



INVESTOR PRESENTATION – June 2023

**TARGETING SUCCESS AT
BISIE NORTH, IN THE
DRC'S HIGH GRADE TIN
PROVINCE**

TSXV:RMR

FRA:33R

Disclaimer



This presentation includes “forward-looking statements,” within the meaning of the U.S. Securities Act of 1933, as amended and the U.S. Securities Exchange Act of 1934, as amended, or the “Exchange Act.” Forward-looking statements are not based on historical information and include, without limitation, statements regarding our future financial condition and results of operations, business strategy and plans and objectives of management for future operations. Forward-looking statements reflect our current views with respect to future events. The words “may,” “will,” “expect,” “intend,” “anticipate,” “believe,” “project,” “estimate” and similar expressions identify forward-looking statements. These forward-looking statements are based upon estimates and assumptions made by us or our officers that, although believed to be reasonable, are subject to certain known and unknown risks and uncertainties that could cause actual results to differ materially and adversely as compared to those contemplated or implied by such forward-looking statements.

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Company Insight



A strong, highly credentialed Management team and Board of Directors

Capitalisation Data⁽¹⁾

Share Price	C\$	0.20
Basic S/O ⁽²⁾	M	80.3
Market Cap	C\$M	16.1

Board and Management

Mark Gasson	Chief Executive Officer, & Director
Patrick Flint	Director
Jamie Anderson	Exploration Manager
David Jenkins	Director
Dr Georg Schnura	Non-Executive Director

Key Shareholders

Board & Management	20%
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1. Market data as at 12 June 2023
2. Undiluted shares outstanding

Board and Management



Mark Gasson CEO & President

Mr Gasson is a geologist with 36 years of experience and has been active in South Africa, Tanzania and the DRC since 1986 in gold and base metals exploration and resource development. Mr Gasson served on the Boards of Tiger Resources, Erongo Energy, Alphamin Resources and Taruga Minerals and as Exploration Manager of a number of Junior Exploration Companies. He was instrumental in the discovery of 1 million tonnes of copper at Kipoi, 250,000 tonnes of tin at 3.5% tin at Alphamin's Bisie tin project and 3Moz of gold at Amani's Giro deposits, all of which are located in the DRC. Mr Gasson currently serves on the BoD of AJN Resources and Pathfinder Minerals and brings considerable relevant skills and experience to the Board. He is a member of the Australasian Institute of Mining and Metallurgy.

Patrick Flint Director

Mr Flint is a qualified accountant and a member the Australian Institute of Company Directors. He has been involved in the resources sector for the past 30 years as a director or company secretary of ASX and Toronto Stock Exchange listed companies with mineral projects in Australia, Africa and Asia, including a number of companies exploring and developing gold, lithium, copper and cobalt projects in the Democratic Republic of Congo. Mr Flint has significant experience with project acquisitions, joint venture negotiations and management, fundraisings and corporate governance.

Jamie Anderson Exploration Manager

Mr Anderson is a geologist with 15 years of experience in the DRC including 7 years of experience working in tin. Mr Anderson started the Bisie Tin project as Exploration Manager with Alphamin in 2012 and defined a +200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and managed the exploration when Alphamin recommenced drilling at their Mpama South Project at Bisie in 2020. Prior to Alphamin, Mr Anderson completed the resource definition drilling on Kipoi Central, Kipoi North and Sase copper deposits in the Central African Copper belt and oversaw exploration on the Judiera and Kaminafitwe projects and drilling out the Kileba deposit with Tiger Resources. He also managed a cobalt exploration project with CHEMAF in the Kolwezi district.

Board and Management



David Jenkins

Director

Mr. Jenkins has been involved in the energy and mining industries since 1990 and possesses business experience and expertise in the areas of hydrocarbon and mineral exploration, corporate finance, corporate administration, and corporate management. Mr. Jenkins is the President of J2 Capital Partners LLC, a private investment firm specializing in early-stage investment and management in the resource industry. Additionally, Mr. Jenkins is or has been an officer and director of a number of publicly traded mineral exploration companies in Canada and the United States whose properties have been located in many different jurisdictions worldwide. Prior to 1990, Mr. Jenkins spent over ten years in the investment business, concentrating on the management of assets of high-net worth individuals, trusts, and estates with an American Investment Bank. Mr. Jenkins has also been involved real estate development

Dr Georg Schnura

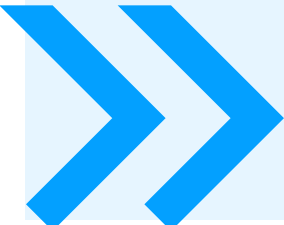
Director

Dr. Georg Schnura graduated in Law and Economics from the University of Mannheim, Germany. After his activity as Assistant Professor, he obtained a PhD in Business and Economics at the University of Mannheim. He has then been active in banking and obtained senior positions. He has been Member of the Supervisory Board of a Luxembourg bank and a bank in Spain. He has worked as consultant for renowned international companies and has advised governments in emerging economies on structural and macro-economic reforms.


