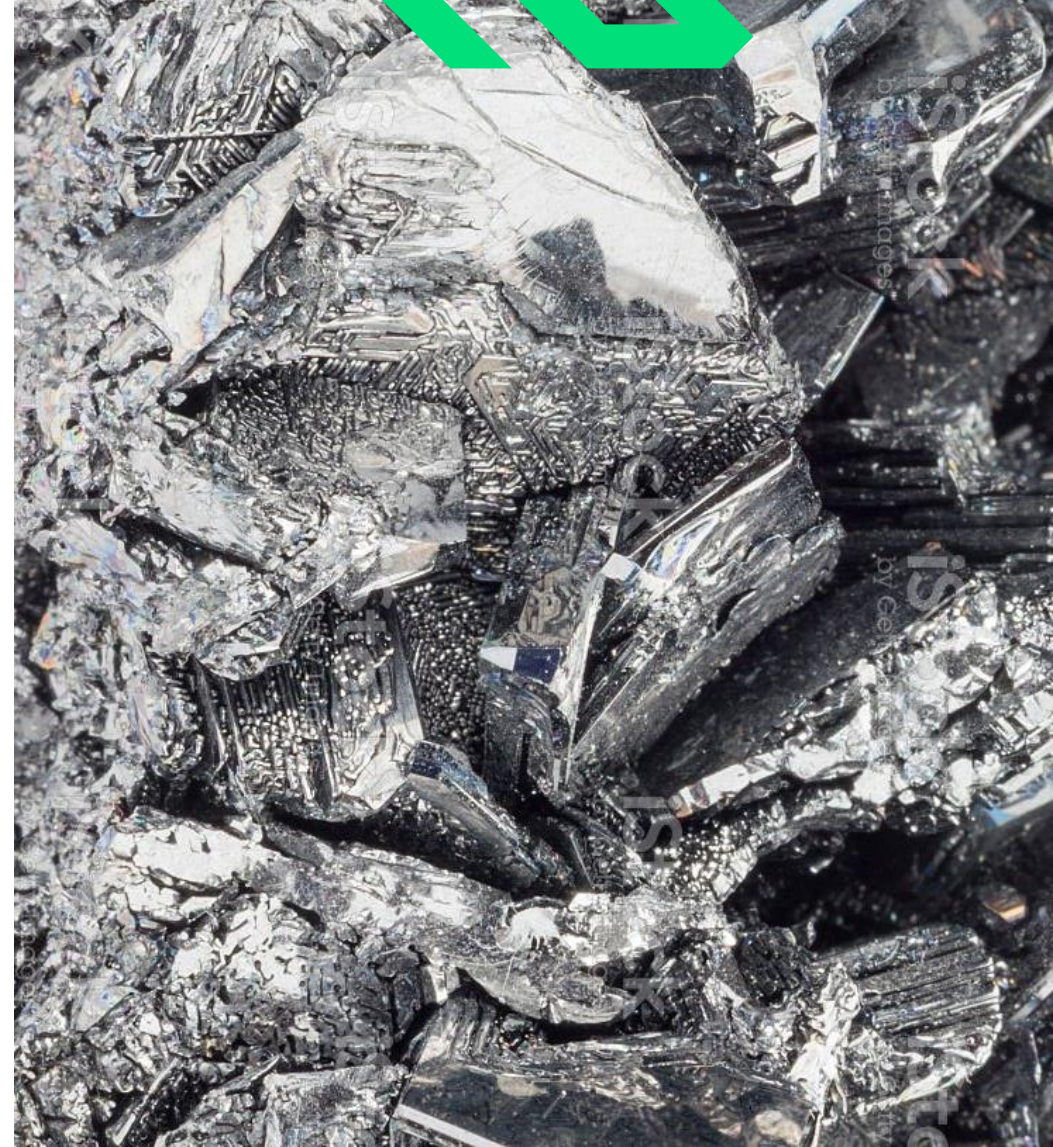
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## Growing demand

- Essential metal to modern electronics, AI, and EV demand
- “Tin’s extensive use in solder makes it **the metal that glues the technology revolution together**” (Ref: Roskill)
- Potential future applications include lithium-ion batteries, solar PV, hydrogen economy, carbon capture, AI

