



INVESTOR PRESENTATION – MARCH 2023

**TARGETING SUCCESS AT
BISIE NORTH, IN THE
DRC'S HIGH GRADE TIN
PROVINCE**

TSXV:RMR

FRA:33R

Disclaimer



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Company Insight



A strong, highly credentialed Management team and Board of Directors

Capitalisation Data ⁽¹⁾		
Share Price	C\$	0.33
Basic S/O ⁽²⁾	M	75.9
Market Cap	C\$M	25.1

Board and Management	
Dr Georg Schnura	Chief Executive Officer, & Director
Mark Gasson	Executive Director
Jamie Anderson	Exploration Manager
David Jenkins	Director
Michelle Robinson	Director

Key Shareholders	
Board & Management	18.3%



1. Market data as at 20 March 2023
2. Undiluted shares outstanding



Dr Georg Schnura CEO, & Director

Dr. Georg Schnura graduated in Law and Economics from the University of Mannheim, Germany. After his activity as Assistant Professor, he obtained a PhD in Business and Economics at the University of Mannheim. He has then been active in banking and obtained senior positions. He has been Member of the Supervisory Board of a Luxembourg bank and a bank in Spain. He has worked as consultant for renowned international companies and has advised governments in emerging economies on structural and macro-economic reforms.

Mark Gasson Executive Director

Mr Gasson is a geologist with 36 years of experience and has been active in South Africa, Tanzania and the DRC since 1986 in gold and base metals exploration and resource development. Mr Gasson served on the Boards of Tiger Resources, Erongo Energy, Alphamin Resources and Taruga Minerals and as Exploration Manager of a number of Junior Exploration Companies. He was instrumental in the discovery of 1 million tonnes of copper at Kipoi, 250,000 tonnes of tin at 3.5% tin at Alphamin's Bisie tin project and 3Moz of gold at Amani's Giro deposits, all of which are located in the DRC. Mr Gasson currently serves on the BoD of AJN Resources and Pathfinder Minerals and brings considerable relevant skills and experience to the Board. He is a member of the Australasian Institute of Mining and Metallurgy.

Jamie Anderson Exploration Manager

Mr Anderson is a geologist with 15 years of experience in the DRC including 7 years of experience working in tin. Mr Anderson started the Bisie Tin project as Exploration Manager with Alphamin in 2012 and defined a +200k tonne high grade tin resource. He was part of the team that took the project through to construction phase and managed the exploration when Alphamin recommenced drilling at their Mpama South Project at Bisie in 2020. Prior to Alphamin, Mr Anderson completed the resource definition drilling on Kipoi Central, Kipoi North and Sase copper deposits in the Central African Copper belt and oversaw exploration on the Judiera and Kaminafitwe projects and drilling out the Kileba deposit with Tiger Resources. He also managed a cobalt exploration project with CHEMAF in the Kolwezi district.

Board and Management



David Jenkins

Director

Mr. Jenkins has been involved in the energy and mining industries since 1990 and possesses business experience and expertise in the areas of hydrocarbon and mineral exploration, corporate finance, corporate administration, and corporate management. Mr. Jenkins is the President of J2 Capital Partners LLC, a private investment firm specializing in early-stage investment and management in the resource industry. Additionally, Mr. Jenkins is or has been an officer and director of a number of publicly traded mineral exploration companies in Canada and the United States whose properties have been located in many different jurisdictions worldwide. Prior to 1990, Mr. Jenkins spent over ten years in the investment business, concentrating on the management of assets of high-net worth individuals, trusts, and estates with an American Investment Bank. Mr. Jenkins has also been involved real estate development

Michelle Robinson


Director

Ms. Robinson is also a director of Zinco Mining Corp. She resides in Mexico and is a member of working groups organised by the Mexican Mining Chamber (CAMIMEX), speaks fluent Spanish and English, and is a Qualified Person as defined by NI 43-101. She won First Prize in both the Graduate and Undergraduate categories from the Society for Mining, Metallurgy and Exploration in 1994 and 1995. She is a member of the Association of Professional Engineers and Geoscientists of British Columbia; a Core Member of the Prospectors and Developers Association of Canada; a Fellow of the Society of Economic Geologists; a Member of the Geological Society of America; and a Member of the Asociación de Ingenieros de Minas, Metalurgistas y Geólogos de México, Asociación Civil.


Investment Highlights




Rome acquiring a 51% Interest in the Bisie North tin project, located in the high-grade Walikale tin province in Eastern DRC



A significant tin in soil anomaly defined over 5km; strong Cu, Zn and As support



The anomaly in same geological setting within 8km of Alphamin's 4.5% Mpama North tin mine; Alphamin producing 4% of world tin supply⁽¹⁾



Diamond drill program currently in progress at Mont Agoma. First drill holes have intersected significant near surface Tin, Copper and Zinc mineralisation



Tin is the underappreciated critical mineral in new green technology; pressure on supply from major tin producing countries – China, Indonesia, Myanmar & Peru