Investment Highlights



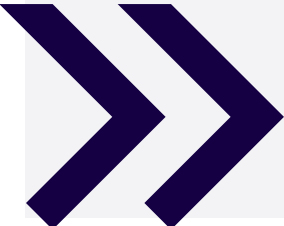
Rome acquiring a 51% Interest in the Bisie North tin project, located in the high-grade Walikale tin province in Eastern DRC



A significant tin in soil anomaly defined over 5km; strong Cu, Zn and As support



The anomaly in same geological setting within 8km of Alphamin's 4.5% Mpama North tin mine; Alphamin producing 4% of world tin supply⁽¹⁾



First phase diamond drill program completed at Mont Agoma & Kalayi Prospects. Significant Tin, Copper and Zinc mineralisation defined over 300m at Mont Agoma



Tin is the underappreciated critical mineral in new green technology; pressure on supply from major tin producing countries – China, Indonesia, Myanmar & Peru



Rome's exploration team discovered Alphamin's tin deposits

1. TSXV:AFM, market capitalisation CAD1.16B



The Rise of Tin

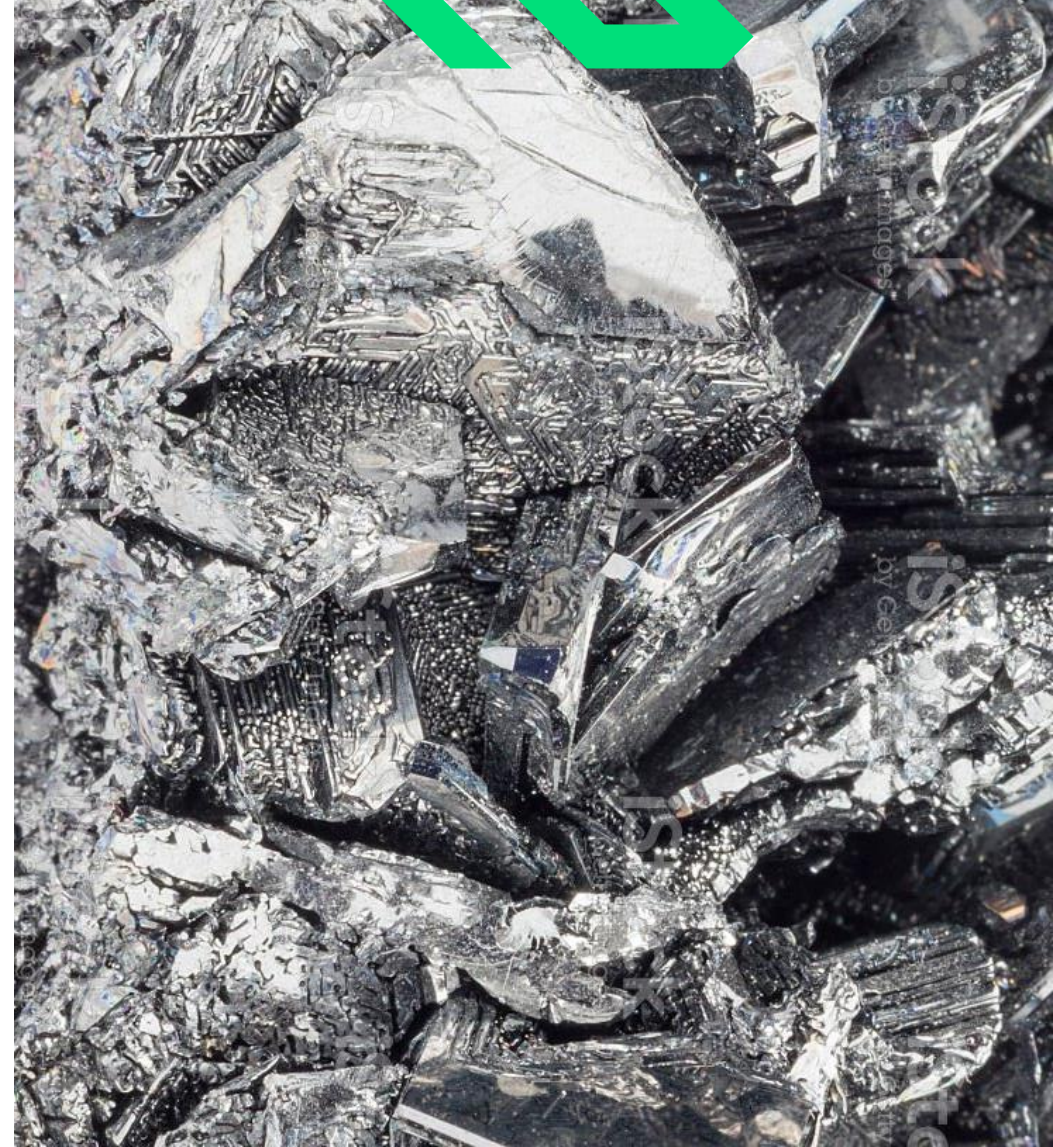
Tin, a future facing metal

Growing demand

- Essential metal to modern electronics
- “Tin’s extensive use in solder makes it the metal that glues the technology revolution together” (Ref: Roskill)
- Potential future applications include lithium-ion batteries, solar PV, hydrogen economy, carbon capture

Supply under pressure

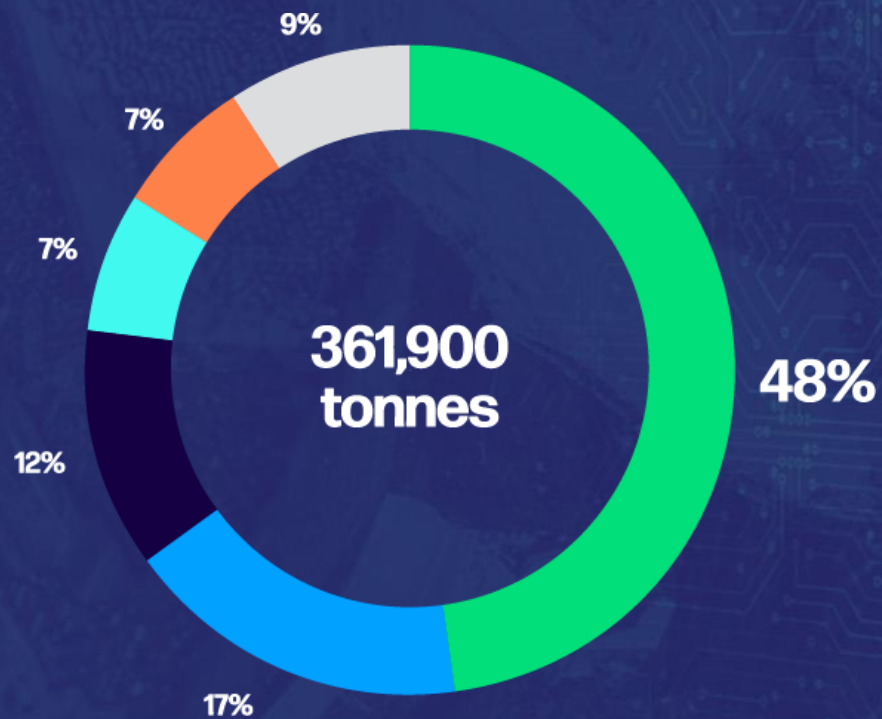
- China, Myamar and Indonesia, world’s major producers, recently cutting / delaying exports
- Lack of undeveloped high grade projects