## Supply under pressure

- China, Myanmar, Indonesia & Peru, world’s major producers’ tin resources under pressure / delaying exports
- Lack of undeveloped high grade projects

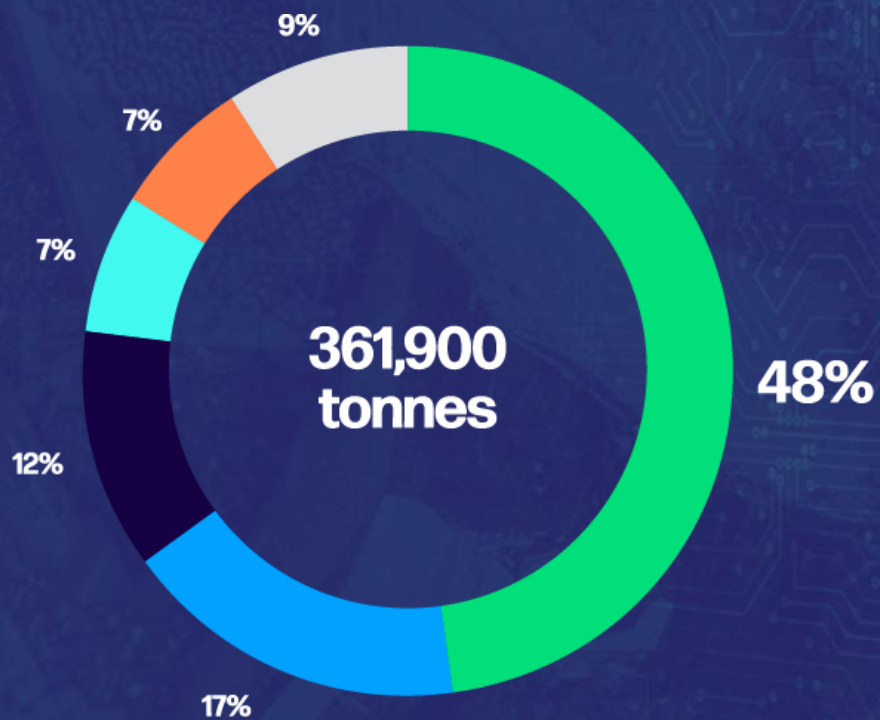




# Think tin for solder, batteries, chemicals and critical alloys



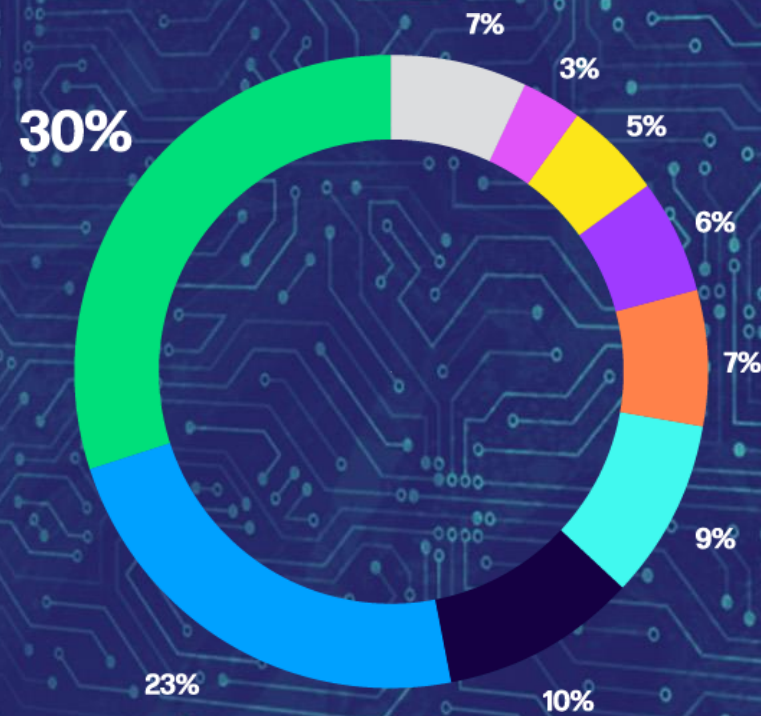
## Global tin use by application



48% Solder 17% Chemicals 12% Tinplate  
7% Lead-acid 7% Tin-Copper 9% Other

Ref. [International Tin Association](#)