Rome's exploration team discovered Alphamin's tin deposits

1. TSXV:AFM, market capitalisation CAD1.16B



The Rise of Tin

Tin, a future facing metal

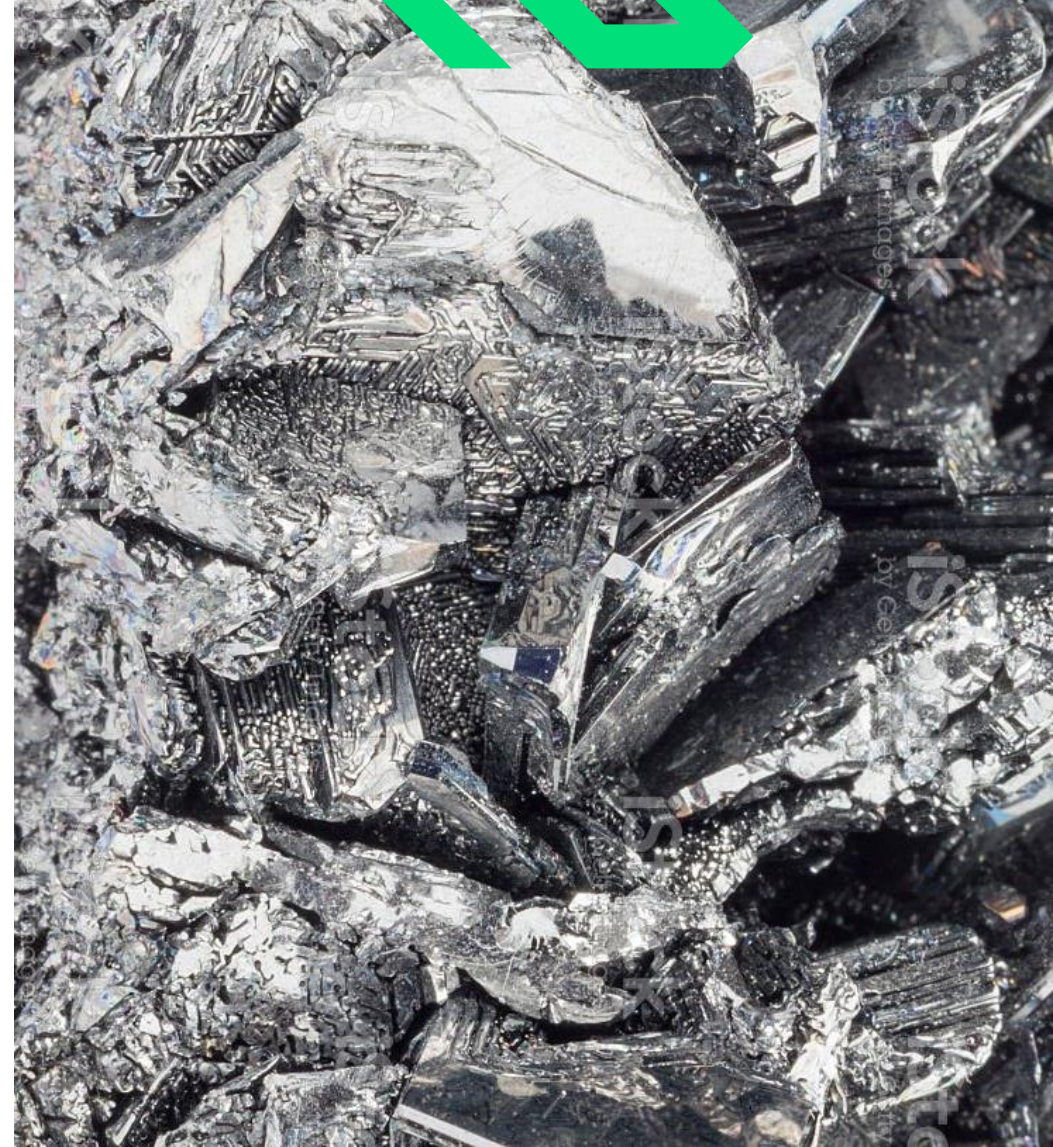
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Growing demand

- Essential metal to modern electronics
- “Tin’s extensive use in solder makes it the metal that glues the technology revolution together” (Ref: Roskill)
- Potential future applications include lithium-ion batteries, solar PV, hydrogen economy, carbon capture

Supply under pressure

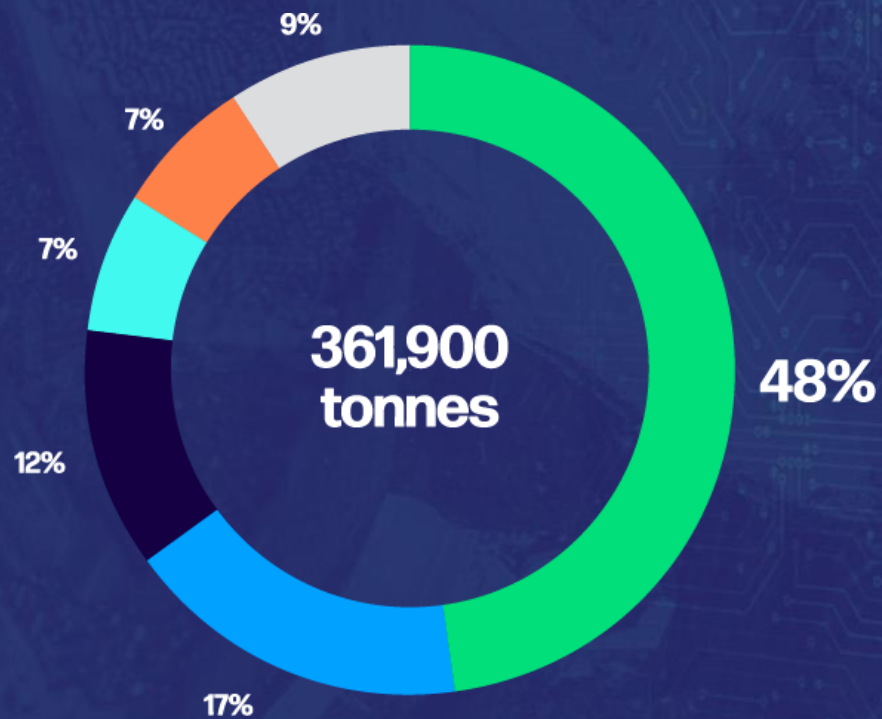
- China and Indonesia, world’s major producers, recently cutting / delaying exports
- Lack of undeveloped high grade projects