Think tin for solder, batteries, chemicals and critical alloys



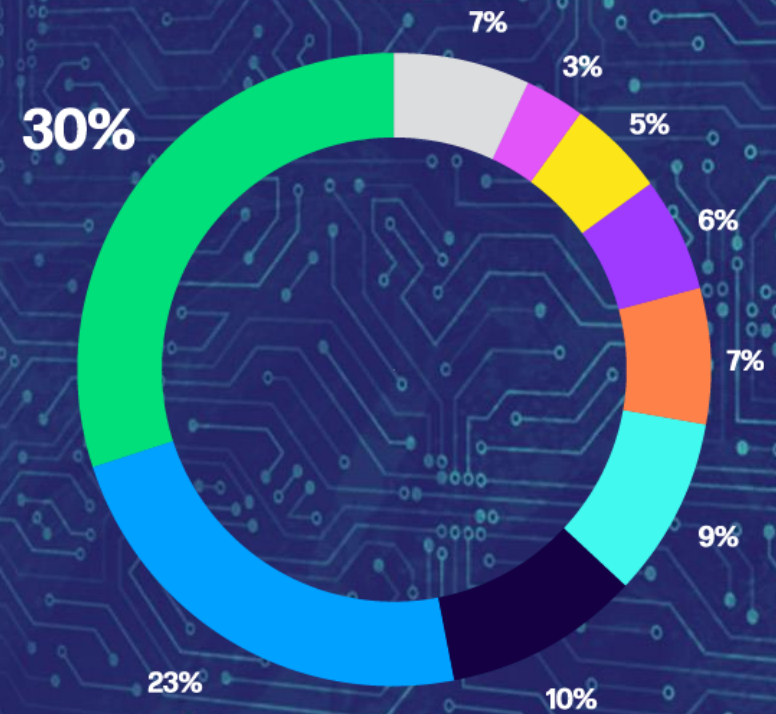
Global tin use by application



48% Solder 17% Chemicals 12% Tinplate
7% Lead-acid 7% Tin-Copper 9% Other

Ref. [International Tin Association](#)

Top tin producers

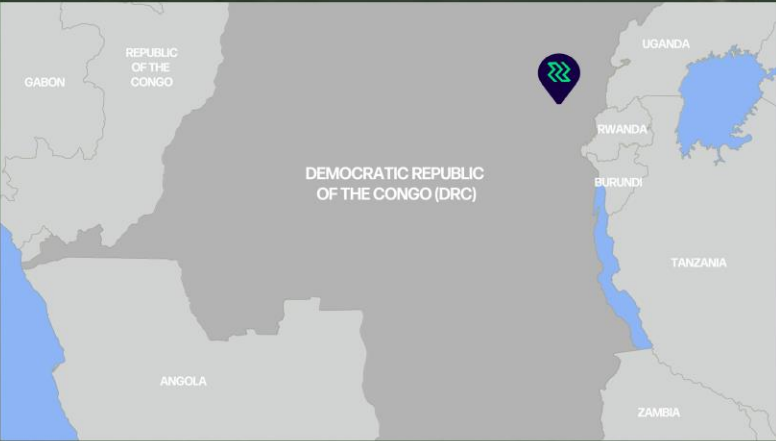


30% China 23% Indonesia 10% Peru 9% Myanmar 7% Brazil
6% Bolivia 5% DR Congo 3% Australia 7% Other

Ref. [explainthatstuff.com](#)