## Top tin producers



30% China 23% Indonesia 10% Peru 9% Myanmar 7% Brazil  
6% Bolivia 5% DR Congo 3% Australia 7% Other

Ref. [explainthatstuff.com](#)



**Company Insight**



## A strong, highly credentialed Management team and Board of Directors

### Capitalisation Data<sup>(1)</sup>

|                          |             |             |
|--------------------------|-------------|-------------|
| Share Price              | C\$         | 0.22        |
| Basic S/O <sup>(2)</sup> | M           | 80.3        |
| <b>Market Cap</b>        | <b>C\$M</b> | <b>17.7</b> |

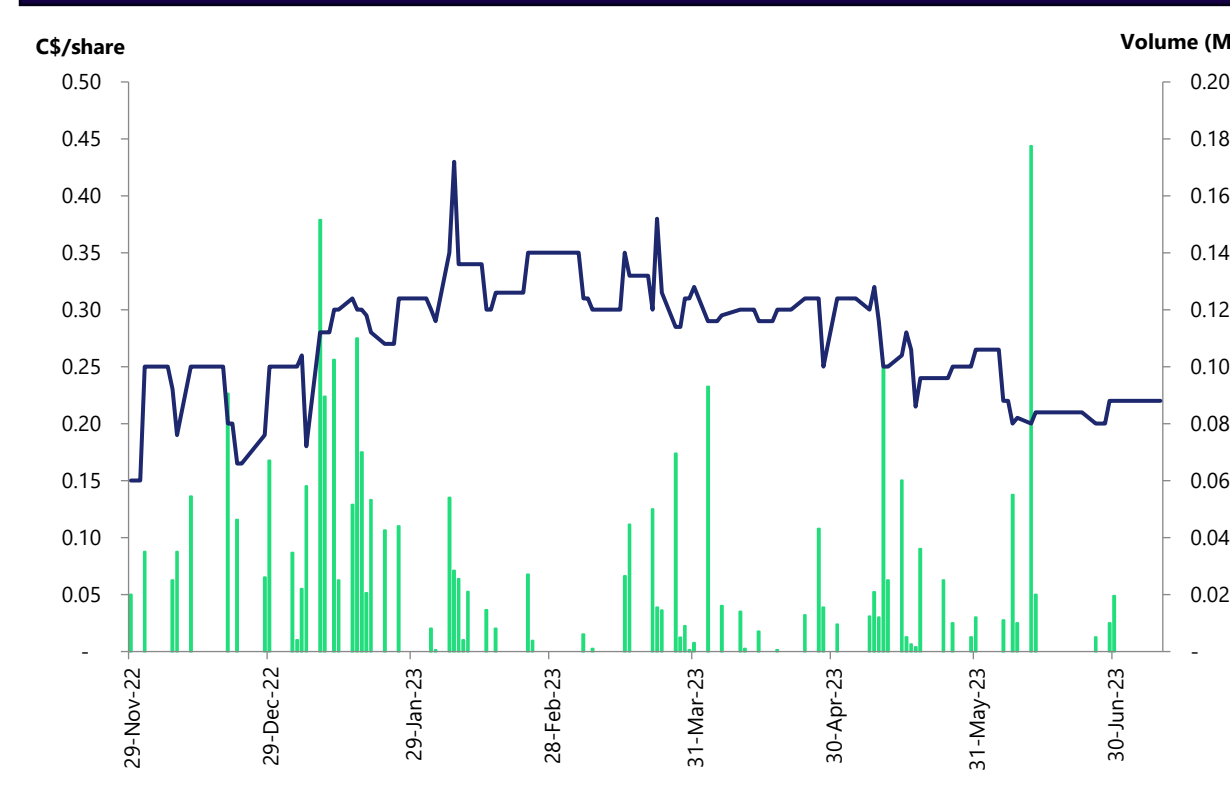
### Board and Management

|                       |                                     |
|-----------------------|-------------------------------------|
| Mark Gasson           | Chief Executive Officer, & Director |
| Dr Georg Schnura      | Director                            |
| Serge Nawej Tshitembu | Director                            |
| David Jenkins         | Director                            |
| Jamie Anderson        | Exploration Manager                 |