Think tin for solder, batteries, chemicals and critical alloys



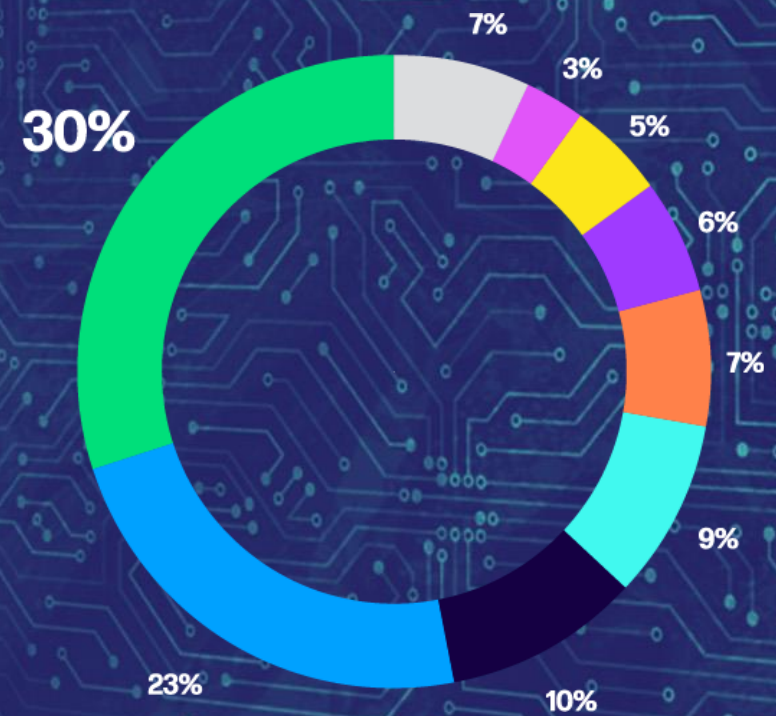
Global tin use by application



48% Solder 17% Chemicals 12% Tinplate
7% Lead-acid 7% Tin-Copper 9% Other

Ref. [International Tin Association](#)

Top tin producers



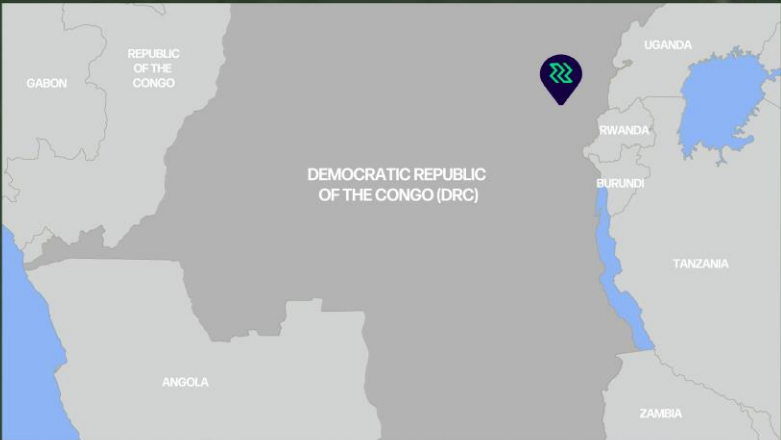
30% China 23% Indonesia 10% Peru 9% Myanmar 7% Brazil
6% Bolivia 5% DR Congo 3% Australia 7% Other

Ref. [explainthatstuff.com](#)



Bisie North Project

Location Map



Bisie North Anomaly

Lowa River

Alphamin Resources - Mpama North

World's highest grade tin mine with an average grade of 4.5% tin







Bisie

Access Road

Bisie Airstrip

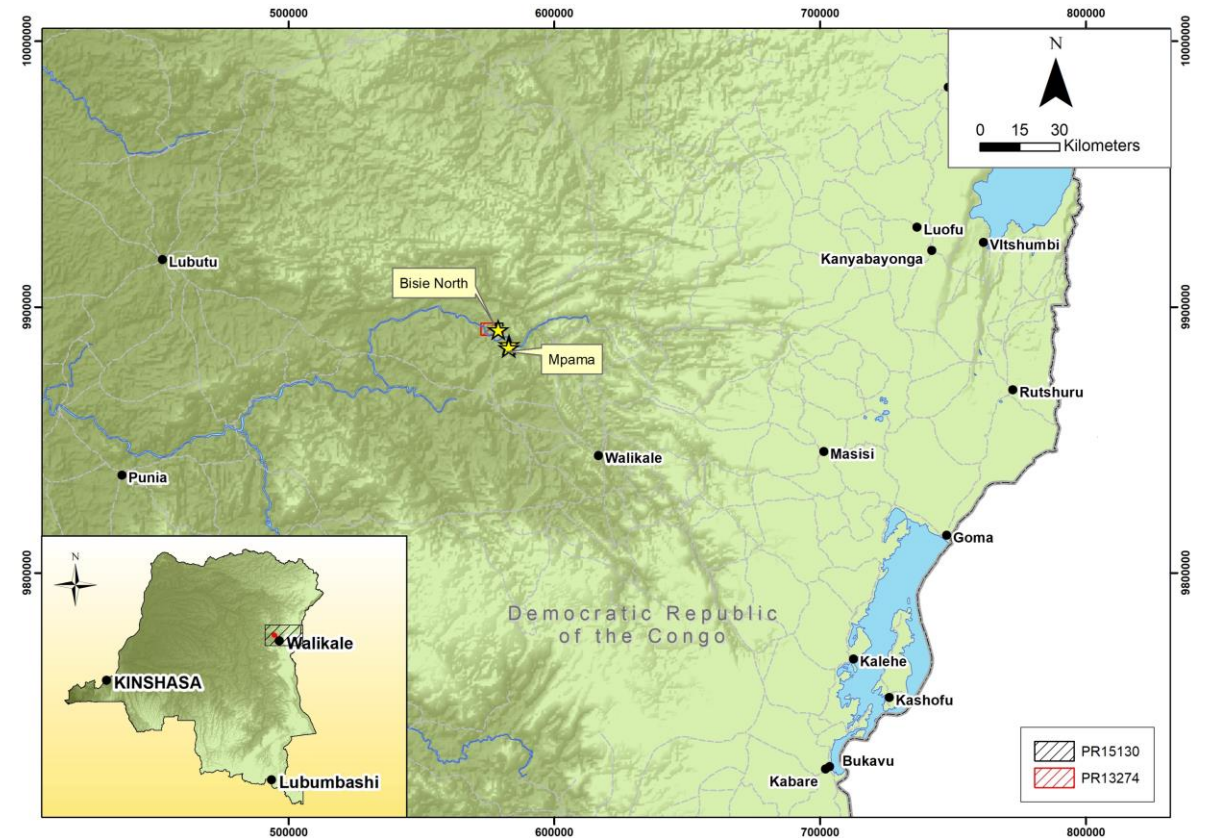


-  Rome Resources Tenement Areas
-  Alphamin Resources Tenement Areas
-  Granite Field
-  Sn Target Horizon