Bisie North Tin Project



Bisie North Anomaly

Lowa River

Alphamin Resources - Mpama North

World's highest grade tin mine with an average grade of 4.5% tin







Bisie

Access Road

Bisie Airstrip

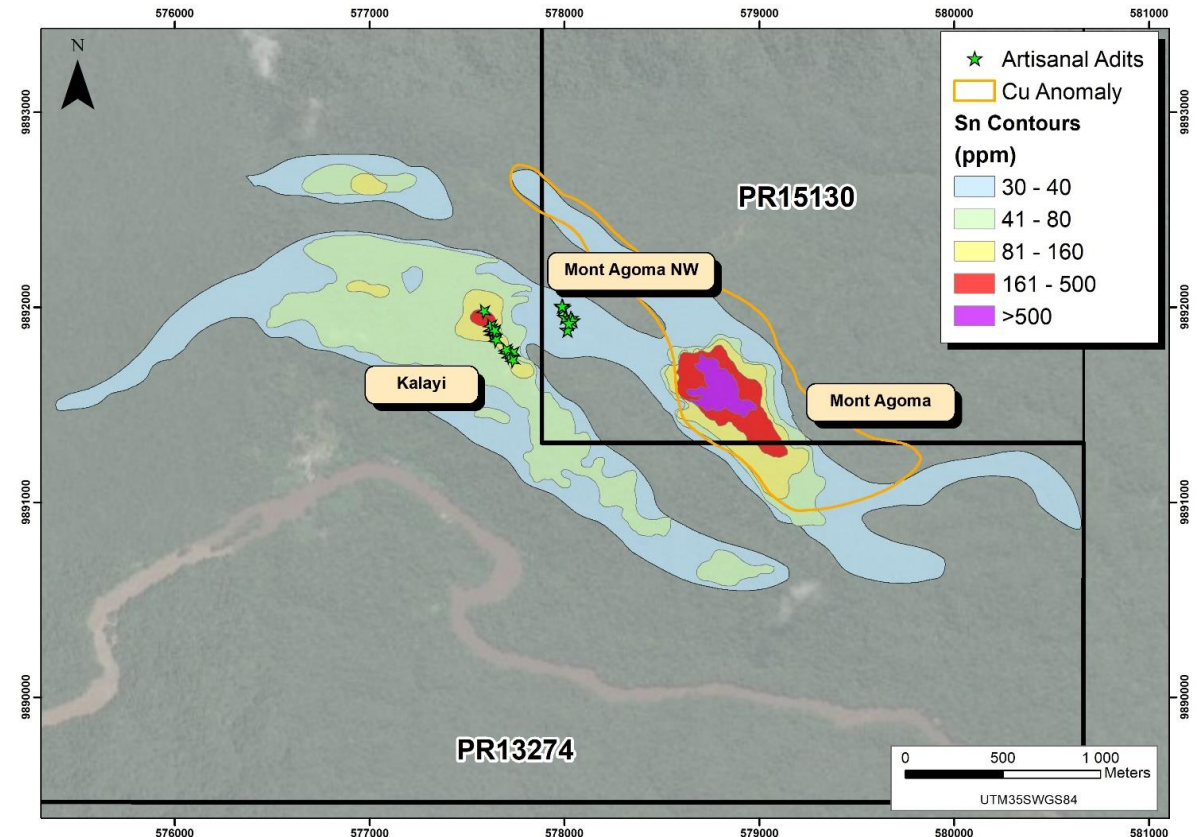


-  Rome Resources Tenement Areas
-  Alphamin Resources Tenement Areas
-  Granite Field
-  Sn Target Horizon



Significant tin in soil anomaly defined over 5km

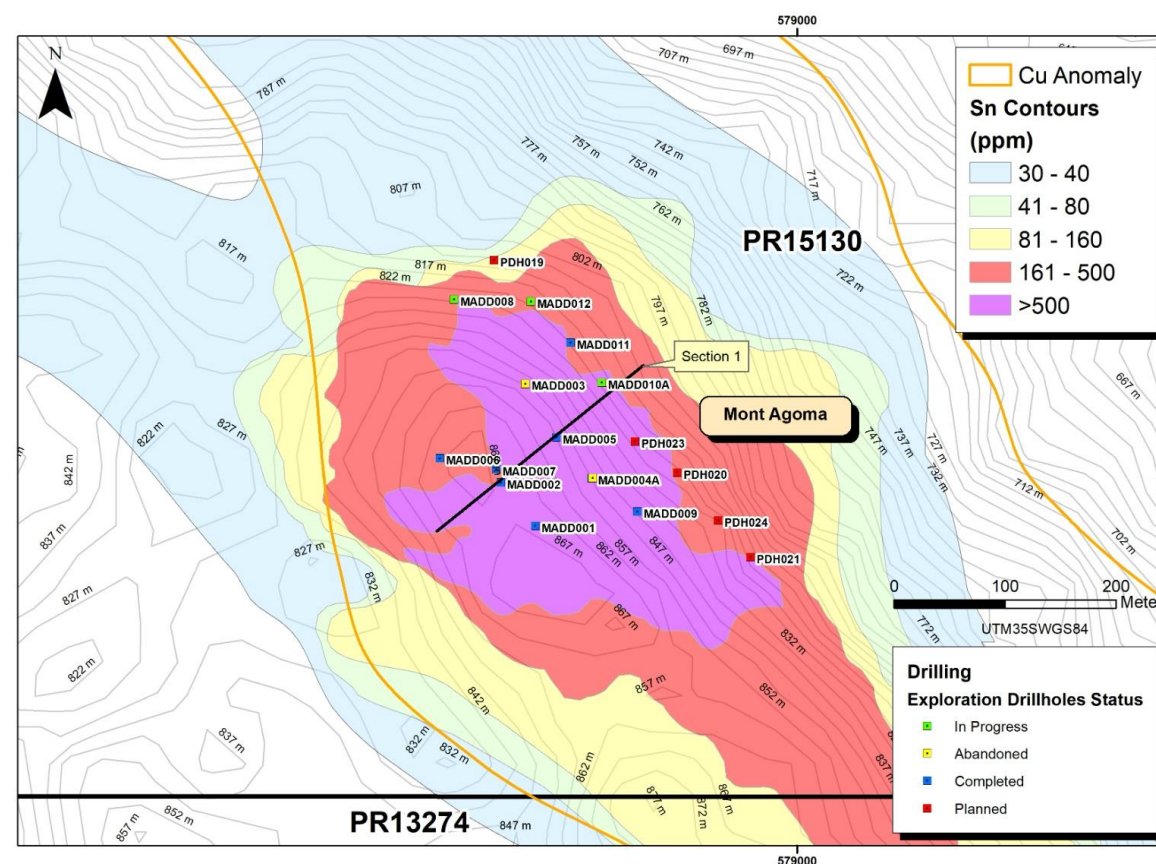
- Two parallel tin anomalies defined over 5km on PR's 13274 & 15130 – grades from soil sampling up to 0.2% Sn at Mont Agoma Prospect
- Artisanal workings at Kalayi Prospect reported up to 1m at 11% Sn within a 10m wide mineralised zone
- High grade tin anomaly (>40ppm Sn) defined over 1,200m at Mont Agoma
- Mont Agoma has no artisanal workings
- Mont Agoma has strong Cu, Zn, Pb, Au and As support (similar to Mpama - except for Au)