### Key Shareholders

|                    |     |
|--------------------|-----|
| Board & Management | 20% |
|--------------------|-----|

### Share Price Performance Since Re-Listing



1. Market data as at 10 July 2023  
 2. Undiluted shares outstanding



**Mark Gasson**  
CEO & President

Mr Gasson is a geologist with 36 years of experience and has been active in South Africa, Tanzania and the DRC since 1986 in gold and base metals exploration and resource development. Mr Gasson served on the Boards of Tiger Resources, Erongo Energy, Alphamin Resources and Taruga Minerals and as Exploration Manager of a number of Junior Exploration Companies. He was instrumental in the discovery of 1 million tonnes of copper at Kipoi, 250,000 tonnes of tin at 3.5% tin at Alphamin's Bisie tin project and 3Moz of gold at Amani's Giro deposits, all of which are located in the DRC. Mr Gasson currently serves on the BoD of AJN Resources and Pathfinder Minerals and brings considerable relevant skills and experience to the Board. He is a member of the Australasian Institute of Mining and Metallurgy.

**Dr Georg Schnura**  
Director

Dr. Georg Schnura graduated in Law and Economics from the University of Mannheim, Germany. After his activity as Assistant Professor, he obtained a PhD in Business and Economics at the University of Mannheim. He has then been active in banking and obtained senior positions. He has been Member of the Supervisory Board of a Luxembourg bank and a bank in Spain. He has worked as consultant for renowned international companies and has advised governments in emerging economies on structural and macro-economic reforms.

**Serge Nawej  
Tshitembu**  
Director

Mr Nawej is a qualified lawyer, a Congolese national who grew up in Belgium and is based in Kinshasa in the Democratic Republic of Congo ("DRC"). He is currently a professional business consultant and has significant experience advising mining construction and infrastructure companies operating in Africa, particularly the DRC, in respect of strategic development, finance, legal matters and government relations and geopolitical challenges. Mr Nawej completed his legal qualifications (and remains registered as a lawyer) in Belgium. He previously practiced law in Belgium and the DRC and was a key contributor in the development of a successful law firm based in the DRC involved in major cross border transactions in Africa. Mr Nawej is a director and shareholder of one of the Company's joint venture partners.





## **David Jenkins**

Director

Mr. Jenkins has been involved in the energy and mining industries since 1990 and possesses business experience and expertise in the areas of hydrocarbon and mineral exploration, corporate finance, corporate administration, and corporate management. Mr. Jenkins is the President of J2 Capital Partners LLC, a private investment firm specializing in early-stage investment and management in the resource industry. Additionally, Mr. Jenkins is or has been an officer and director of a number of publicly traded mineral exploration companies in Canada and the United States whose properties have been located in many different jurisdictions worldwide. Prior to 1990, Mr. Jenkins spent over ten years in the investment business, concentrating on the management of assets of high-net worth individuals, trusts, and estates with an American Investment Bank. Mr. Jenkins has also been involved real estate development