An early stage project in a major tin province in eastern DRC

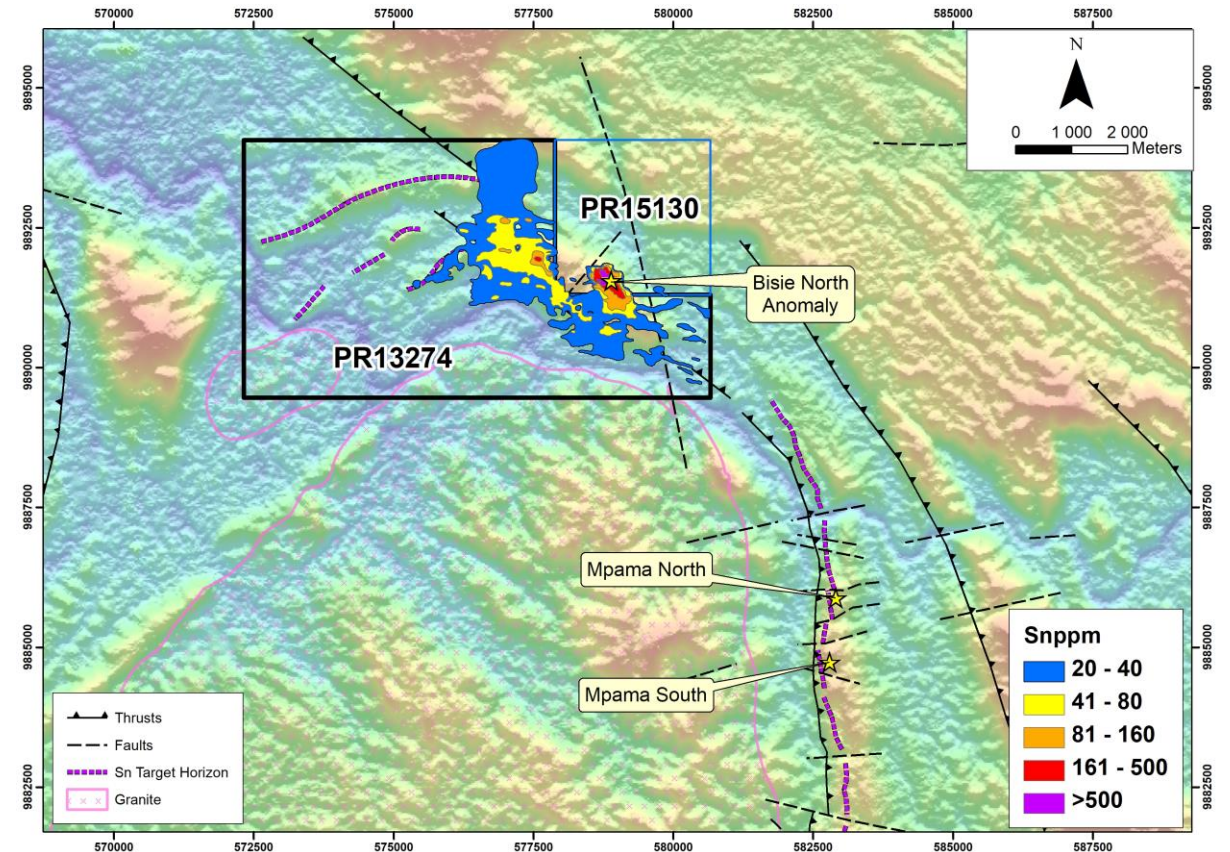
- Two licences, PR 13274 & 15130, cover 38.4km²
- Rome to acquire 51% of both permits on the following terms:
 - Funding CAD\$4,000,000 of additional exploration expenditure on both permits
 - Issue of 48,000,000 shares in share capital of Rome
 - Funding and shares in 2 option periods with completion on or before 31 January 2024





Significant soil anomaly within 8km of Alphamin's high grade producing tin mine

- Highly anomalous, 5km long, tin in soil anomaly within 8km of Alphamin's Mpama North tin mine
- World's highest grade tin mine at 4.5% tin
- Rome's soil anomaly in a similar geological setting as Mpama North and Mpama South
- Anomaly wraps around the granite – potential source and increased dilation
- Drilling program currently in progress