Initial drilling targeting potential 1,200m high grade tin anomaly (>40ppm Sn) defined at Mont Agoma

- Fifteen diamond holes completed for 2,938m at Mont Agoma, testing 300m of strike
- Significant sulphide mineralised system defined over a width of 200-250m
- Tin mineralisation identified in all holes
- Multiple mineralised shears identified – discrete “tin” zone in the NE, central “tin, copper and zinc” zone & “zinc” zone in the SW
- Tin mineralisation open to north-west, south-east and at depth

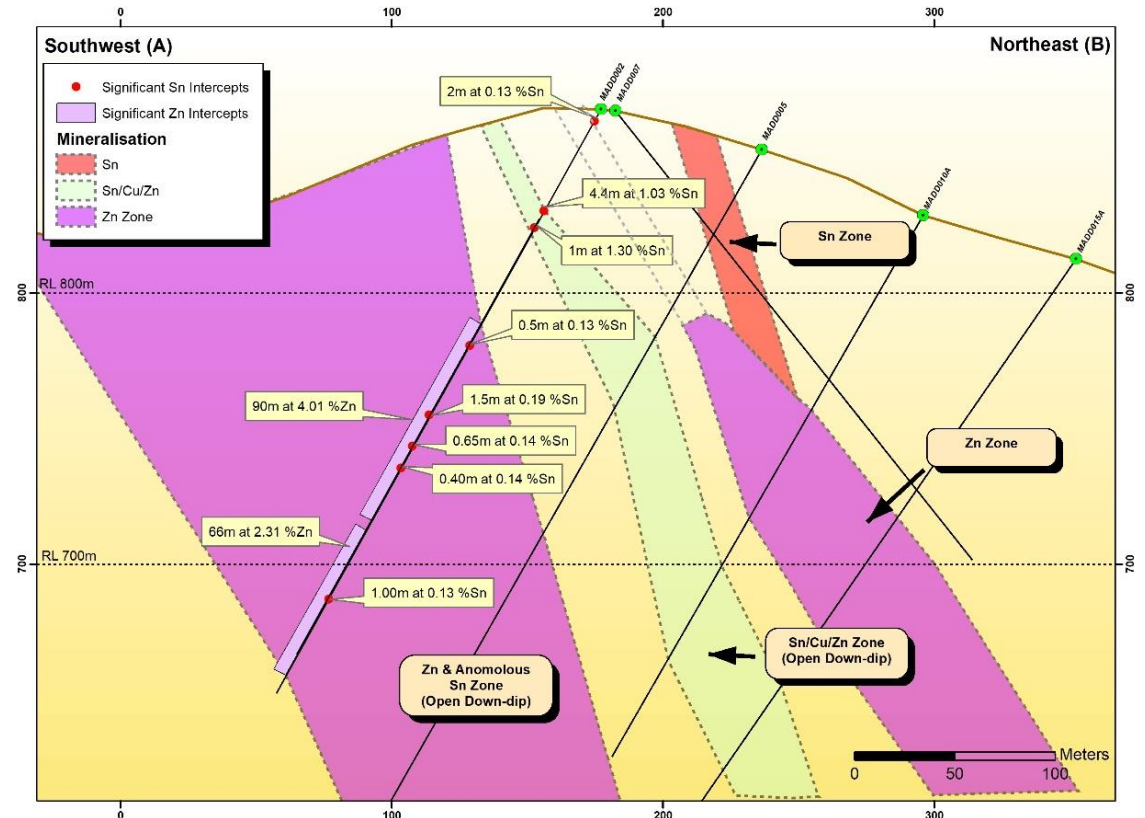


Drilling (cont.)