## **Jamie Anderson**

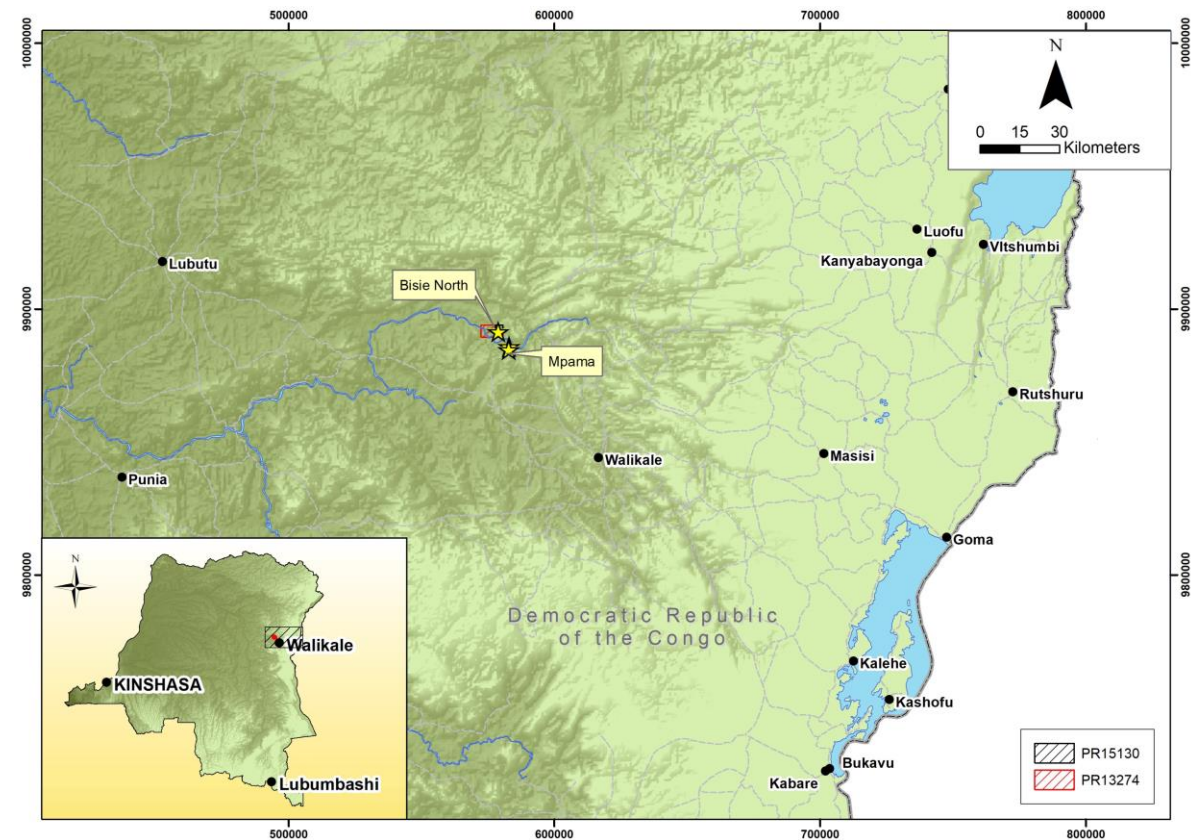
Exploration Manager

Mr Anderson is a geologist with 15 years of experience in the DRC including 7 years of experience working in tin. Mr Anderson started the Bisie Tin project as Exploration Manager with Alphamin in 2012 and defined a +200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and managed the exploration when Alphamin recommenced drilling at their Mpama South Project at Bisie in 2020. Prior to Alphamin, Mr Anderson completed the resource definition drilling on Kipoi Central, Kipoi North and Sase copper deposits in the Central African Copper belt and oversaw exploration on the Judiera and Kaminafitwe projects and drilling out the Kileba deposit with Tiger Resources. He also managed a cobalt exploration project with CHEMAF in the Kolwezi district.



## An early-stage project in a major tin province in eastern DRC

- Two licences, PR 13274 & PR 15130, cover 38.4km<sup>2</sup>
- Rome to acquire 51% indirect interests of both permits on the following terms:
- Funding CAD\$4M of exploration expenditures on both permits
- Issuance of 48M Rome shares (12M already issued)
- Exploration expenditures and share issuances to be completed on or before 31 January 2024
- **Rome currently has currently earned a 25% project interest in the BNTP & an agreement to acquire an additional 15% indirect interest in PR15130**



# Takeaways

- **Highly anomalous, 5km long**, tin in soil anomaly within 8km of Alphamin's Mpama North 4.5% tin mine
- Anomaly in same geological setting & along the same structure which hosts **Alphamin's Mpama North & South**
- First phase of drilling completed at Mont Agoma, **multiple mineralized shear zones** intersected over >200m width mineralization open in all directions
- Reconnaissance drilling completed to test the **Kalayi & Mont Agoma NW Prospects** where artisanal workings have exposed tin mineralization – significant tin mineralization identified at Kalayi
- Rome currently employs more than **100 unskilled labourers** in the area & is in process of liaising with local communities to identify **key community development projects**





# Photo Gallery



Drill core (cassiterite blebs – brown & chalcopyrite) and drill pad preparation





# Photo Gallery



## Camp & Construction





Thank you

Rome Resources Ltd

TSXV: RMR, FRA:33R

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