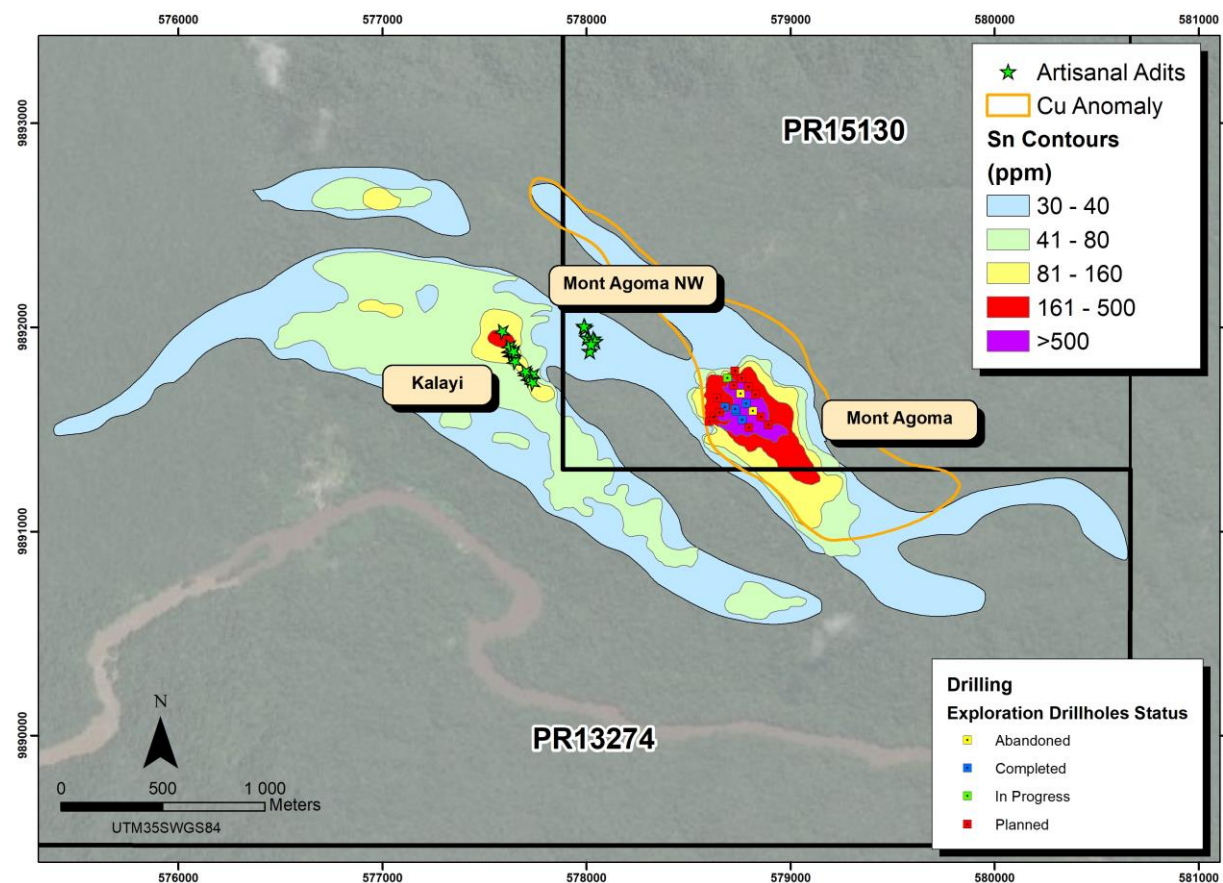


Tin Anomaly

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Significant tin anomaly defined over 5km

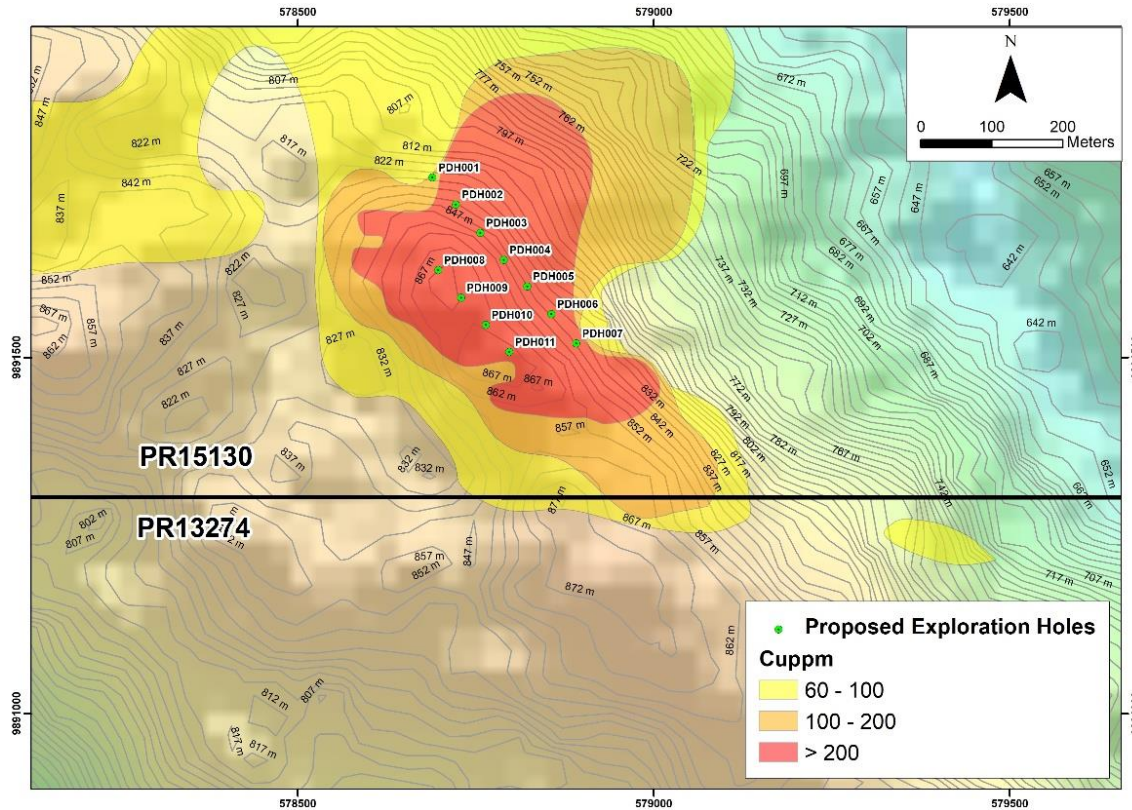
- Two parallel sigmoidal tin anomalies defined over 5km on PR's 13274 & 15130 – exceptional grades at Mont Agoma & Kalayi Prospects
- Artisanal workings at Kalayi reported up to 1m at 11% tin within a 10m wide mineralised zone
- High grade tin anomaly (> 160ppm Sn) defined over 500m at Mont Agoma
- Mont Agoma has no artisanal workings
- Mont Agoma has strong Cu, Zn, Au and As support (similar to Mpama - except for Au)