Significant tin, copper & zinc mineralisation defined over 300m of strike at Mont Agoma

- Assay results received for first four drill holes – intersected near surface extensions of tin zones. Results included:
 - 4.4m at 1.03% Sn from 36m & 1m at 1.3% Sn from 46m (MADD002)
 - 11.25m at 0.51% Sn incl 2.25m at 1.06% Sn from 5.75m (MADD004)
- Based on promising initial (near surface) results, program adjusted to target deeper mineralisation – comparable to Alphamin’s Mpama deposits and San Rafael
- Subsequent drilling has intersected significant (5-30m) zone enriched in tin (visible cassiterite) and strong visible copper. Assays pending – expected July
- Indications are tin and copper mineralisation increasing in grade and width at depth
- Initial program has confirmed presence of significant tin and copper mineralisation at Mont Agoma – next phase of drilling to test strike and depth extensions





Tin mineralisation confirmed at Kalayi

- Drilling tested 150m of the associated 2,000m tin in soil anomaly at Kalayi – below artisanal workings
- Tin mineralisation identified in 2 of the 4 holes drilled
- 13m of tin from 40m & 3m of tin from 70m (visible cassiterite and Niton XRF readings) in KBDD003
- Samples submitted for assay – results expected in July



Visible cassiterite in drill core at Kalayi

Mineralisation Model at Bisie North

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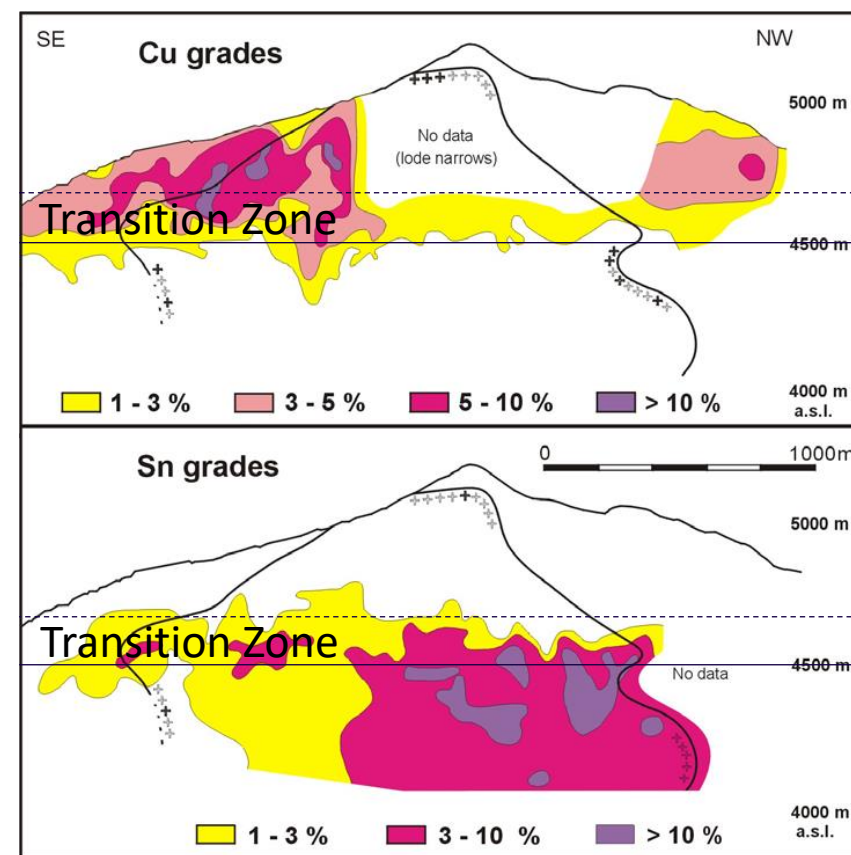
Similar style of mineralisation to San Rafael tin mine in Peru (9% of world supply)

Mineralisation at San Rafael (Peru) top to bottom (1):

- Copper (3-10%), Zinc (2-4%), lead (2%), silver (20-40g/t) from 5,000m AMSL to 4650m AMSL
- Transition zone with copper and tin between 4650m AMSL and 4500m AMSL (150m)
- Tin (3-10%) below 4500m AMSL