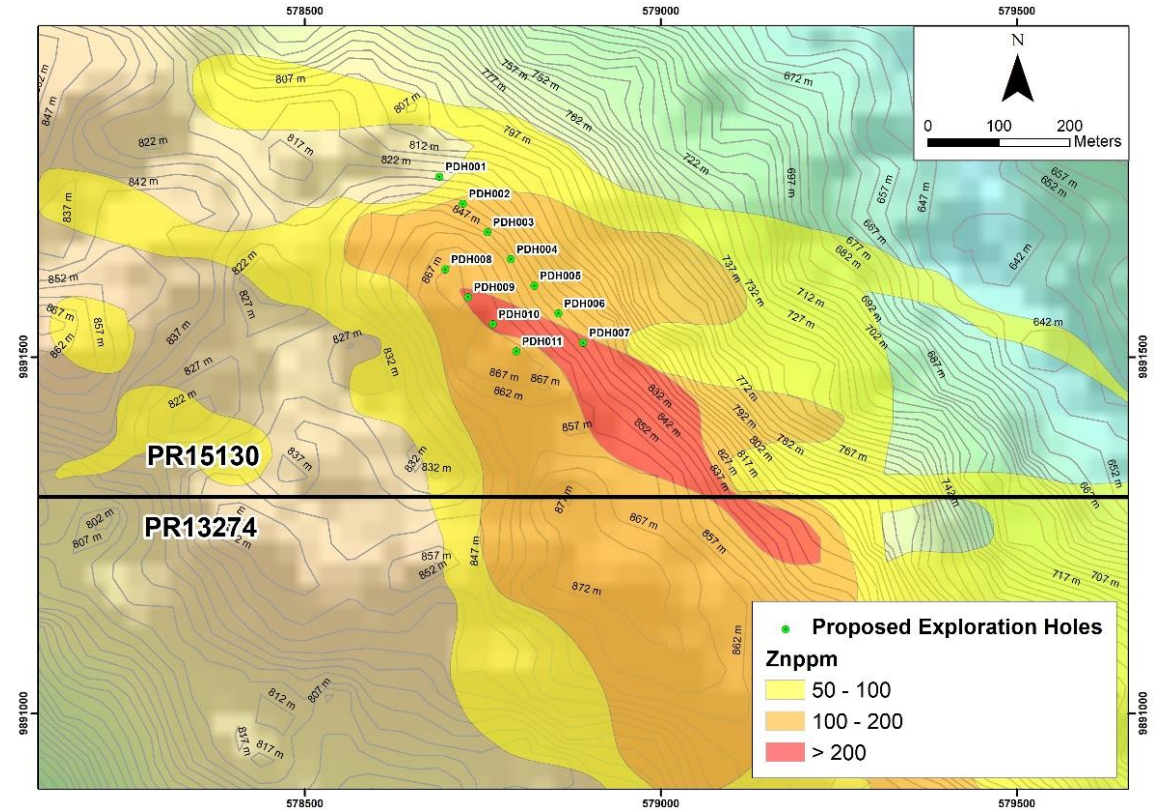
Mont Agoma – Cu & Zn Anomalies



Strong copper support



Strong zinc support

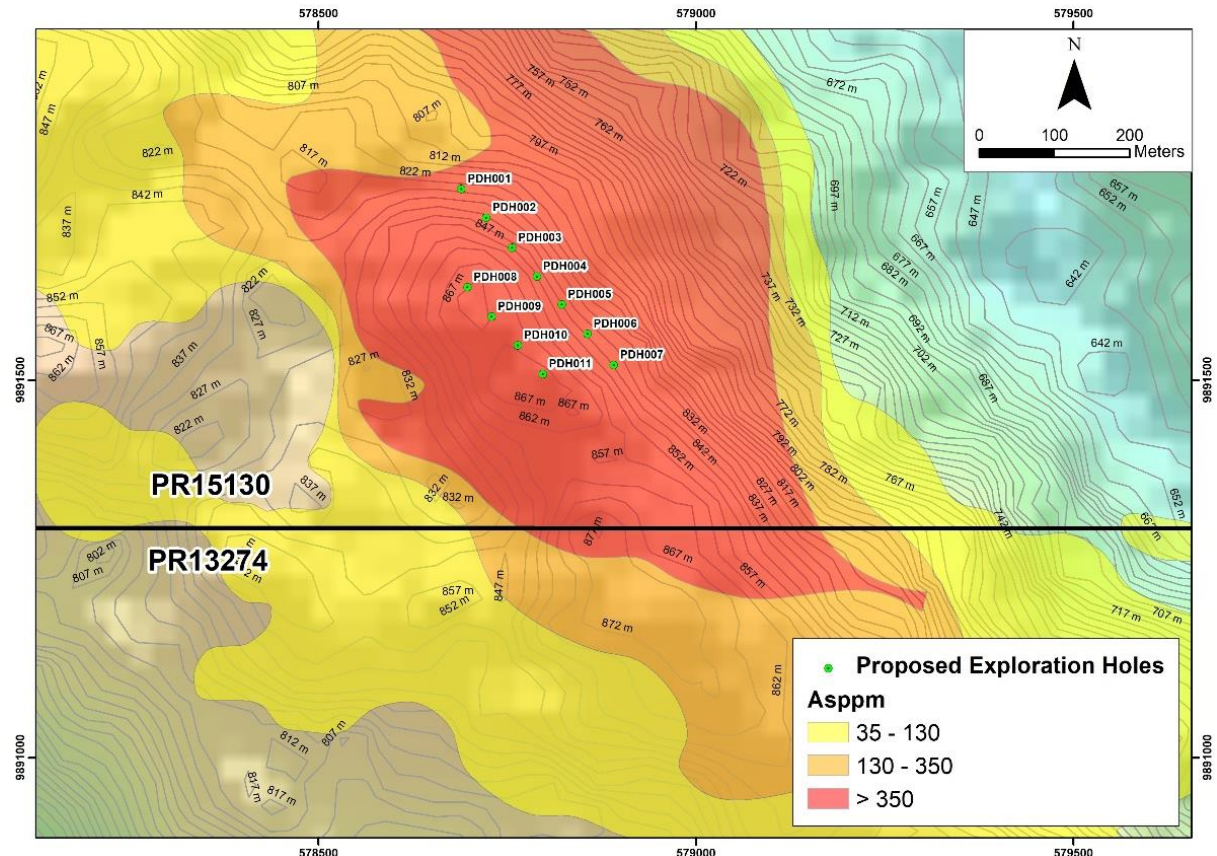


Mont Agoma – Arsenic Anomaly



Strong arsenic support

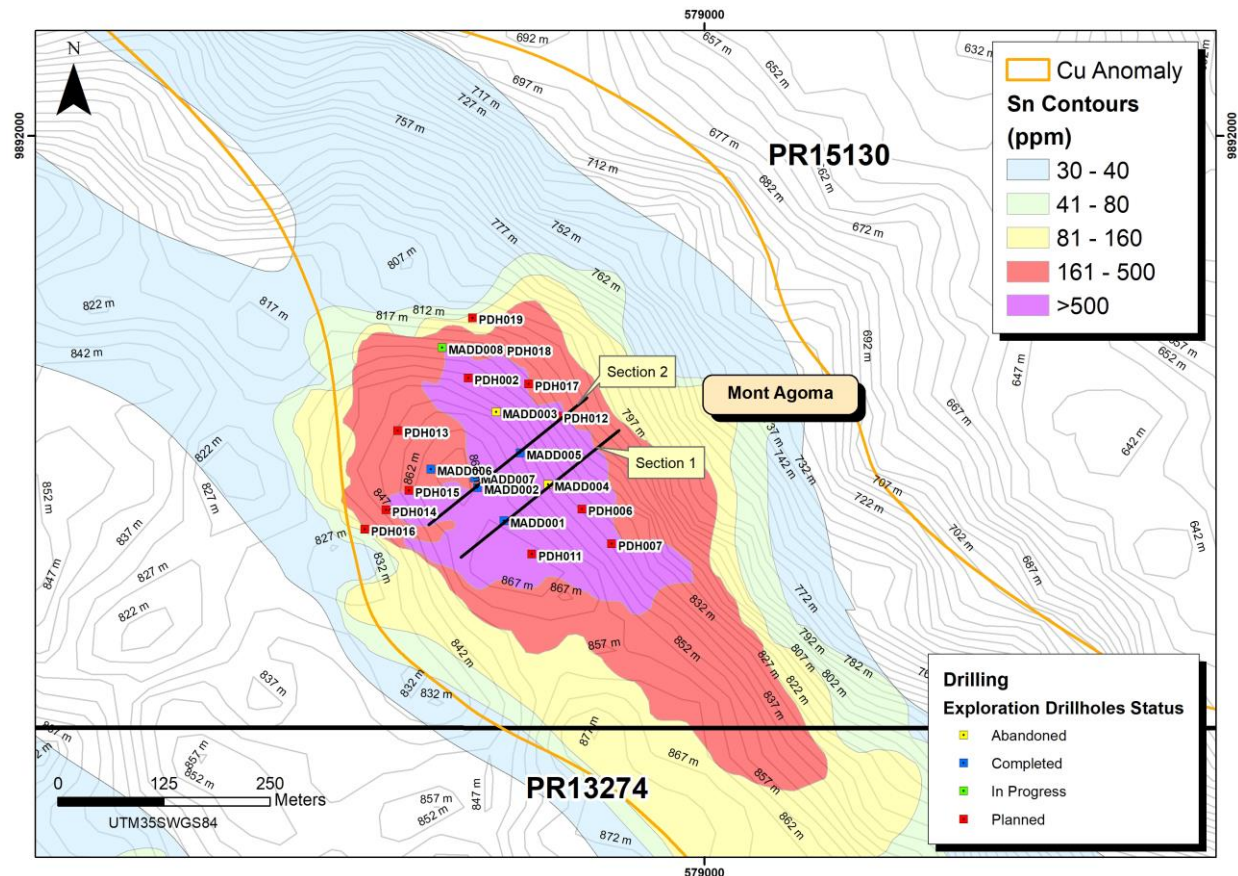
- Arsenic associated with hydrothermal fluid movement in base metal and tin mineralised systems





Current drilling targeting high grade tin anomaly >500ppm defined at Mont Agoma

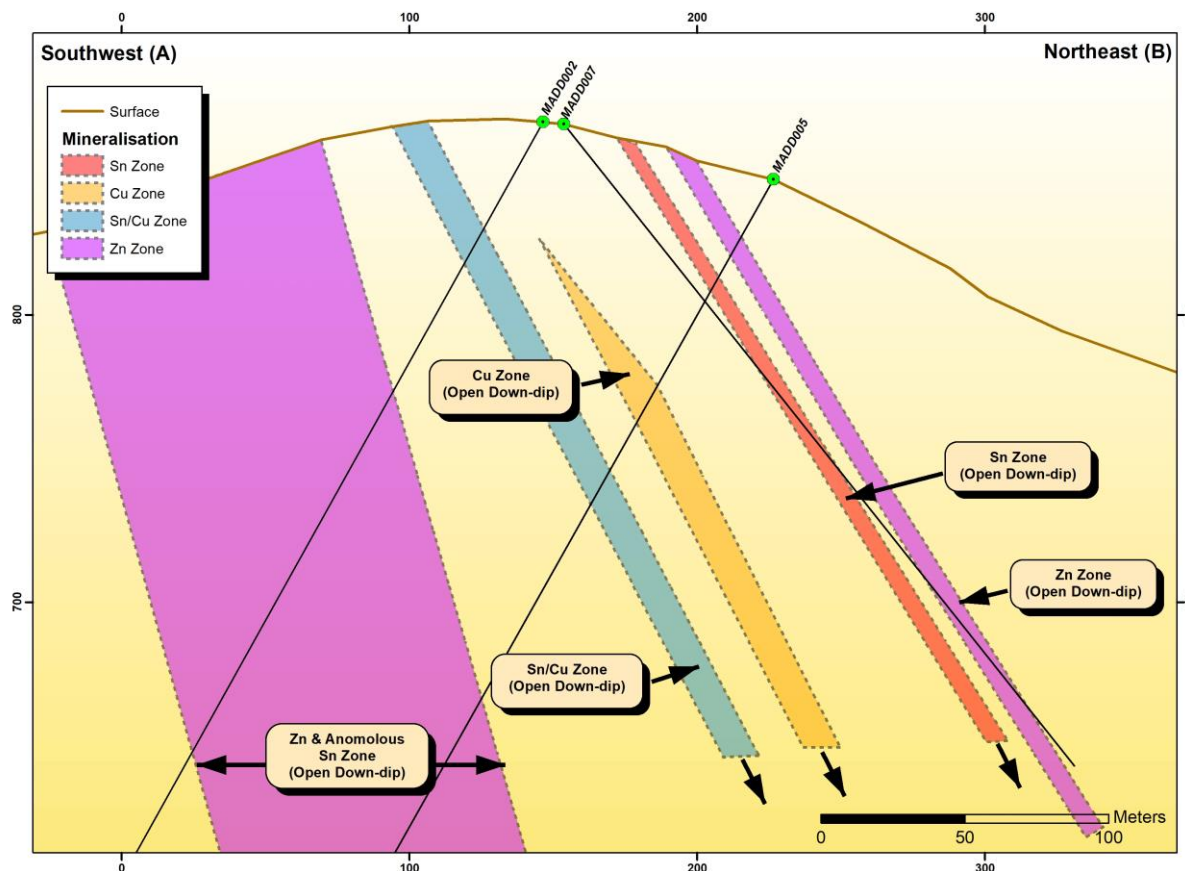
- Eight diamond holes completed at Mont Agoma - significant tin, copper and zinc mineralisation identified over 300m of strike
- Multiple mineralised shears defined over 2-300m width across the anomaly – discrete zones of tin, copper and zinc identified
- 12 additional drill holes will test the tin potential at depth and on strike at Mont Agoma



Drilling (cont.)