All 3 zones observed in section at Bisie North

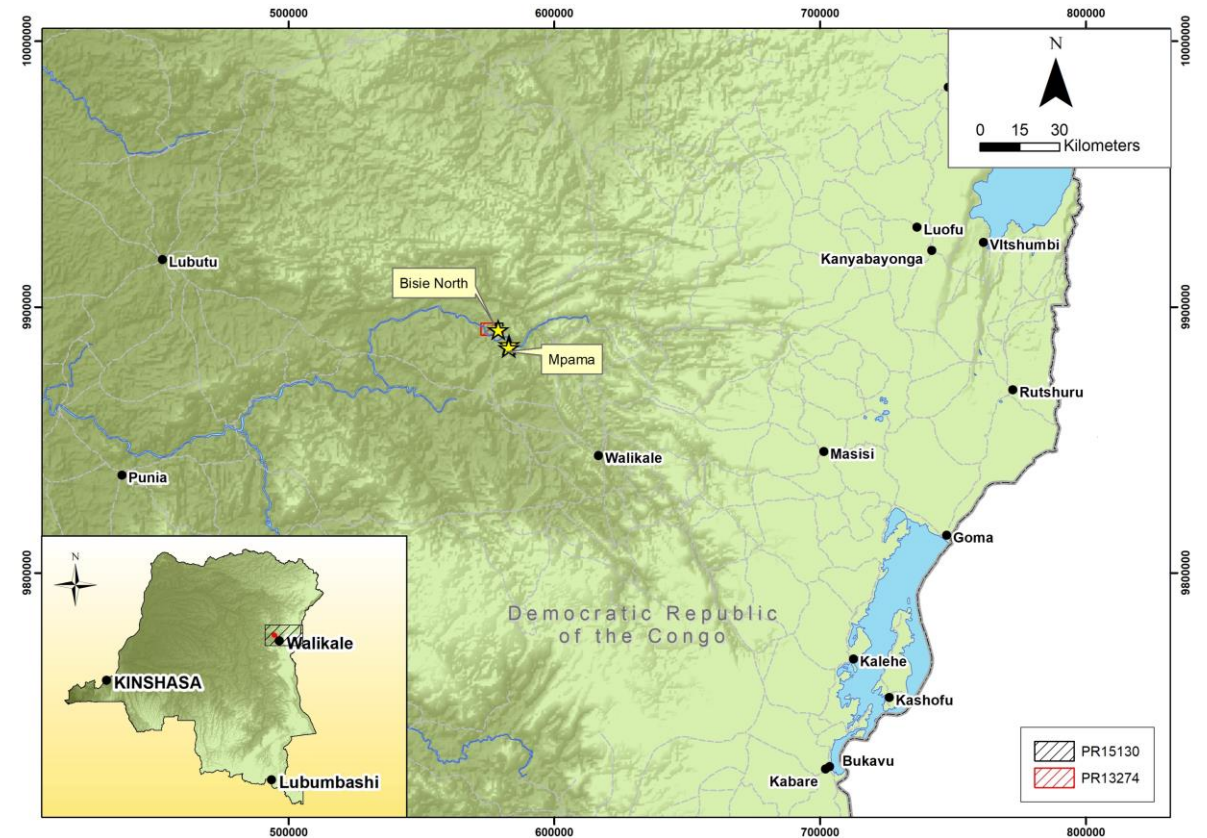
- Zinc zone in the west
- Copper/tin transition zone
- Tin zone in the east
- Tin zone at the Kalayi workings – no Cu or base metals





An early stage project in a major tin province in eastern DRC

- Two licences, PR 13274 & 15130, cover 38.4km²
- Rome to acquire 51% of both permits on the following terms:
- Funding CAD\$4,000,000 of additional exploration expenditure on both permits
- Issue of 48,000,000 shares in share capital of Rome
- Funding and shares in 2 option periods with completion on or before 31 January 2024
- **Rome currently has a 25% project interest in the BNTP & an agreement to acquire an additional 15% interest in PR15130**



Takeaways

- **Highly anomalous, 5km long**, tin in soil anomaly within 8km of Alphamin's Mpama North 4.5% tin mine
- Anomaly in same geological setting & along the same structure which hosts **Mpama North**
- First phase of drilling completed at Mont Agoma, **multiple mineralised shear zones** intersected over >200m width. Mineralisation open in all directions
- Reconnaissance drilling completed to test the **Kalayi & Mont Agoma NW Prospects** where artisanal workings have exposed significant tin mineralisation
- Rome currently employs more than **100 unskilled labourers** in the area and is in process of liaising with local communities to identify **key community development projects**



Photo Gallery



Drill core (cassiterite blebs – brown & chalcopyrite) and drill pad preparation



Photo Gallery



Camp & Construction





Thank you

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