Significant tin, copper & zinc mineralisation defined over 300m of strike and >200m width at Mont Agoma

- Near surface tin mineralisation identified in two parallel zones of 5 to 10m true thickness – max Niton XRF grade of 4% Sn
- Little drill coverage at depth or on strike of defined tin zones
- Copper mineralisation defined over 20-30m true thickness – max Niton XRF grades of 4% Cu
- Two zones of high-grade zinc mineralisation; western zone of 100m and eastern zone of 10m true width – sphalerite (zinc) occurs as veins or coarsely disseminated
- Max Niton XRF grades of 10 – 20% Zn

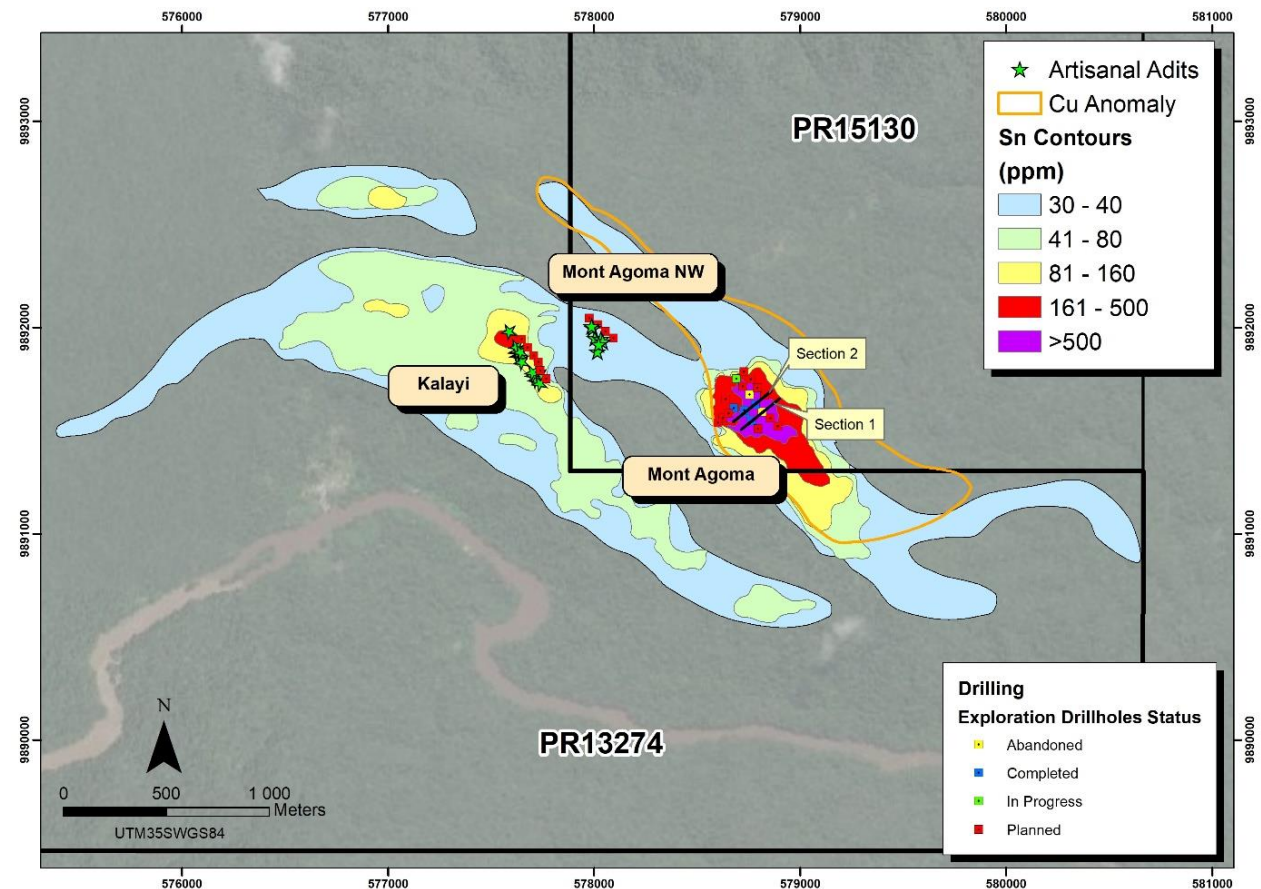


Kalayi & Mont Agoma NW Prospects - Drilling



High grade tin identified from sampling of artisanal workings

- Kalayi tin anomaly defined over 2km on PR 13274
- Artisanal workings reported up to 1m at 11% tin within a 10m wide mineralised zone
- 6 diamond holes planned to test the high grade soil anomaly and artisanal workings
- Tin mining first started at Mont Agoma NW
- 4 holes planned to test tin mineralisation below the abandoned Mont Agoma NW workings



Takeaways

- **Highly anomalous, 5km long**, tin in soil anomaly within 8km of Alphamin's Mpama North 4.5% tin mine
- Anomaly in same geological setting & along the same structure which hosts **Mpama North**
- Drilling currently in progress at Mont Agoma, **multiple mineralised shear zones** intersected over >200m width. Mineralisation open in all directions
- Drilling planned to test the **Kalayi & Mont Agoma NW Prospects** where artisanal workings have exposed significant tin mineralisation
- Rome currently employs more than **100 unskilled labourers** in the area and is in process of liaising with local communities to identify **key community development projects**



Photo Gallery



Drill core (cassiterite vein) and drill pad preparation



Photo Gallery



Camp & Construction





Thank you

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